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grains

DECLINING U.S. FLOUR EXPORTS

INFORMATION SECTION
CURRENT SERIAL RECORDS

FG 7-75
May 16, 1975

During the past nine years, 1965/66 to 1973/74, U.S. wheat flour exports have dropped more than 50 percent - from 2.0 million metric tons (MMT) to 950,000 metric tons. Most of that loss actually occurred in the last five years, and prospects are for a further decline in 1974/75 with exports for nine months totalling only 575,000 tons.

Although the decline in U.S. flour exports involved all major areas, 80 percent was attributable to the loss or shrinkage of 8 primary markets: Egypt, Zaire and the Sudan in Africa; Indonesia, Sri Lanka, South Vietnam and the Republic of Korea in Asia; and Bolivia in the Western Hemisphere. Total flour imports by those countries, from all origins in the last five years, have fallen by about 1.2 MMT, while imports from the U.S. in the last five years have fallen by about 800,000 tons. The U.S. has therefore been the major loser in those declining market situations.

The Asian market has traditionally been the largest U.S. flour market, expanding from less than 40 percent of total U.S. flour exports to average almost 73 percent of total flour exports. However, with major Asian markets (notably Sri Lanka, Indonesia, Jordan, the Republic of Korea and South Vietnam) shrinking at a faster rate than total U.S. exports, Asian countries, as an aggregate in 1973/74, comprised less than 50 percent of the total U.S. flour market. In absolute terms, exports to Asia have dropped from a maximum of 1.3 MMT in 1969/70 to 467,000 tons in 1973/74.

Much of the decline in shipments to Asia was attributable to recent shrinkage of major markets in Sri Lanka and Indonesia. In the three-year period, 1969/70 to 1971/72, U.S. exports to those two countries dropped from an average of 475,000 tons to 98,000 tons in 1973/74 and only 8,000 tons so far in 1974/75. Although imports by those two countries from all origins have fallen 460,000 tons, the U.S. decline of 377,000 tons represents almost 75 percent of the loss in those markets.

U.S. flour exports to the African continent fell sharply in 1967/68 with the loss of the large Egyptian and Sudanese markets. Exports to other traditional African markets, with the exception of Zaire, have remained relatively constant, so that Africa's share of the declining total is growing, and now constitutes 20 percent of total U.S. flour exports. The U.S. share of the Zairian market seems to have been replaced by imports from the EC.

The Western Hemisphere market has been gradually eroding from, 400,000 tons to less than 200,000 tons. Flour exports to major Latin countries (Bolivia, Brazil, Colombia) have been declining, leaving the Caribbean Islands as small but constant U.S. markets.

The U.S. and the European Community (EC) have traditionally comprised over 50 percent of the world's flour exports. But in the past five years with world exports down some 23 percent (from 6.0 MMT in 1969/70 to 4.6 MMT in 1973/74), U.S. exports down 50 percent (from 1.8 MMT to 0.9 MMT), and EC exports up 25 percent (from 1.8 MMT to 2.3 MMT), the EC alone now has about 50 percent of the world's flour export market. Meanwhile the U.S. market share has fallen from almost 30 percent to about 21 percent in 1973/74 and will probably go lower in 1974/75.

World Exports of Wheat Flour By Source
July/June 1969/70 to 1973/74

Source	1969/70	1970/71	1971/72	1972/73	1973/74
- - - - - Thousand Metric Tons-Wheat Equivalent - - - - -					
Australia	450	418	277	215	200
Canada	772	685	683	647	496
EEC	1,823	2,052	2,260	2,448	2,274
USA	1,761	1,407	1,235	1,089	949
USSR	606	592	426	340	340
Others	543	448	474	410	338
Total	5,955	5,602	5,355	5,149	4,597

Relative Shares of World Wheat Flour Market

- - - - - Percent - - - - -					
Australia	7.6	7.5	5.2	4.2	4.4
Canada	13.0	12.2	12.7	12.6	10.8
EEC	30.6	36.6	42.2	47.5	49.5
USA	29.6	25.1	23.1	21.1	20.6
USSR	10.2	10.6	8.0	6.6	7.4
Others	9.0	8.0	8.8	8.0	7.3
Total	100.0	100.0	100.0	100.0	100.0

Source: USDA Trade Data and International Wheat Council Data.

AVERAGE LOSS OF MAJOR U.S. FLOUR MARKETS

<u>MARKET</u>	<u>5-YEAR AVERAGE</u> <u>1965/66-68/69</u>	<u>4-YEAR AVERAGE</u> <u>1970/71-73/74</u>	<u>NET</u> <u>CHANGE</u>	<u>9 MONTHS</u> <u>1974/75</u>
	- - - - - Thousand Metric Tons - - - - -			
Bolivia	120	22	-98	33
	<u>1/</u>			
Sri Lanka	175	164	-11	7
	<u>1/</u>			
Indonesia	155	125	-30	1
Rep. of Korea	137	73	-64	22
So. Vietnam	151	65	-86	2
Egypt	197	23	-174	10
Sudan	39	1	-38	1
Zaire	70	16	-54	--
SUM OF 8 MARKETS	1044	489	-555	76
	<u>2/</u>			
TOTAL	1860	1170	-690	573

1/ Averages encompass the 4 year period 1966/67-1969/70

2/ Adjusted by different time periods for Sri Lanka and Indonesia

US FLOUR EXPORTS BY DESTINATION

Country:	1965/66	1966/67	1967/68	1968/69	1969/70	1970/71	1971/72	1972/73	1973/74	9 months 1974/75 through March
<u>WESTERN HEMISPHERE</u>	-----Thousand Metric tons 1/-----									
Dominican Republic	9	4	2	5	4	3	3	4	2	1
Jamaica	28	28	27	17	14	11	26	36	40	32
Trinidad & Tobago	22	1	-	-	-	1	-	2	7	1
Bolivia	100	196	118	67	120	4	40	2	42	33
Brazil	25	29	17	26	32	28	15	22	8	5
Chile	34	19	18	19	9	12	7	8	8	9
Colombia	48	7	12	15	20	20	15	21	68	11
Fr. Guyana	35	30	27	22	-	1	1	-	1	3
Peru	15	14	12	10	8	10	9	5	9	4
Venezuela	6	4	2	-	1	1	1	1	1	-
Surinam	-	10	9	7	6	5	5	3	9	4
Ecuador	3	4	4	3	3	4	4	6	5	5
British W. Indies	-	-	4	6	5	6	6	8	9	2
Bahamas	-	-	-	-	2	3	4	4	9	4
Others	78	63	50	59	24	22	21	27	25	14
Subtotal	403	409	302	256	253	131	157	149	243	128
<u>WEST EUROPE</u>										
Portugal	14	2	13	6	3	1	1	-	-	-
Iceland	4	9	9	10	8	5	6	9	16	6
EC	58	40	15	15	13	13	11	8	9	3
Others	41	14	3	5	3	6	2	2	2	-
Subtotal	117	65	41	36	27	25	20	19	27	9
<u>EAST EUROPE</u>										
Poland	26	16	18	14	10	1	-	-	-	-
Yugoslavia	22	8	1	-	-	-	-	-	-	-
Subtotal	48	24	19	14	10	1	-	-	-	-
<u>ASIA</u>										
Ceylon (Sri Lanka)	27	87	146	299	169	57	305	201	94	7
Hong Kong	9	7	5	6	4	3	1	1	2	2
India	11	5	18	1	1	1	3	9	5	7
Laos	-	-	-	-	-	1	3	6	4	3
Israel	4	3	78	69	92	94	84	64	42	7
Jordan	91	92	28	57	94	80	59	92	12	6
Korea, Republic of	149	72	131	196	125	93	47	112	39	22
Lebanon	34	41	64	45	18	23	35	13	62	5
Pakistan	1	-	-	-	-	-	-	2	5	-
Philippines	12	9	16	14	8	16	19	30	34	12
Saudi Arabia	117	128	133	101	113	133	138	130	138	235
Turkey	23	15	17	17	17	16	22	31	11	9
Vietnam, South	114	170	154	166	207	141	74	44	-	2
Indonesia	-	-	2	201	416	416	61	20	4	1
Cambodia (Khmer)	-	-	-	-	-	11	21	17	-	-
Others	87	52	43	32	26	18	8	2	15	10
Subtotal	679	681	835	1,204	1,290	1,103	880	774	467	328
<u>AFRICA</u>										
Algeria	26	17	-	6	16	1	-	-	-	11
Congo (Zaire)	94	77	66	42	22	26	35	4	-	-
Ghana	4	35	24	1	-	-	-	1	-	7
Guinea	-	-	18	9	12	10	25	18	7	11
Mauritius	-	-	-	-	2	7	6	5	11	4
Morocco	59	61	42	47	70	57	70	80	68	42
Sudan	40	115	-	-	-	-	-	-	4	1
Tunisia	6	9	28	12	26	19	16	21	13	12
Egypt (UAR)	469	318	1	-	-	-	-	1	90	10
Nigeria	1	1	-	5	2	12	12	-	1	3
Others	54	30	18	15	31	15	14	16	17	7
Subtotal	753	663	197	137	181	147	178	146	211	108
TOTAL WORLD	2,000	1,842	1,394	1,647	1,761	1,407	1,235	1,089	948	573

1/ Wheat equivalent

G&F 5/8/75

US and European Community Wheat Flour Exports by Destination

European Community Flour Exports						US Flour Exports					
	1969/70	1970/71	1971/72	1972/73	1973/74		1969/70	1970/71	1971/72	1972/73	1973/74
<u>WESTERN HEMISPHERE</u>	-----1,000 Metric Tons 1/-----						-----1,000 Metric Tons 1/-----				
Dominican Republic	-	-	-	-	-		4	3	3	4	2
Jamaica	59	77	80	62	67		14	11	26	36	40
Trinidad & Tobago	6	7	9	6	3		-	1	-	2	7
Bahamas	-	-	-	-	-		2	3	4	4	9
British West Indies	13	12	5	-	1		5	6	6	8	9
French West Indies	61	59	63	21	28		-	-	-	-	-
Surinam	-	-	-	-	-		6	5	5	3	9
Bolivia	-	-	-	-	4		120	4	40	2	42
Brazil	-	-	-	-	-		32	28	15	22	8
Chile	12	15	10	2	5		9	12	7	8	8
Colombia	-	-	-	-	-		20	20	15	21	68
Guyana	6	4	3	3	1		-	1	1	-	1
Ecuador	-	-	-	-	-		3	4	4	6	5
Peru	-	-	-	-	-		8	10	9	5	9
Venezuela	-	-	-	-	-		1	1	1	1	1
Subtotal	157	174	170	94	109		229	109	136	122	218
<u>EUROPE</u>											
EC	113	108	86	150	128		13	13	11	8	9
Other Europe	-	1	1	7	6		14	12	9	11	18
Subtotal	113	109	87	157	134		27	25	20	19	27
<u>ASIA</u>											
Ceylon (Sri Lanka)	121	121	141	19	244		169	57	305	201	94
Hong Kong	-	-	-	-	-		4	3	1	1	2
India	-	-	-	-	-		1	1	3	9	5
Indonesia	99	76	67	3	-		416	416	61	20	4
Israel	-	-	-	-	14		92	94	84	64	42
Jordan	21	21	40	10	36		94	80	59	92	12
Cambodia (Khmer)	24	-	-	-	-		-	11	21	17	-
North Korea	23	23	139	484	480		-	-	-	-	-
Rep. of Korea	6	-	4	9	6		125	93	47	112	39
Lebanon	29	23	49	38	20		18	23	35	13	62
Pakistan	-	-	-	23	1		-	-	-	2	5
Philippines	1	8	12	7	7		8	16	19	30	34
Saudi Arabia	55	34	72	82	73		113	133	138	130	138
Syria	40	90	66	146	59		-	-	-	-	-
Turkey	-	14	-	-	-		17	16	22	31	11
South Vietnam	-	-	-	-	-		207	141	74	44	-
Laos	-	-	-	-	-		-	1	3	6	4
Yemen (Aden)	117	87	117	79	81		-	-	-	-	-
Subtotal	536	497	707	900	1,021		1,264	1,085	872	772	452
<u>AFRICA</u>											
Afars & Issas	-	5	6	9	8		-	-	-	-	-
Algeria	-	-	-	-	-		16	1	-	-	-
Angola	7	7	4	16	7		-	-	-	-	-
Cameroon	18	26	24	15	15		-	-	-	-	-
Cent. African Rep.	4	4	1	5	9		-	-	-	-	-
Congo - Brazzaville	30	29	20	12	19		-	-	-	-	-
Egypt (UAR)	307	542	539	632	404		-	-	-	1	90
Ghana	2	3	2	2	-		-	-	-	1	-
Guinea	-	11	1	1	1		12	10	25	18	7
Libya	176	185	190	224	201		-	-	-	-	-
Malagasy Rep.	35	37	35	41	49		-	-	-	-	-
Mali	12	12	4	19	18		-	-	-	-	-
Mauritania	9	6	10	13	9		-	-	-	-	-
Mauritius	38	34	17	29	34		2	7	6	5	11
Morocco	-	-	-	-	-		70	57	70	80	68
Mozambique	8	4	7	8	3		-	-	-	-	-
Nigeria	-	-	-	-	-		2	12	12	-	1
Port. Guinea	7	9	7	5	2		-	-	-	-	-
Reunion	14	13	14	14	13		-	-	-	-	-
Sudan	31	15	-	-	5		-	-	-	-	4
Tanzania	6	7	7	17	38		-	-	-	-	-
Tunisia	-	-	-	-	-		26	19	16	21	13
Togo	9	7	6	9	5		-	-	-	-	-
Zaire	21	20	13	103	56		22	26	35	4	-
Fr. Pacific Isl.	24	23	24	23	21		-	-	-	-	-
Dahomey	9	11	20	7	-		-	-	-	-	-
Subtotal	767	1,010	951	1,204	917		150	132	164	130	194
Others 2/	250	262	345	93	93		91	56	43	46	58
TOTAL WORLD	1,823	2,052	2,260	2,448	2,274		1,761	1,407	1,235	1,089	949

1/ Wheat Equivalent

2/ Unidentified

Source: US Trade Data and IWC Trade Data



foreign agriculture circular

grains

WORLD GRAIN SITUATION: OUTLOOK FOR 1975/76

FG 6-75
April 16, 1975

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TOTAL GRAINS: World trade, production, stocks and consumption
for 1972-73, 1973-74, 1974-75, and projected levels for 1975-76
Years beginning July 1
(In million metric tons)

Country or region	1972-73	1973-74	Estimated for 1974-75		Projected 1975/76
			as of Feb 3	as of Apr 15	
<u>Exports: 1/</u>					
Competitors 2/	38.7	33.6	41.5	40.7	38.5
West Europe	21.9	25.8	25.6	24.2	26.6
(Excluding intra EC-9)	(10.3)	(9.3)	(12.3)	(10.9)	(11.9)
USSR	1.7	5.9	5.0	4.5	5.0
All Others	5.8	5.5	5.4	4.7	5.3
Total non-U.S.	68.1	70.8	77.5	74.1	75.4
USA 3/	67.2	74.9	59.9	63.1	68.6
World total	135.3	145.7	137.4	137.2	144.0
(World total excluding intra EC-9)	(123.7)	(129.2)	(124.1)	(123.9)	(129.3)
<u>Imports: 1/</u>					
West Europe	41.1	47.4	43.0	42.3	43.8
(Excluding intra EC-9)	(29.5)	(30.9)	(29.7)	(29.0)	(29.1)
Japan	17.5	19.4	18.0	18.0	18.9
USSR	20.8	10.5	6.0	5.0	7.0
All Others	55.9	68.4	70.4	71.9	74.3
World total	135.3	145.7	137.4	137.2	144.0
(World total excluding intra EC-9)	(123.7)	(129.2)	(124.1)	(123.9)	(129.3)
<u>Production: 4/ 5/</u>					
Competitors	73.5	91.3	81.5	80.6	87.8
West Europe	131.8	133.3	139.3	139.9	142.2
East Europe	85.8	86.1	86.6	88.1	87.9
USSR	156.4	206.3	180.8	180.8	195.0
All other foreign	216.5	220.6	221.9	220.8	229.7
Total foreign	664.0	737.6	710.1	710.2	742.6
USA	224.1	233.1	199.1	199.1	254.5
World total	888.1	970.7	909.2	909.3	997.1
<u>Consumption: 4/ 6/</u>					
West Europe	150.8	153.4	156.2	155.9	155.9
USSR 7/	175.0	199.5	189.8	189.8	195.0
All other foreign	423.4	438.8	438.4	440.7	452.7
Total foreign	749.2	791.7	784.4	786.4	803.6
USA	179.4	176.2	147.7	143.0	168.7
World total	928.6	967.9	932.1	929.4	972.3
<u>Stocks, ending: 4/ 8/</u>					
Total foreign	65.3	83.0	68.6	70.0	77.5
USA	41.9	27.0	18.5	19.9	37.2
World total	107.2	110.0	87.1	89.9	114.7

1/ Wheat, wheat flour, corn, barley, oats, sorghum, excluding products.

2/ Argentina, Australia, Canada, South Africa, and Thailand. Trade figures exclude South African wheat exports.

3/ Includes transshipments through Canadian ports, excludes products other than flour.

4/ Wheat, rye, corn, barley, oats, and sorghum.

5/ Production data include all harvests occurring within the July-June year indicated, except that small grain crops from the early-harvesting Northern Hemisphere areas are "moved forward"; i.e., the May 1974 harvests in areas such as India, North Africa, and southern USA are actually included in "1974-75" accounting period which begins July 1, 1974.

6/ Consumption data are based on an aggregate of differing local marketing years. For countries for which stocks data are not available, consumption estimates represent "apparent" consumption, i.e., they are inclusive of annual stock level adjustments.

7/ Includes estimated waste due to excess moisture and foreign material.

8/ Stocks data are based on an aggregate of differing local marketing years and should not be construed as representing world stock levels at a fixed point in time. Stocks data are only for selected countries and exclude such important countries as the USSR, the People's Republic of China, and part of Eastern Europe for which stocks data are not available; the aggregate stocks level have, however, been adjusted for estimated year-to-year changes in USSR grain stocks.

TOTAL GRAINS, EXCLUDING RICE

Review of the 1974/75 Season

The world grain situation for the current year is little changed from the review of early February. 1/ The estimate of total grain production remains at 909 million metric tons 2/ while the world grain consumption estimate has been reduced mainly as a result of the most recent downward revision 3/ in estimated feed usage in the United States.

Over-all grain trade for July/June is unchanged in the aggregate, but it appears that world feedgrain imports will be slightly larger than expected earlier while wheat will be somewhat less. For wheat, smaller import estimates for the USSR and the PRC balanced by lower export estimates for the EC and Argentina accounted for the reduced trade figure. For feedgrains, the upward revision resulted primarily from increased import estimates for Mexico and other selected importers. This increased import demand, in combination with a reduction in estimated export availabilities among other feedgrain suppliers has caused an upward adjustment in the U.S. feedgrain export estimate of 3.2 million tons for the July-June year; for the current U.S. marketing year, the export estimate now stands at 33.8 million as compared with 30.6 million as of the previous report in this series.

As the 1974/75 season nears conclusion, perhaps the most significant aspect of these current estimates is that they begin to give a tentative indication as to the impact which recent tight world supply conditions and increased world prices may have had upon grain usage, both for the world as a whole and for individual countries. Earlier, sharp cuts seemed possible, perhaps necessary, in foreign grain consumption, not only for animal feeding but also for food, but such concerns about a loss of foreign demand now appear to have either been largely unwarranted, or at least premature. At this stage, it appears that only in isolated cases have there been discernable effects upon levels of grain used for food products, and, more surprising, only in a few cases has there been significant impact upon volume of grain used for animal feeding. Outside the United States, Japan is thus far the most significant case. Though the exact magnitude of adverse impact can never be reliably measured, it now appears that aggregate foreign grain consumption in 1974/75 will total about 785 million tons as compared with a trend level (using the 1963-1973 period) of about 790 million tons.

1/ Foreign Agricultural Circular FG 3-75, dated February 4, 1975.

2/ Metric tons (2204.6 lbs.) are used throughout this report.

3/ Agricultural Supply and Demand Estimates as reported by the Outlook and Situation Board on March 12, 1975.

WHEAT AND WHEAT FLOUR: World trade, production, stocks and consumption
for 1972-73, 1973-74, 1974-75 and projected levels for 1975-76
Years beginning July 1
(In million metric tons)

Report dated
16 April

Country or region	1972-73	1973-74	Estimated as of Feb 3	for 1974-75 as of Apr 15	Projected 1975/76
Exports:					
Canada	15.6	11.7	10.5	10.5	} 21.5
Australia	5.6	5.3	9.0	8.5	
Argentina	3.5	1.1	1.7	2.1	
Sub-total	24.7	18.1	21.2	21.1	21.5
W. Europe	11.8	12.2	14.5	13.8	14.6
(Excluding intra EC-9)	(6.5)	(5.7)	(9.0)	(8.3)	(8.7)
USSR	1.3	5.0	4.5	4.0	4.0
All Others	2.9	1.5	1.5	1.5	1.6
Total non-U.S.	40.7	36.8	41.7	40.4	41.7
USA 1/	31.8	31.1	29.7	29.7	30.3 6/
World total	72.5	67.9	71.4	70.1	72.0
(World total excluding intra EC-9)	(67.2)	(61.4)	(65.9)	(64.6)	(66.1)
Imports:					
W. Europe	13.4	12.8	12.0	11.7	11.5
(Excluding intra EC-9)	(8.1)	(6.3)	(6.5)	(6.2)	(5.6)
USSR	14.9	4.4	3.5	2.5	2.0
Japan	5.5	5.4	5.6	5.4	5.4
E. Europe	4.6	5.3	4.3	4.4	} 53.1
China, People's Rep. of	5.3	5.6	5.9	5.7	
All Others	28.8	34.4	40.1	40.4	
World total	72.5	67.9	71.4	70.1	72.0
(World total excluding intra EC-9)	(67.2)	(61.4)	(65.9)	(64.6)	(66.1)
Production: 2/					
Canada	14.5	16.5	14.2	14.2	} 17.0
Australia	6.4	12.1	11.7	11.7	
Argentina	6.9	6.6	4.8	5.6	
W. Europe	51.4	50.7	55.9	55.9	53.1
USSR	86.0	109.8	83.8	83.8	95.0
E. Europe	30.6	31.6	33.4	33.4	31.2
India	26.4	24.7	22.1	22.1	23.5
All other foreign	70.7	68.3	71.2	71.3	75.2
Total foreign	292.9	320.4	297.1	298.0	313.7
USA	42.0	46.4	48.8	48.8	57.8 6/
World total	334.9	366.8	345.9	346.8	371.5
Consumption: 3/					
USA	21.4	20.5	18.9	18.9	21.9 6/
USSR 4/	99.6	100.2	88.8	88.8	92.0
All other foreign	236.5	240.7	246.9	246.9	246.6
World total	357.5	361.4	354.6	354.6	360.5
Stocks, ending: 5/					
World total	50.9	56.3	47.6	48.5	59.5

1/ Includes transshipments through Canadian ports, excludes products other than flour.

2/ Production data includes all harvests occurring within the July-June year shown, except that small grain crops from the early-harvesting Northern Hemisphere areas are "moved forward"; i.e.; the May 1974 harvests in areas such as India, North Africa, and southern USA are actually included in "1974-75" accounting period which begins July 1, 1974.

3/ Consumption data are based on an aggregate of differing local marketing years. For countries for which stocks data are not available, consumption estimates represent "apparent" consumption, i.e., they are inclusive of annual stock level adjustments.

4/ Includes estimated waste due to excess moisture and foreign material.

5/ Stocks data are based on an aggregate of differing local marketing years and should not be construed as representing world stock levels at a fixed point in time. Stocks data are only for selected countries and exclude such important countries as the USSR, the People's Republic of China, and part of Eastern Europe for which stocks data are not available; the aggregate stocks level have, however, been adjusted for estimated year-to-year changes in USSR grain stocks.

6/ U.S. production, trade, and consumption projections for 1975/76 are mid-points of the official range estimates found on page 27.

FEEDGRAINS: World trade, production, stocks and consumption for
1972-73, 1973-74, 1974-75, and projected levels for 1975-76
Years beginning July 1
(In million metric tons)

Country or region	1972-73	1973-74	Estimated as of Feb 3	for 1974-75 as of Apr 15	Projected 1975/76
Exports: 1/					
Canada	4.0	2.7	2.2	2.2	} 17.0
Australia	1.6	1.9	2.4	2.5	
Argentina	4.2	8.2	9.6	8.8	
South Africa	3.1	0.4	4.0	4.0	
Thailand	1.1	2.3	2.1	2.1	
Sub-total	14.0	15.5	20.3	19.6	17.0
W. Europe	10.1	13.6	11.1	10.4	12.0
(Excluding intra EC-9)	(3.8)	(3.6)	(3.3)	(2.6)	(3.2)
All Others	3.3	4.9	4.4	3.7	4.7
Total non-U.S.	27.4	34.0	35.8	33.7	33.7
USA 2/	35.4	43.8	30.2	33.4	38.3 8/
World total	62.8	77.8	66.0	67.1	72.0
(World total excluding intra EC-9)	(56.5)	(67.8)	(58.2)	(59.3)	(63.2)
Imports: 1/					
W. Europe	27.7	34.6	31.0	30.6	32.3
(Excluding intra EC-9)	(21.4)	(24.6)	(23.2)	(22.8)	(23.5)
Japan	12.0	14.0	12.4	12.6	13.5
USSR	5.9	6.1	2.5	2.5	5.0
E. Europe	5.0	3.5	5.3	4.9	} 21.2
All Others	12.2	19.6	14.8	16.5	
World total	62.8	77.8	66.0	67.1	72.0
(World total excluding intra EC-9)	(56.5)	(67.8)	(58.2)	(59.3)	(63.2)
Production: 3/ 4/					
Canada	18.8	18.4	15.6	15.6	17.5
Australia	3.6	4.7	5.1	4.7	} 29.8
Argentina	15.7	16.9	16.1	13.9	
South Africa	4.5	11.8	9.7	10.6	
Thailand	1.4	2.5	2.7	2.7	3.1
USSR	70.4	96.5	97.0	97.0	100.0
W. Europe	80.4	82.6	83.4	84.0	89.1
E. Europe	55.2	54.5	53.2	54.7	56.7
All other foreign	121.1	129.3	130.2	129.0	132.7
Total foreign	371.1	417.2	413.0	412.2	428.9
USA	182.1	186.7	150.3	150.3	196.7 8/
World total	553.2	603.9	563.3	562.5	625.6
Consumption: 3/ 5/					
USA	158.0	155.7	128.8	124.1	146.8 8/
USSR 6/	75.4	99.3	101.0	101.0	103.0
All other foreign	337.7	351.5	347.7	349.7	362.0
World total	571.1	606.5	577.5	574.8	611.8
Stocks, ending: 3/ 7/					
World total	56.3	53.7	39.5	41.4	55.2

1/ Corn, barley, oats, and sorghum, excluding products.

2/ Includes transshipments through Canadian ports but excludes products.

3/ Rye, corn, barley, oats, and sorghum.

4/ Production data include fall harvests occurring within the July-June year indicated, except that small grain crops from the early-harvesting Northern Hemisphere areas are "moved forward"; i.e., the May 1974 harvests in areas such as India, North Africa, and southern USA are actually included in "1974-75" accounting period which begins July 1, 1974.

5/ Consumption data are based on an aggregate of differing local marketing years. For countries for which stocks data are not available, consumption estimates represent "apparent" consumption, i.e., they are inclusive of annual stock level adjustments.

6/ Includes estimated waste due to excess moisture and foreign material.

7/ Stocks data are based on an aggregate of differing local marketing years and should not be construed as representing world stock levels at a fixed point in time. Stocks data are only for selected countries and exclude such important countries as the USSR, the People's Republic of China, and part of Eastern Europe for which stocks data are not available; the aggregate stocks level have, however, been adjusted for estimated year-to-year changes in USSR grain stocks.

8/ U.S. production, trade and consumption projections for 1975/76 are mid-points of the official range estimates found on page 27.

Outlook for 1975/76

An initial assessment of the prospective world grain situation for 1975/76 points toward some easing of the tight supply/demand balance which has prevailed for the past two years. World production of grains is expected to exceed world-wide consumption and allow at least a moderate recovery of grain stock levels, for the first time since 1971/72.

Based on the latest reports of northern hemisphere winter grain crops and planting intentions and conditions for spring sown grains, and assuming "normal" weather for the rest of the season, the 1975 world grain crop is projected at just under one billion metric tons - an increase of almost 88 million tons over 1974. Reflecting the assumption of "normal" weather, the world crop forecast is based on yields consistent with past trends. ^{4/} The U.S. is expected to account for 56 ^{5/} million tons of this increase, the USSR 14 million tons and competing exporting countries an additional 7 million tons.

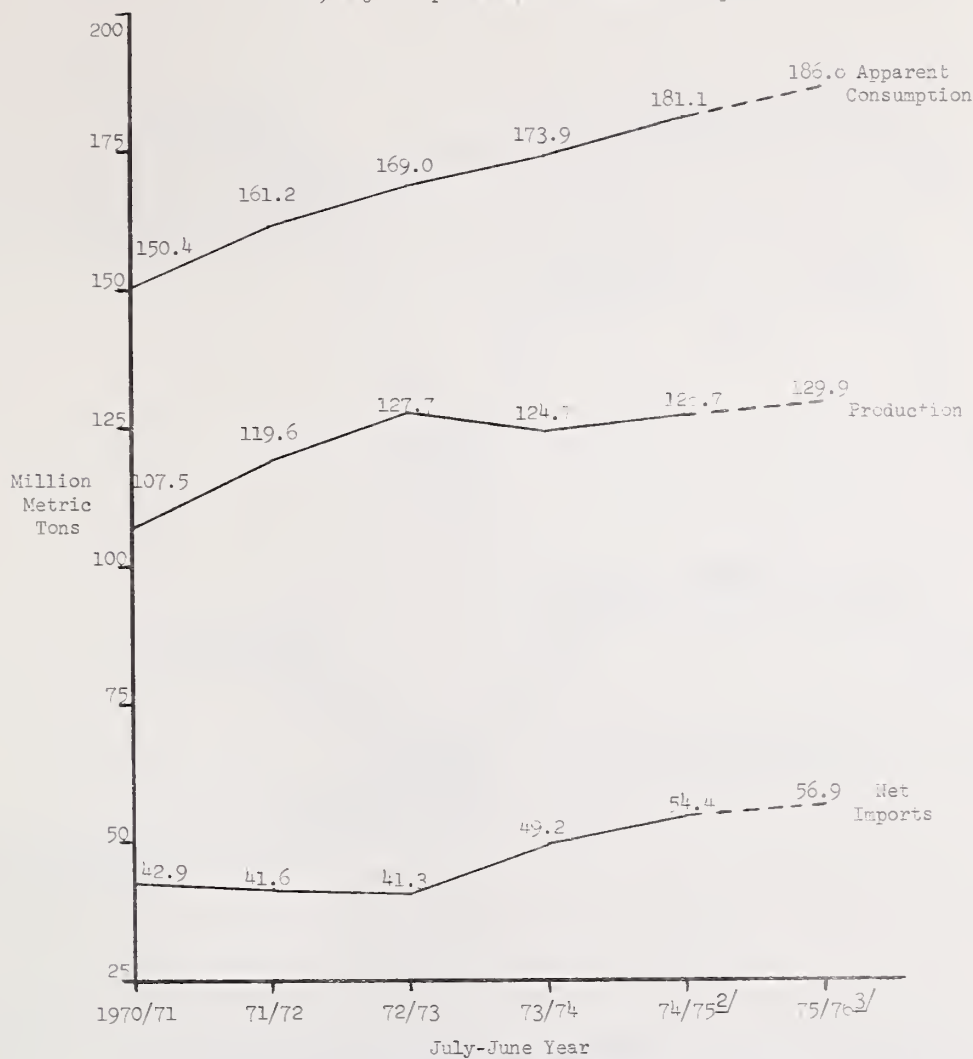
World grain consumption for the coming year is projected at 972 million metric tons--an increase of 43 million tons from the current season's estimate. For the U.S., this anticipates a recovery of about three-fourths of the setback in feed-usage levels being experienced in 1974/75, when grain feeding is estimated to have declined over 20 percent from the previous year. For the rest of the world, the level of grain usage forecast for 1975/76 is based upon a normal annual increase in requirements for food, animal feed and other uses. The long-term growth of foreign grain consumption, particularly as indicated by countries for which fairly reliable data are available, shows a very steady rate of annual increase in past years. Since the preliminary outcome of the 1974/75 season thus far indicates that the exceptional world supply and price conditions of the past season caused only a very slight setback in foreign consumption, and since substantially increased world supplies are in prospect for 1975/76, it appears reasonable to expect a full resumption of the earlier rate of usage growth.

The foregoing world production and consumption forecasts would mean a year-end world stocks recovery of about 25 million tons for 1975/76, with roughly half in wheat and half in coarse grains. If crop yields should be relatively high, a larger world supply and lower price situation would probably mean greater recovery of animal feed usage, especially in the U.S.; accordingly, higher than projected production would not necessarily mean a corresponding increase in the world stocks buildup.

^{4/} U.S. yields were those reported by the Outlook and Situation Board on March 18, 1975; foreign countries' yields generally represent an extrapolation of 1960-74 trends, although for certain sectors of the world (primarily less-developed countries) where yields appear to have increased at a decelerating rate in recent years, a slightly below-trend yield was used.

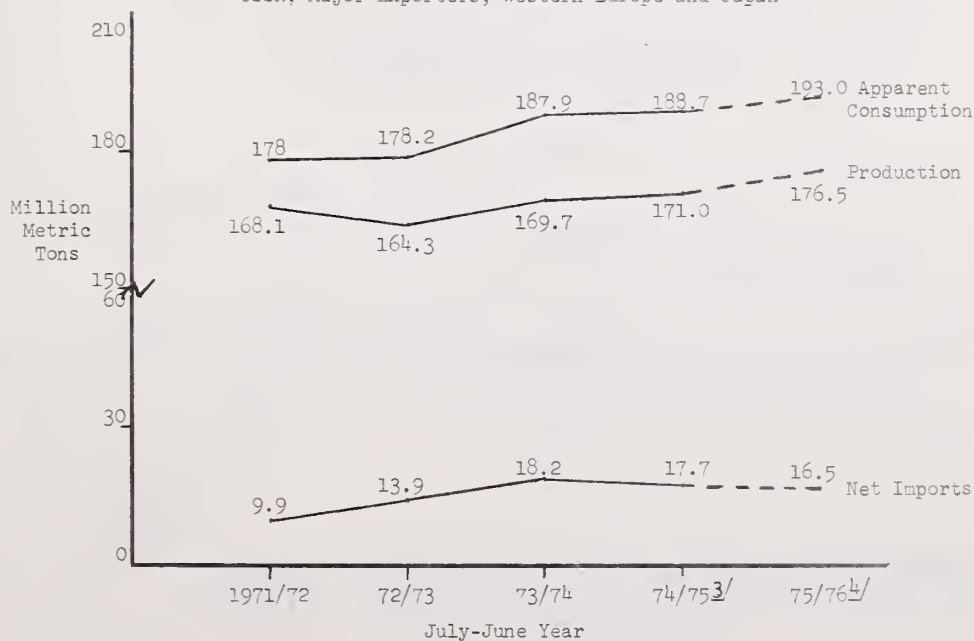
^{5/} Based on mid-points of the official range estimates found on page 27.

1975/76 Projected Levels of Wheat Production, Net Imports,
and Apparent Consumption ^{1/}: World Total Excluding
USSR, Major Exporters, and Western Europe



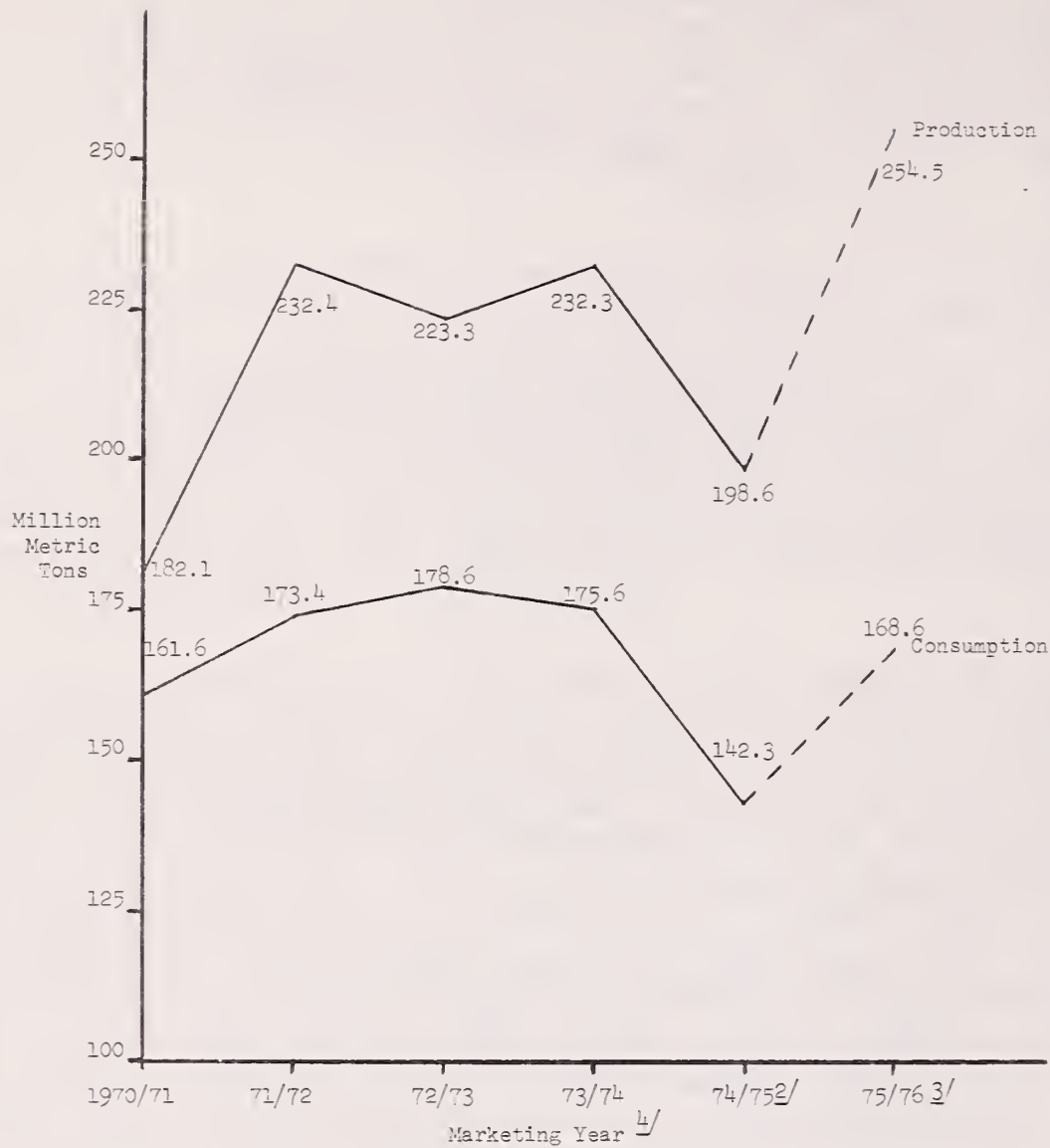
^{1/} Total Domestic Disappearance, Not Adjusted for Changes in Stock Levels
^{2/} 1974/75 Preliminary
^{3/} 1975/76 Projected

1975/76 Projected Levels of Feed Grain ^{1/} Production, Net Imports
and Apparent Consumption ^{2/}: World Total Excluding
USSR, Major Exporters, Western Europe and Japan



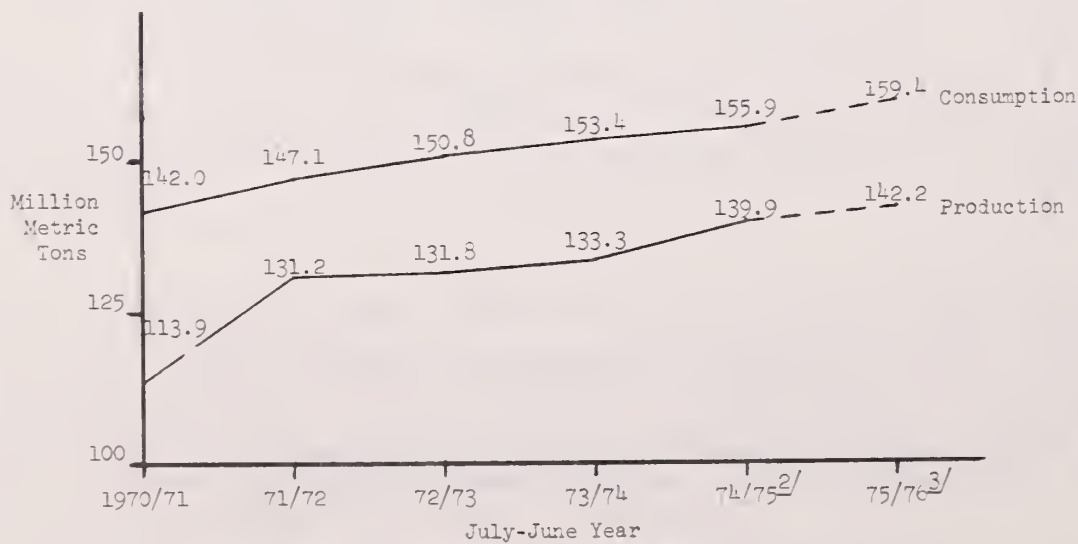
^{1/} Corn, Barley, Oats, Sorghum
^{2/} Total Domestic Disappearance, Not Adjusted for Changes in Stock Levels
^{3/} 1974/75 Preliminary
^{4/} 1975/76 Projected

1975/76 Projected Levels of Total
Grain ^{1/} Production and Consumption: U.S.



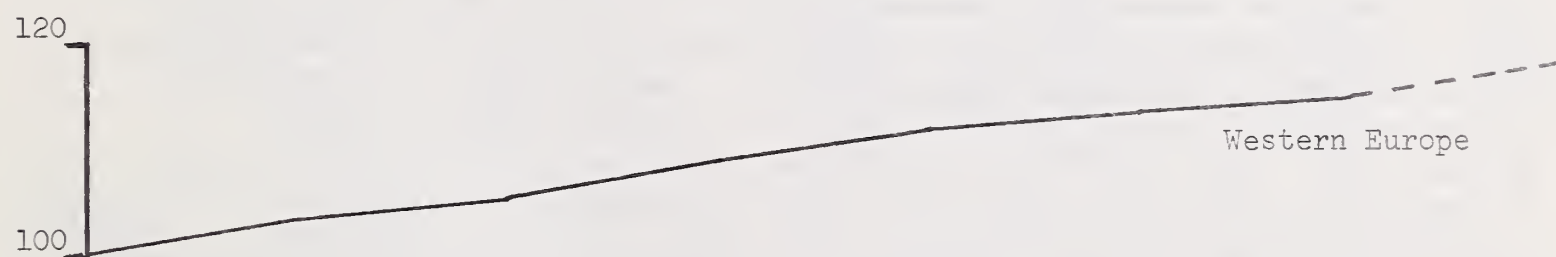
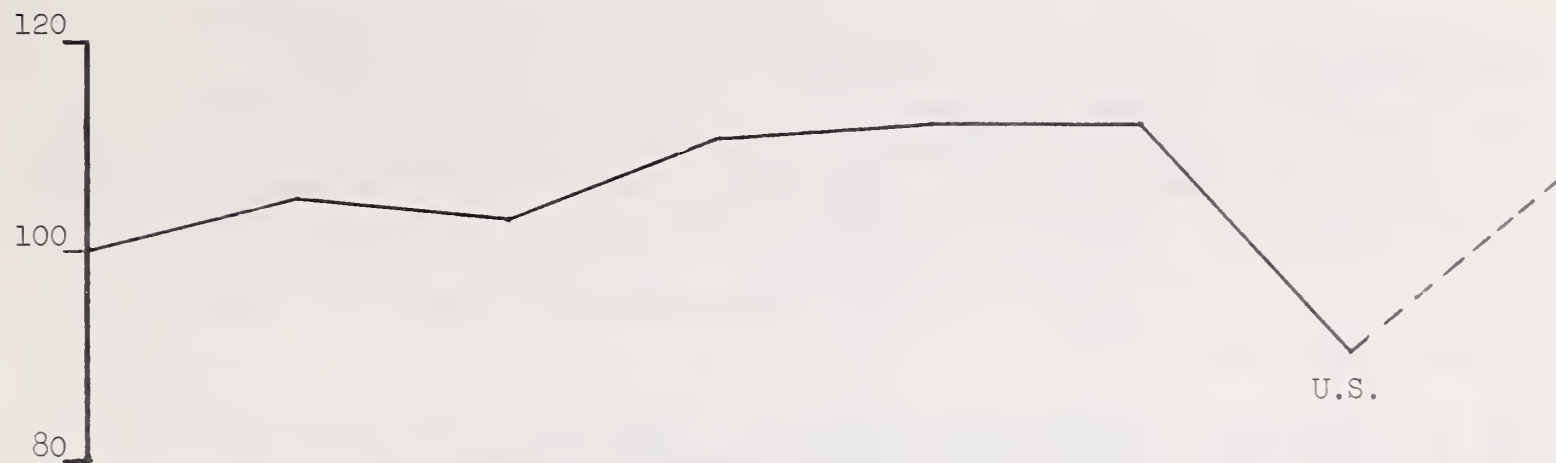
- 1/ Wheat, Barley, Oats, Corn, Sorghum
 2/ 1974/75 Preliminary
 3/ 1975/76 Projected
 4/ October-September for Corn and Sorghum, All Others July-June

1975/76 Projected Levels of Total Grain ^{1/}
Production and Consumption: Western Europe



- 1/ Wheat, Rye, Barley, Oats, Corn, Sorghum
 2/ 1974/75 Preliminary
 3/ 1975/76 Projected

Grain Consumption Indices:^{3/}Total Grains
for U.S. and Western Europe, Feed Grains for Japan



^{1/} 1974/75 Preliminary

^{2/} 1975/76 Projected

^{3/} U.S. Consumption Index, 100 = 156.7 Million Metric Tons Consumption
Western Europe Consumption Index, 100 = 134.7 Million Metric Tons Consumption
Japan Consumption Index, 100 = 9.5 Million Metric Tons Consumption

WORLD RICE SITUATION

The 1974/75 world rice crop is now estimated at 312.8 million metric tons (paddy), a new record. The sudden increase can be largely attributed to a revised estimate of the Chinese crop. At the same time, enhanced supplies in other parts of Asia and record prospects in the Southern Hemisphere are continuing to ease the world supply/demand situation. Thai FOB quotations have fallen 37 percent from a year ago --- 10 percent since Christmas. U.S. export prices have been spared as sharp a decline by strong Middle-Eastern demand for high-quality long grain rice.

The Asian harvest, now completed in most countries, is estimated at 284.3 million tons, down about 1.5 million from a year ago, but up significantly from previous reports. Reduced estimates for the Philippines and Pakistan have been more than offset by increased estimates elsewhere. The Chinese crop has been put at 106 million tons, 3 million above the February figure. Burmese production has been revised upward by 300,000 tons as reseeded appears to have been more successful than previously thought. South Korea's record crop is now estimated at 6.2 million tons, 5.5 percent above 1973/74 production. Year-end floods destroyed about 400,000 tons of rice in Southern Thailand, but reports of rapid reseeded and perhaps a 1-million-ton second crop suggest that Thai production may still exceed last year's level. However, the harvest rains in the Central Plains are believed to have affected the quality of this year's crop, and although at least 1.3 million tons are available for export, there may be a short supply of top grades. Burma, meanwhile, has overcome some domestic procurement problems and will likely export at least 300,000 tons.

The South American harvest (mainly Brazil, Colombia, Peru, Argentina, and Uruguay) is now being completed, and is expected to approach 10 million tons, up 8 percent from a year ago. Colombia and Brazil show the largest gains, but prospects are also excellent for the two major exporters, Argentina and Uruguay. The Southern Hemisphere's other large supplier, Australia, is expected to at least match last year's record crop.

During the next few months, Southern Hemisphere rice will probably apply more pressure to an already softened market. Argentina, with 125,000 tons of old and new crop rice, and Uruguay, with perhaps 75,000 tons, will compete for U.S. cash markets in Europe. Brazil may export a small quantity in 1975, and Colombia claims to have 100,000 tons, some of which it hopes to move to Cuba in light of the improved trade relations. Australian exports will again be about 200,000 tons, including 50,000 to Indonesia with whom they have a three-year contract. The U.S. export estimate has been revised downward in light of smaller than anticipated PL-480 sales. Still, U.S. shipments for the current marketing year are expected to exceed the 1971/72 record by 25 percent.

RICE: World production, trade, and U.S. stocks
for 1972-73, 1973-74, and
projected levels for 1974-75 ^{1/}
(In million metric tons)

Country or region	1972-73	1973-74	Projected for 1974-75	
			as of Feb 3	as of Apr 15
<u>Production: 2/</u>				
Bangladesh	15.4	18.5	18.5	18.5
Burma	7.4	8.4	7.7	8.0
India	58.9	65.7	59.3	59.3
Indonesia	20.5	22.6	23.5	23.5
Japan	14.9	15.2	15.4	15.4
Korea, Rep. of	5.5	5.9	6.0	6.2
Pakistan	3.5	3.7	3.6	3.3
PRC	98.0	103.0	103.0	106.0
Thailand	12.2	14.4	14.3	14.5
Sub-total	236.3	257.4	251.3	254.7
EC-9	.8	1.1	1.0	1.0
Australia	.3	.4	.4	.4
Argentina	.3	.3	.4	.4
Brazil	5.4	6.3	6.5	6.6
All Others	40.7	42.4	44.2	44.5
Total non-U.S.	283.8	307.9	303.8	307.6
USA	3.9	4.2	5.2	5.2
World total	287.7	312.1	309.0	312.8
	<u>1973</u>	<u>1974</u>	<u>1975</u>	<u>1975</u>
<u>Exports: 3/</u>				
Burma	.1	.2	.2	.3
Japan	.5	.3	.1	.1
Pakistan	.8	.6	.5	.5
PRC	2.0	1.9	1.3	1.9
Thailand	.9	1.0	1.3	1.3
Sub-total	4.3	4.0	3.4	4.1
All Others	1.3	1.7	1.8	1.2
Total non-U.S.	5.6	5.7	5.2	5.3
USA	1.6	1.7	2.4	2.3
World total	7.2	7.4	7.6	7.6
<u>Imports:</u>				
Bangladesh	.2	.1	.2	.3
EC-9	.6	.6	.6	.6
Hong Kong	.4	.3	.4	.4
Indonesia	1.7	1.1	.7	.7
Iran	.1	.1	.4	.4
Khmer Rep. (Cambodia)	.1	.3	.3	.3
Korea, Rep. of	.4	.3	.5	.5
Philippines	.3	.2	.2	.2
Sri Lanka (Ceylon)	.3	.3	.4	.4
Vietnam, Rep. of	.3	.3	.1	.1
All Others	2.8	3.8	3.8	3.7
World total	7.2	7.4	7.6	7.6
<u>Stocks:</u>				
USA (ending July 31)	.2	.3	.4	.4

^{1/} Production is on a rough basis; trade and stocks are listed as milled.

^{2/} The world rice harvest stretches over 6-8 months. Thus 1974-75 production represents the crop harvested in late 1974 and early 1975 in the Northern Hemisphere, and the crop harvested in early 1975 in the Southern Hemisphere.

^{3/} Trade data are on a calendar year basis.

Note: A major adjustment has been made in the export figures to better reflect the scope of Chinese rice in international trade. The higher numbers are a result of an FAO study based on reports from recipient countries. They do not include deliveries, if any, to North Vietnam.

On the import side, few changes have occurred. There appears to be some slackening of demand among traditional U.S. cash customers (Western Europe, Saudi Arabia, South Africa), but this has been outweighed by increased shipments to Iran and several other Middle-Eastern destinations.

WHEAT PROSPECTS FOR 1975/76

Import Demand

World wheat imports during July/June 1975/76 are expected to increase over the 70.1 million ton level estimated for the current season in spite of likely production increases among some importing countries.

Imports into West European countries should hold near or be only slightly below the 1974/75 level. Carryover stocks of locally-produced soft wheat at the end of 1974/75, particularly in the EC-9 countries, will be larger than earlier anticipated, but because West Europe's imports consist heavily of durum and hard type wheats, this is more likely to bring increased exports than to lead to significantly reduced import demand in 1975/76. On the other hand, some decrease in production in 1975 is likely and could be an offsetting factor. Quality of the local crop, high this past year, could also be lower and this might mean greater imports. Rainy fall weather in most of West Europe delayed sowings of winter wheat and latest reports indicate that total wheat acreage for the 1975 crop will fall below last year's level. Seeded areas in Italy, West Germany, and France are all below a year ago with the decrease in France alone estimated at over 200,000 hectares. Additionally, shifts to late maturing seed varieties and increased spring wheat acreage will likely result in lowered yields.

In India, the outlook for wheat production calls for only modest improvement over the relatively low 1974 crop and critically low stock levels could require a volume of wheat imports equal to or possibly above this year's level. In Pakistan, the crop forecast is pessimistic as winter sowings took place under highly unfavorable conditions. In order to meet requirements during the coming season, imports by Pakistan could be at least 25 percent over the 1.5 million ton estimate for 1974/75.

Depending on the availability of food aid, imports into countries of the India sub-continent during the 1975/76 season might be up by as much as two to three million tons from all origins.

Additional import demand is also expected from the Middle East and North Africa. Morocco, for instance, is expected to increase imports by more than a million tons as a result of a serious drought situation. Countries like Algeria and Iran which represent areas of recently increased demand in the international wheat market are reportedly planning to import wheat at least at the levels of this past year and perhaps slightly higher.

Offsetting part of these increases, however, will be the possibility of lower import needs in other countries. Reportedly, Turkey might cut wheat imports by 500,000 tons should their 1975 crop be as large as expected. In the face of worsening foreign exchange positions, several South American countries have increased producer prices for wheat in order to encourage higher output and have also, in some cases, reduced or eliminated import subsidies. Imports into this area, therefore, are unlikely to increase and might even decline from this year's level.

For the PRC, weather conditions thus far have reportedly been better than a year ago, and imports during 1975/76 seem unlikely to exceed this year's estimated level. A more general factor likely to influence world import demand in the coming year is a renewed awareness among importers, and end users in importing countries, of the need to build and maintain working stocks at somewhat higher permanent levels than had been the practice in previous years. Even if the 1975 world crop is above-normal in terms of yields, there may still be valid concern about recurring tightness in subsequent years. Thus there could also be efforts among some countries to build reserve stocks in 1975/76 as protection against future shortfalls.

As usual, the size of the Soviet crop is another important factor which could influence the level of world wheat imports next year. Current indications are that this year's USSR crop may be above that of 1974. Wheat stocks in the USSR, however, are believed to be at a very low level and a bumper harvest will most likely be used to replenish stocks; this could leave imports only slightly lower than this year. On the other hand, a significant shortfall would seem certain to necessitate large imports--an extra increment of import demand which by itself could make next year's world situation tight once again. This is in contrast to West Europe, where a short crop would have little impact upon the trade picture because of an enlarged 1975/76 carryin.

Competing Export Supply

For the 1975/76 season, forecasting competitors' (Argentina, Australia and Canada) export supplies appears to be more difficult than to anticipate the size of import demand.

When assessing the probable export level of other supplier countries for 1975/76 the key questions are 1) whether acreage increases will be as large as called for, 2) whether policies will allow rebuilding of stocks levels and 3) whether, somewhat in contrast to earlier years, policies will aim for increases in exports even if this should risk a lowering of world price levels.

The outlook for production is perhaps the most significant. In both Australian and Canadian increased plantings have been called for. Preliminary estimates placed increases for these countries at 10 and 15 percent respectively. Recently announced planting intentions in

Canada, however, indicated an increase of only 7 percent. For Australia, it is also possible that like last year, the desired additional seedings will not occur. Should Canadian intentions be realized and significant Australian acreage increases occur, the combined export availability for these countries could be several million tons above this year's level if average growing conditions prevail.

Current stocks levels in Canada and Australia, however, are significantly below traditional levels. If bumper crops occur in 1975, these countries may very well opt to rebuild stocks and this could mean exports at about the same level as in 1974/75.

The experience of the past several years among some competing countries suggests a preference, at least at times, to withhold supplies rather than risk initiating a decline in world wheat prices. Moreover, this same tendency in the past one or two years appears to have been a dominant factor in leading world wheat prices to higher levels.

Taking these factors into account, exports by other countries may not increase significantly in 1975/76, even though their production and exportable supplies are likely to be up sharply from this past year. There could in fact be a small decrease if crops in these countries are significantly below currently expected levels.

US Exports

With world import demand as high or higher than last year and competing export availabilities the same or perhaps smaller the conclusion is that U.S. exports will again approach the level of the past year and possibly be somewhat higher. The official 1975/76 export estimate for US wheat and wheat flour has been put at 1,050 to 1,200 million bushels (or a mid-point estimate of 30.6 million metric tons).

Declines could occur in U.S. shipments to some countries such as Brazil and Turkey next year, but these should be more than offset by increases in the U.S. share of markets elsewhere.

Following the low level of the past 2 years, some increase in Food Aid shipments seems likely, including in some instances for use in the rebuilding of depleted stocks in the less developed countries.

FEEDGRAIN PROSPECTS FOR 1975/76

Import Demand

World feedgrain imports for 1975/76 are expected to increase significantly from the current year's estimated level of 67.1 million tons. Based on analysis of latest data for 1974/75 and available early season indications of crop prospects and feed requirements in importing countries for the year ahead, an overall increase in world import volume of about 7 percent, or nearly 5 million tons is projected. Growth from current year levels appears likely for Japan, West Europe and several smaller importing countries, and a significant increase is also projected for the USSR.

Generally, these projections are based on a normal increment in domestic outturn of feedgrains in importing countries in 1974 along with a resumption of the normal annual growth rate in consumption. Usage of feedgrains, mainly for animal feed, has been increasing at a fairly steady and predictable rate among importing countries in recent years, and even with the changed world economic and price conditions this past year, there appears to have been only a slight slowdown in 1974/75. The estimates of 1975/76 world import volume in this report are based on somewhat less than a full return to the trend level of usage in foreign countries. On the strength of increased supplies and generally improved conditions for animal industries now likely for 1975/76, however, a normal yearly increase in usage is anticipated, although starting from a "below-trend" base of 1974/75 volume.

Imports into the USSR for 1975/76 are projected at 5.0 million metric tons, which would be an increase of about 2.5 million from the currently estimated level for 1974/75. The main reasons for this projected increase are the presumed low level of current Soviet grain stocks, their continued expansion of livestock and poultry production and prospects for significantly improved world export supply conditions in 1975/76. With normal weather and crop yields, additional USSR imports would appear necessary for rebuilding of stocks. On the other hand, even if the Soviet grain crop is relatively abundant and stocks were rebuilt to a greater extent from domestic production alone, some increase in imports could still occur, depending upon the attractiveness of world grain prices and Soviet stock rebuilding policy for protection against a possible crop shortfall again in 1976.

The Soviet Union continues to stress the need to expand feedgrain acreage and to increase the amount of fertilizer available for grain crops. Their 1975 coarse grain production is projected at approximately 100 million metric tons, 3 million above 1974. As a result of the ambitious USSR livestock program, it appears that their demand for grain for feed has been growing roughly 5 million tons per year. It is therefore likely that in future years the USSR will, on average, be a somewhat larger importer of feedgrains than in 1974/75.

The Soviet Union historically has had wide year to year fluctuations in grain production; for example, the total wheat and feedgrain crop increased by 50 million tons from 1972 to 1973, and declined by over 25 million in 1974. As long as stocks are low, any new shortfall would cause major changes in world trade if the USSR elects to cover the shortages from the world market. Traditionally, such situations for the USSR have had far greater significance for world wheat trade than world feedgrain trade. With the increased role of feed demand in the USSR, however, the Soviet situation assumes equal significance for world feedgrain trade, particularly if world feedgrain stocks should recover more quickly than wheat in the next year or two.

Nearly 1 million tons of next year's projected increase in world feedgrain imports is accounted for by Japan. For many years, the growth of Japan's feeding industry and feed imports requirements have been

steady and relatively predictable, but this is not true at the present time. Japan is the only major feedgrain importing country where conditions permit world price level changes to be reflected directly in the cost of feed to the livestock industry. Apart from the United States, Japan is one of the few countries where the changed supply and world price conditions for feedgrains over the past year have had the effect of actually reducing the volume of feeding below the previous year's level. Although supply and price conditions for feedgrain will probably be more favorable for Japan in 1975/76, the general economic situation of that country may also have a considerable bearing on the extent of recovery of animal feeding from the reduced levels of the past year. The imports forecast in this report would still leave Japan's 1975/76 feed usage slightly below that of 1973/74 and as much as 2 million tons below the pre-1974/75 trend level.

For Western Europe, prospects for feedgrain trade can probably now be drawn more clearly than at any time over the past year. Earlier in 1974/75, there were strong indications that the volume of grain feeding would decline significantly, perhaps as much as 10 percent. At that time, it was expected that the world supply and price situation, particularly for corn, would most likely have a similar effect on Europe to that which it was having in the U.S., where grain feeding declined by over 20 percent, and in Japan where significant declines also occurred. The tentative outcome for 1974/75 season however indicates the European livestock feeding industries were affected to a lesser degree, probably because the operation of levies and export taxes prevented world prices from having a more significant impact upon feed costs. Although usage of feedgrains for animal feed appears to have declined slightly, this is due primarily to an increase in the volume of wheat fed. Whereas total grain feeding in recent years has, on average, increased by roughly 3 million tons a year in Western Europe, current information indicates that the increase for 1974/75 may still be near 2 million tons. In view of this, and in light of likely improved world supply conditions, a further moderate increase in grain usage is anticipated for 1975/76. Imports should therefore also increase somewhat; chances for this would be lessened if there is deterioration in general economic conditions and a dampening of demand for fed-livestock end products, but an offsetting consideration at this stage is that, based on somewhat unfavorable early-season crop conditions domestic feedgrain yields could turn out somewhat below the trend levels projected in the report.

For all other countries, where total imports during 1974/75 are currently estimated at about 21.6 million tons, projected imports for the coming season should be about the same or only slightly lower. Many countries in this sector, such as Taiwan, Iran and South Korea have been increasing imports of feedgrains in recent years and this trend seems likely to continue during 1975/76. East Europe, which is a significant demand factor in this area, may be experiencing a slowdown of expansion of livestock feeding programs, but local crop prospects also appear slightly less favorable than a year ago.

Competing Export Supply

In exporting countries other than the United States supplies available for export in 1975/76 appear unlikely to be larger than for the past year. Total shipments by major competitor countries which rose sharply to a level estimated at over 19 million tons this year will probably be down again to around 17 million in 1975/76. Shipments by other competing origins however will probably increase enough to offset this.

Crop prospects in Argentina indicate significantly smaller than expected harvests of both corn and sorghum; this is unlikely to mean smaller exports for the next few months, but for the first half of the United States corn marketing year 1975/76 could mean shipments of 1.5 or 2 million tons less than in the corresponding period of this past season. Most recent reports indicate excellent crop prospects in South Africa, where stocks are already larger from a bumper crop one year ago. Despite this increased supply, however, shipments are unlikely to exceed the level of the current season, basically because of the physical limitations of transport facilities. Elsewhere among major exporting countries, Thailand expects record acreage with exports increasing by perhaps 300,000 tons, also to a record level. Canada and Australia may both have slightly lower barley acreage, but carry-in stocks should still be adequate to permit exports at or even above the current year's level again in 1975/76.

Among other feedgrain exporting countries, Brazil and the European Community are both expected to show significant increases in shipments next year.

U.S. Exports

With competing export supplies roughly unchanged next season, and with world import demand projected at nearly 5 million tons higher, a corresponding increase is indicated for the level of U.S. export shipments. The projected total U.S. feedgrain export level of 38.3 million metric tons for 1975/76 would represent a sizeable recovery from the supply-reduced level of 1974/75, but still somewhat below the 1973/74 level of 43.8 million tons.

The official projection for U.S. corn exports is given in terms of a range of 1.1 to 1.3 billion bushels; the mid-point of this range would represent an increase of about 3 million tons from the level currently projected for 1974/75. Most of the remaining increase in total U.S. feedgrain exports would be in sorghum.

As for individual destinations, U.S. shipment could be somewhat reduced to Mexico, where stocks are sizeable and crop prospects are good, but more than offsetting increases are in prospect for Japan, West Europe, and a number of other markets.

World wheat and flour trade (grain equivalent), July-June Year

Region and country	1963-64	1964-65	1965-66	1966-67	1967-68	1968-69	1969-70	1970-71	1971-72	1972-73	1973-74	Preliminary 1974-75
-----million metric tons-----												
Exports												
Canada	15.0	11.9	14.9	14.8	8.9	8.7	9.0	12.6	15.8	15.6	11.7	10.5
Australia	7.8	6.4	5.6	6.9	7.0	5.4	7.4	9.5	8.7	5.6	5.3	8.5
Argentina	2.8	4.3	7.9	3.1	1.4	2.7	2.1	1.6	1.3	3.5	1.1	2.1
Sub-total	25.6	22.6	28.4	24.8	17.3	16.8	18.5	23.7	25.8	24.7	18.1	21.1
West Europe	4.8	6.8	6.9	5.8	7.7	9.3	11.1	6.5	8.7	11.8	12.2	13.8
East Europe	0.3	0.3	0.9	1.7	2.3	2.0	1.3	0.9	0.7	0.9	1.3	1.2
USSR	2.7	2.2	2.6	4.4	5.3	5.8	6.4	7.2	5.8	1.3	5.0	4.0
Other	0.9	1.3	1.1	0.7	0.7	0.6	0.8	0.4	0.7	2.0	0.2	0.3
Total non U.S.	34.3	33.2	39.9	37.4	33.3	34.5	38.1	38.7	41.7	40.7	36.8	40.4
United States	23.1	19.3	23.4	20.0	20.2	14.7	16.5	19.8	16.9	31.8	31.1	29.7
Total	57.4	52.5	63.3	57.4	53.5	49.2	54.6	58.5	58.6	72.5	67.9	70.1
Imports												
Japan	3.9	3.5	3.5	4.3	4.0	4.2	4.4	4.8	5.0	5.5	5.4	5.4
West Europe	11.2	10.3	11.8	10.9	10.3	12.8	12.7	13.8	12.2	13.4	12.8	11.7
East Europe	6.0	7.4	7.2	5.4	4.9	4.3	4.7	6.7	5.2	4.6	5.3	4.4
USSR	9.7	2.2	8.5	3.1	1.5	0.2	1.1	0.5	3.4	14.9	4.4	2.5
China, People's Rep of	5.2	5.0	6.3	5.0	4.2	3.5	5.1	3.7	3.0	5.3	5.6	5.7
Sub-total	36.0	28.4	37.3	28.7	24.9	25.0	28.0	29.5	28.8	43.7	33.5	29.7
Selected Africa 1/	2.9	3.5	3.9	6.0	5.6	3.7	3.8	5.2	5.3	5.2	6.9	7.0
Selected Latin America 2/	3.1	3.8	3.9	4.6	5.1	4.3	3.9	3.9	4.6	6.2	6.2	5.1
Selected West Asia 3/	1.5	1.8	1.2	2.0	1.7	1.8	2.4	2.8	4.6	2.1	3.5	5.3
Selected South Asia 4/	6.2	8.8	9.1	9.1	9.3	5.4	5.4	4.4	4.8	5.8	8.0	12.1
Selected Other Asia 5/	1.7	1.4	1.5	1.4	1.9	2.3	2.8	3.0	3.1	3.0	2.9	2.9
Others	6.0	4.8	6.4	5.6	5.0	6.7	8.3	9.7	7.4	6.5	6.9	8.0
Total	57.4	52.5	63.3	57.4	53.5	49.2	54.6	58.5	58.6	72.5	67.9	70.1

- 1/ Algeria, Egypt, Libya, Morocco, Nigeria, South Africa, Sudan, and Tunisia.
2/ Mexico, Brazil, Chile, Colombia, Peru, and Venezuela.
3/ Iran, Iraq, Israel, Jordan, Lebanon, Saudi Arabia, Syria, and Turkey.
4/ Bangladesh, India, Indonesia, Pakistan, and Sri Lanka.
5/ Philippines, Taiwan, and Korea, Rep. of.

Note: Products other than flour are excluded; data include intra EC-9 trade; U.S. data adjusted for transshipments through Canada.

Wheat and Wheat Flour (grain equivalent): Imports of Selected Countries
July-June Year

	1963-64	1964-65	1965-66	1966-67	1967-68	1968-69	1969-70	1970-71	1971-72	1972-73	1973-74	1974-75
												Preliminary
-----1,000 Metric Tons-----												
Africa:												
Algeria	163	356	401	934	664	700	275	646	885	646	1,585	1,500
Egypt	1,933	1,977	2,344	2,498	2,782	1,940	2,220	2,527	2,670	3,040	3,150	3,400
Libya	-119	143	149	157	184	215	208	234	274	240	280	300
Morocco	218	401	359	1,012	960	264	255	645	653	461	1,040	980
Nigeria	74	76	140	170	130	144	244	385	350	283	350	400
South Africa	152	139	162	807	229	2	14	161	24	16	0	0
Sudan	116	217	148	209	215	196	83	266	194	203	205	100
Tunisia	85	170	199	256	433	263	498	372	271	275	290	275
Sub-total	2,860	3,479	3,902	6,043	5,597	3,724	3,797	5,236	5,321	5,164	6,900	6,955
Western Hemisphere:												
Mexico	54	31	7	1	1	1	49	5	409	650	790	850
Brazil	1,936	2,308	2,321	2,637	3,029	2,384	2,070	1,795	1,603	2,942	2,465	1,800
Chile	111	234	311	641	462	350	196	465	540	910	1,126	720
Colombia	146	202	236	199	273	256	217	350	482	278	472	375
Peru	394	410	501	550	624	564	635	658	780	805	752	800
Venezuela	430	581	556	591	698	771	753	594	773	635	580	600
Sub-total	3,071	3,766	3,932	4,619	5,087	4,326	3,920	3,867	4,587	6,220	6,185	5,145
Asia:												
Iran	138	622	143	220	51	1	1	103	1,116	736	600	2,300
Iraq	201	100	6	126	315	70	87	156	889	13	700	600
Israel	207	177	233	269	282	425	470	475	438	282	365	350
Jordan	139	98	126	172	114	148	125	127	123	197	238	100
Lebanon	219	263	260	336	399	289	297	436	448	277	432	335
Saudi Arabia	147	190	200	240	182	140	290	320	350	310	350	305
Syria	4	19	70	345	283	193	251	612	698	215	210	250
Turkey	429	290	132	258	45	551	881	568	555	27	607	1,100
Sub-total	1,484	1,759	1,170	1,966	1,671	1,817	2,402	2,797	4,617	2,057	3,502	5,340
Bangladesh	--	--	--	--	--	--	--	--	1,071	2,176	1,608	2,000
India	4,284	6,531	7,645	6,576	6,533	3,801	3,039	2,309	1,609	1,014	3,644	6,800
Indonesia	100	20	20	40	170	335	685	455	487	711	1,156	1,100
Pakistan	1,515	1,785	1,236	1,759	2,131	756	1,085	1,075	1,027	1,359	999	1,500
Sri Lanka	270	495	238	742	513	558	563	576	610	561	600	700
Sub-Total	6,169	8,831	9,139	9,117	9,347	5,450	5,372	4,415	4,804	5,821	8,007	12,100
Korea, Rep. of	834	528	600	654	859	1,117	1,670	1,750	1,848	1,735	1,627	1,800
Philippines	511	458	502	494	653	588	560	568	689	613	524	475
Taiwan	376	382	384	264	406	575	580	687	543	657	705	640
Sub-total	1,721	1,368	1,486	1,412	1,918	2,280	2,810	3,005	3,080	3,005	2,856	2,915
Total	15,305	19,203	19,629	23,157	23,620	17,597	18,301	19,320	22,409	22,267	27,450	32,455

World Feedgrain Trade 1/ July-June Year

Region and country	1963-64	1964-65	1965-66	1966-67	1967-68	1968-69	1969-70	1970-71	1971-72	1972-73	1973-74	1974-75
												Preliminary
Exports												
Canada	1.2	0.9	1.0	1.1	1.1	0.5	1.3	4.0	4.4	4.0	2.7	2.2
Australia	0.7	0.8	0.5	0.9	0.3	0.9	0.9	2.2	3.2	1.6	1.9	2.5
Argentina	3.7	5.1	3.7	6.5	4.0	5.6	6.0	7.6	6.2	4.2	8.2	8.8
South Africa	2.7	1.0	0.6	0.9	3.3	2.4	1.1	1.1	3.1	3.1	0.4	4.0
Thailand	0.9	0.9	1.2	1.3	1.3	1.3	1.6	1.8	2.3	1.1	2.3	2.1
Sub-total	9.2	8.7	7.0	10.7	10.0	10.7	10.9	16.7	19.2	14.0	15.5	19.6
West Europe	4.4	4.9	5.6	6.3	6.4	8.0	8.6	8.6	11.4	10.1	13.6	10.4
East Europe	1.6	1.3	1.1	1.5	1.8	1.3	1.2	1.4	0.6	1.3	2.3	1.0
USSR	1.3	1.4	2.2	0.5	0.7	0.9	0.9	0.9	0.7	0.4	0.9	0.5
Other	2.4	2.5	3.5	3.1	3.6	4.2	2.6	3.7	1.8	1.6	1.7	2.2
Total non U.S.	18.9	18.8	19.4	22.1	22.5	25.1	24.2	31.3	33.7	27.4	34.0	33.7
United States	15.7	17.7	25.3	20.8	19.6	16.0	19.2	19.3	20.7	35.4	43.8	33.4
Total exports	34.6	36.5	44.7	42.9	42.1	41.1	43.4	50.6	54.4	62.8	77.8	67.1
Imports												
Japan	4.6	5.1	5.1	7.1	7.7	8.5	10.0	10.4	10.1	12.0	14.0	12.6
West Europe	22.4	22.7	29.8	27.4	26.4	24.4	24.1	29.0	27.0	27.7	34.6	30.6
East Europe	3.0	2.4	3.8	1.7	2.1	2.5	2.7	3.0	4.6	5.0	3.5	4.9
USSR	0.1	2/	2/	0.2	0.4	0.5	0.1	0.3	4.3	5.9	6.1	2.5
China, People's Rep of	0.8	0.4	0.1	0.1	0.1	2/	2/	2/	0.4	0.8	2.1	0.6
Sub-total	30.9	30.6	38.8	36.5	36.7	35.9	36.9	42.7	46.4	51.4	60.3	51.2
Selected Latin America 3/	0.4	0.3	0.2	0.2	0.3	0.5	0.8	1.2	0.7	1.9	2.8	4.0
Selected Asia 4/	1.1	1.0	2.1	3.3	2.9	1.9	2.5	2.6	4.1	4.8	5.4	4.7
Selected Africa 5/	0.5	0.3	0.3	0.2	0.4	0.1	0.2	0.3	0.3	0.3	0.7	0.6
Others	1.7	4.3	3.3	2.7	1.8	2.7	3.0	3.8	2.9	4.4	8.6	6.6
Total	34.6	36.5	44.7	42.9	42.1	41.1	43.4	50.6	54.4	62.8	77.8	67.1

- 1/ Corn, sorghum, barley, and oats.
2/ Less than 50,000 tons.
3/ Chile, Mexico, and Venezuela.
4/ China, Rep of (Taiwan), Hong Kong, India, Iran, Iraq, Israel, Korea, Rep of, Lebanon, Malaysia, and Philippines.
5/ Libya and Zaire (Congo), Egypt.

Note: Data exclude products; Intra-EC-9 trade included; U.S. data adjusted for transshipments through Canada.

Other Selected Countries: Feedgrain 1/ Imports

(July-June)

	1963-64	1964-65	1965-66	1966-67	1967-68	1968-69	1969-70	1970-71	1971-72	1972-73	1973-74	1974-75
												Preliminary
-----1,000 Metric Tons-----												
Western Hemisphere												
Chile	--	26	40	68	134	212	250	352	255	363	144	160
Mexico	363	174	146	77	114	52	439	409	118	877	1,907	3,100
Venezuela	61	145	44	39	11	239	124	396	287	675	750	750
Sub-total	424	345	230	184	259	503	813	1,157	660	1,915	2,801	4,010
Asia												
China, Rep. of (Taiwan)	26	39	63	85	286	443	584	884	1,373	1,691	1,589	1,320
Hong Kong	115	67	102	95	126	154	194	179	186	186	150	160
India	107	191	1,164	2,237	1,314	56	314	16	23	480	1,049	500
Iran	10	50	5	1	33	71	24	23	276	105	300	400
Iraq	--	--	--	--	1	2	4	3	252	--	--	--
Israel	482	387	445	636	648	582	793	736	828	923	970	980
Korea, Rep. of	221	201	112	30	188	317	235	414	624	884	886	830
Lebanon	67	47	146	102	178	115	140	145	218	140	143	130
Malaysia	98	49	59	84	89	115	136	200	230	229	220	230
Philippines	14	4	7	47	12	3	30	26	85	116	90	130
Sub-total	1,140	1,035	2,103	3,317	2,875	1,858	2,454	2,626	4,095	4,754	5,397	4,680
Africa												
Egypt	450	231	256	114	269	15	64	76	48	130	450	300
Libya	5	--	18	19	54	50	76	151	123	120	125	125
Zaire (Congo)	41	68	60	73	81	38	95	61	85	85	150	180
Sub-total	496	299	334	206	404	103	235	288	256	335	725	605
Total	2,060	1,679	2,667	3,707	3,538	2,464	3,502	4,071	5,011	7,004	8,923	9,295

1/ Barley, oats, corn, and sorghum.

WHEAT: Supply and Disappearance for Canada, Australia, and Argentina

Year	Area	Yield	Production	Domestic Use	Exports ^{1/}		End of Year Stocks ^{2/}	
					July-June	Marketing	June 30	Marketing Year
	1,000 Hectares	Q/ha.	1,000 Metric Tons	1,000 Metric Tons	Year Metric Tons	Year Metric Tons	Year Metric Tons	Year Metric Tons
Canada (Marketing Year Aug/July)								
Average								
1955/56-1959/60.....	9,137	13.8	12,672	4,329	7,860	7,995	18,098	17,141
1960/61-1964/65.....	10,841	13.5	14,651	4,064	11,034	11,062	14,541	13,385
1967/68.....	12,190	13.2	16,137	4,441	8,921	9,145	19,347	18,112
1968/69.....	11,907	14.9	17,669	4,294	8,710	8,324	24,189	23,183
1969/70.....	10,104	18.1	18,267	4,568	8,991	9,430	29,099	27,452
1970/71.....	5,052	17.9	9,024	4,650	12,637	11,846	22,154	19,980
1971/72.....	7,854	18.3	14,412	4,795	15,810	13,710	17,800	15,887
1972/73.....	8,640	16.8	14,514	4,764	15,631	15,692	12,000	9,945
1973/74 ^{3/}	9,856	16.7	16,459	4,653	11,736	11,425	12,000	10,326
1974/75 ^{4/}	9,501	15.0	14,221	5,247	10,500	11,300	9,400	8,000
Australia (Marketing Year Dec/Nov)								
Average								
1955/56-1959/60.....	4,006	11.4	4,572	1,960	2,613	2,803	3,538	1,470
1960/61-1964/65.....	6,396	13.0	8,298	2,124	6,045	6,372	3,716	599
1967/68.....	9,082	8.3	7,547	2,672	7,044	5,654	4,305	1,412
1968/69.....	10,846	13.6	14,804	2,584	5,380	6,371	11,247	7,261
1969/70.....	9,486	11.1	10,546	2,540	7,374	8,047	12,299	7,220
1970/71.....	6,479	12.2	7,890	2,300	9,516	9,145	8,412	3,665
1971/72.....	7,138	11.9	8,510	2,803	8,670	7,788	5,103	1,584
1972/73.....	7,604	8.5	6,434	3,172	5,614	4,281	2,542	565
1973/74 ^{3/}	8,956	13.5	12,094	3,688	5,327	6,959	5,699	1,982
1974/75 ^{4/}	8,950	13.1	11,700	3,582	8,500	9,500	6,200	800
Argentina (Marketing Year Dec/Nov)								
Average								
1955/56-1959/60.....	4,695	13.1	6,151	3,865	2,573	2,477	4,164	1,360
1960/61-1964/65.....	4,720	15.2	7,165	3,647	2,642	3,071	3,832	1,415
1967/68 ^{5/}	5,812	12.6	7,320	4,391	1,379	2,199	3,990	1,008
1968/69 ^{6/}	5,837	9.8	5,740	3,794	2,742	2,494	2,625	850
1969/70.....	5,191	13.5	7,020	4,768	2,082	2,322	3,250	780
1970/71.....	3,701	13.3	4,920	4,056	1,625	969	2,890	675
1971/72.....	4,315	13.2	5,680	4,356	1,339	1,629	2,865	370
1972/73 ^{7/}	4,965	13.9	6,900	4,180	3,497	3,290	2,200	269
1973/74 ^{3/8/}	3,850	17.0	6,560	4,200	1,106	1,668	3,700	1,026
1974/75 ^{4/}	3,902	14.3	5,600	4,301	2,140	2,025	3,200	300
Total Above Three Countries								
Average								
1955/56-1959/60.....	17,888	13.1	23,395	10,154	13,051	13,275	25,800	19,971
1960/61-1964/65.....	21,957	13.7	30,114	9,835	19,721	20,505	22,089	15,399
1967/68.....	27,084	11.4	31,004	11,504	17,344	16,998	27,642	20,532
1968/69.....	28,590	13.4	38,233	10,672	16,832	17,189	38,061	31,294
1969/70.....	24,781	14.5	35,833	11,876	18,447	19,799	44,648	35,452
1970/71.....	15,232	14.3	21,834	11,006	23,778	21,960	33,456	24,320
1971/72.....	19,307	14.8	28,602	11,954	25,819	23,127	25,768	17,841
1972/73.....	21,209	13.1	27,848	12,116	24,742	23,263	16,742	10,779
1973/74 ^{3/}	22,662	15.5	35,113	12,541	18,169	20,082	21,399	13,334
1974/75 ^{4/}	22,353	14.1	31,521	13,130	21,140	22,825	18,800	8,900

^{1/} Includes the wheat equivalent of flour. ^{2/} Farm stocks are included for Canada. Net changes in farm stocks for Australia and Argentina are reflected in domestic disappearance. ^{3/} Preliminary. ^{4/} Projection. ^{5/} Imports of 33 needed to balance S&D. ^{6/} Imports of 390 needed to balance S&D. ^{7/} Imports of 469 needed to balance S&D. ^{8/} Imports of 65 needed to balance S&D.

FEEDGRAINS: Supply and Disappearance for Selected Competitors

Marketing Year	Designated: Production Year	Area :	Yield :	Production: :	Domestic Consumption :	Exports		Ending Stocks	
						Oct-Sept:	Local Mar- :ketting Yr.:	Local	Marketing Year:
		1,000 hectares	Q/ha.	1,000 m.t.	1,000 m.t.	1,000 m.t.	1,000 m.t.	1,000 m.t.	1,000 m.t.
Argentina									
1967-68	(1966)	3,450	23.2	8,000	3,828	3,186	2,503	4,153	33
1968-69	(1967)	3,378	19.4	6,560	3,133	3,968	4,379	3,448	12
1969-70	(1968)	3,556	19.3	6,860	3,124	4,346	4,675	3,740	8
1970-71	(1969)	4,017	23.3	9,360	3,840	5,333	5,682	5,510	18
1971-72	(1970)	4,066	24.4	9,930	2,816	4,801	3,792	6,436	696
1972-73	(1971)	3,147	18.6	5,860	3,980	2,832	3,913	2,040	536
1973-74	(1972)	3,565	25.2	9,000	4,046	5,108	5,197	5,066	424
1974-75 1/2	(1973)	3,600	27.5	9,900	4,299	6,000	5,400	5,875	150
1975-76 2/2	(1974)	3,600	23.6	8,400	4,300			4,150	100
South Africa									
1967-68	(1966)	4,589	21.3	9,762	4,468	3,107	3,447	2,899	3,074
1968-69	(1967)	4,728	11.2	5,316	4,885	2,168	1,415	2,671	834
1969-70	(1968)	4,387	13.3	3/5,843	5,008	1,096	1,511	796	873
1970-71	(1969)	4,217	14.6	3/6,141	5,159	915	1,133	1,104	751
1971-72	(1970)	4,402	19.5	3/8,602	5,173	2,829	2,912	2,555	1,625
1972-73	(1971)	4,578	20.7	9,483	5,540	2,979	2,240	3,562	2,006
1973-74	(1972)	3,611	11.5	4,160	5,545	371	1,230	157	464
1974-75 1/2	(1973)	4,463	24.7	11,035	5,947	3,900	3,900	3,495	2,057
1975-76 2/2	(1974)	4,500	20.0	9,900	6,157			3,600	2,200
Thailand									
1967-68	(1967)	598	22.0	1,315	54	1,214	1,291	1,214	55
1968-69	(1968)	606	24.9	1,507	105	1,289	1,298	1,289	188
1969-70	(1969)	690	24.6	1,700	176	1,502	1,680	1,502	190
1970-71	(1970)	749	25.9	1,938	220	1,663	1,470	1,663	245
1971-72	(1971)	824	27.9	2,300	280	2,111	2,045	2,111	154
1972-73	(1972)	997	13.2	1,320	300	1,039	1,505	1,039	135
1973-74 1/2	(1973)	1,044	22.5	2,350	341	2,131	2,020	2,131	13
1974-75 2/2	(1974)	1,082	22.2	2,400	450	1,900	1,900	1,900	63
Argentina									
1967-68	(1966)	764	18.1	1,380	980	409	413	404	9
1968-69	(1967)	1,083	17.5	1,897	1,088	1,228	1,354	809	9
1969-70	(1968)	1,302	19.1	2,484	1,136	1,461	1,624	1,354	3
1970-71	(1969)	1,872	20.4	3,820	2,212	1,960	2,152	1,603	8
1971-72	(1970)	2,235	20.9	4,660	2,249	1,141	719	2,215	204
1972-73	(1971)	1,419	16.6	2,360	1,801	1,060	1,766	474	289
1973-74	(1972)	2,131	21.6	4,600	2,243	2,774	3,190	2,420	226
1974-75 1/2	(1973)	2,400	21.7	5,200	2,207	2,600	2,000	2,809	410
1975-76 2/2	(1974)	2,300	21.7	4,500	2,200			2,300	410
Grain Sorghum (April-March)									
Argentina									
1967-68	(1966)	203	15.7	319	267	19	67	22	30
1968-69	(1967)	187	15.4	288	208	82	34	80	30
1969-70	(1968)	210	14.0	294	273	73	263	17	34
1970-71	(1969)	359	15.2	547	268	517	862	278	35
1971-72	(1970)	552	23.5	1,298	522	990	654	1,087	24
1972-73	(1971)	639	19.2	1,228	500	712	703	500	60
1973-74	(1972)	697	14.6	1,018	456	797	874	577	45
1974-75 1/2	(1973)	550	19.2	1,094	297	835	570	815	27
1975-76 2/2	(1974)	550	15.5	850	297			525	55
Grain Sorghum (April-March)									
Australia									
1967-68	(1966)	203	15.7	319	267	19	67	22	30
1968-69	(1967)	187	15.4	288	208	82	34	80	30
1969-70	(1968)	210	14.0	294	273	73	263	17	34
1970-71	(1969)	359	15.2	547	268	517	862	278	35
1971-72	(1970)	552	23.5	1,298	522	990	654	1,087	24
1972-73	(1971)	639	19.2	1,228	500	712	703	500	60
1973-74	(1972)	697	14.6	1,018	456	797	874	577	45
1974-75 1/2	(1973)	550	19.2	1,094	297	835	570	815	27
1975-76 2/2	(1974)	550	15.5	850	297			525	55

Marketing Year	Designated:		Yield	Domestic		Exports		Ending Stocks	
	Production:	Area		Production:	Consump- tion	July-June:	Oct-Sept:	Local Mar- keting Yr.:	Local Marketing Year
	Year								
		1,000		1,000	1,000	1,000	1,000	1,000	1,000
		hectares:	Q/ha.	m.t.	m.t.	m.t.	m.t.	m.t.	m.t.

Australia[illegible]Canada[illegible]

1967-68.....	(1967)	14,315	15.2	21,715	14,640	9,123	8,581	9,188	4,117
1968-69.....	(1968)	14,978	17.2	25,733	15,782	9,597	9,445	8,191	5,877
1969-70.....	(1969)	16,535	19.0	31,351	19,082	10,298	12,470	12,178	5,968
1970-71.....	(1970)	18,068	20.8	37,668	18,160	15,334	16,455	19,052	6,424
1971-72.....	(1971)	18,800	19.9	37,395	21,468	17,890	16,427	15,116	7,235
1972-73.....	(1972)	18,204	18.2	33,110	21,268	13,290	14,178	13,350	5,727
1973-74.....	(1973)	18,812	22.4	42,207	21,971	14,650	16,111	18,675	7,288
1974-75 1/.....	(1974)	18,609	20.0	37,463	22,133	18,435	17,540	16,275	6,343

3/ Includes imports.

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Summary of Feedgrain Exports from Selected Competitors
(In thousand metric tons)

Year Beginning July 1	1967-68	1968-69	1969-70	1970-71	1971-72	1972-73	1973-74	1974-75 ^{1/}
<u>Canada</u>								
Barley	1,059	411	1,179	3,823	4,174	3,864	2,639	2,200
Corn	2	2	7	3	28	12	15	5
Oats	47	44	88	156	170	121	53	40
Sorghum	--	--	1	6	2	--	--	--
Total	<u>1,108</u>	<u>457</u>	<u>1,275</u>	<u>3,988</u>	<u>4,374</u>	<u>3,997</u>	<u>2,707</u>	<u>2,245</u>
<u>Australia</u>								
Barley	129	451	641	1,123	1,844	804	830	1,300
Corn	3	--	1	22	41	9	3	1
Oats	183	333	210	556	329	114	286	345
Sorghum	19	82	73	517	990	712	797	835
Total	<u>334</u>	<u>866</u>	<u>925</u>	<u>2,218</u>	<u>3,204</u>	<u>1,639</u>	<u>1,916</u>	<u>2,481</u>
<u>Argentina</u>								
Barley	124	205	33	112	101	109	147	50
Corn	3,186	3,968	4,346	5,333	4,801	2,832	5,108	6,000
Oats	313	201	144	217	110	179	179	140
Sorghum	409	1,228	1,461	1,960	1,141	1,060	2,774	2,600
Total	<u>4,032</u>	<u>5,602</u>	<u>5,984</u>	<u>7,622</u>	<u>6,153</u>	<u>4,180</u>	<u>8,208</u>	<u>8,790</u>
<u>South Africa</u>								
Corn	3,107	2,168	1,096	915	2,829	2,979	371	3,900
Oats	--	12	2	--	--	--	--	--
Sorghum	168	251	43	148	236	137	--	150
Total	<u>3,275</u>	<u>2,431</u>	<u>1,141</u>	<u>1,063</u>	<u>3,065</u>	<u>3,116</u>	<u>371</u>	<u>4,050</u>
<u>Thailand</u>								
Corn	1,214	1,289	1,502	1,663	2,111	1,039	2,131	1,900
Sorghum	49	53	71	121	148	97	188	230
Total	<u>1,263</u>	<u>1,342</u>	<u>1,573</u>	<u>1,784</u>	<u>2,259</u>	<u>1,136</u>	<u>2,319</u>	<u>2,130</u>
<u>Total Feedgrains</u>								
Barley	1,312	1,067	1,853	5,058	6,119	4,777	3,616	3,550
Corn	7,512	7,427	6,952	7,936	9,810	6,871	7,628	11,806
Oats	543	590	444	929	609	414	518	525
Sorghum	645	1,614	1,649	2,752	2,517	2,006	3,759	3,815
Total	<u>10,012</u>	<u>10,698</u>	<u>10,898</u>	<u>16,675</u>	<u>19,055</u>	<u>14,068</u>	<u>15,521</u>	<u>19,696</u>

^{1/} Preliminary.

Western Europe: Grains, supply-distribution
July-June 1968-69 through 1975-76

	Area harvested:	Yield	Production:	Imports	Exports:	Net Imports:	Domestic Consumption For feed	Stocks change
	Million ha.	Q/ha.	Million m.t.	Million m.t.	Million m.t.	Million m.t.	Million m.t.	Million m.t.
Total grains: 1/								
1968-69	41.3	28.5	117.8	37.7	17.4	20.3	82.4	+ 3.4
1969-70	41.1	28.5	117.1	37.3	19.8	17.5	85.6	- 4.9
1970-71	41.0	27.8	113.9	43.0	15.4	27.6	86.9	- 0.5
1971-72	41.3	31.8	131.2	39.4	20.3	19.1	89.6	+ 3.2
1972-73	41.0	32.1	131.8	41.5	22.7	18.8	92.7	- 0.2
1973-74	40.6	32.9	133.3	47.7	26.3	21.4	94.5	+ 1.3
1974-75 2/	41.2	33.6	139.9	42.7	24.6	18.1	96.2	+ 2.1
1975-76 3/	41.3	34.4	142.2	44.1	26.9	17.2	98.0	0
Wheat:								
1968-69	17.9	26.4	47.2	12.8	9.3	3.5	11.8	+ 2.1
1969-70	17.3	26.1	45.1	12.7	11.1	1.6	13.7	- 4.3
1970-71	17.0	25.7	43.7	13.8	6.5	7.3	14.3	- 0.6
1971-72	17.1	29.7	50.8	12.2	8.7	3.5	13.8	+ 2.8
1972-73	16.9	30.4	51.4	13.4	11.8	1.6	16.4	- 0.7
1973-74	16.2	31.3	50.7	12.8	12.2	0.6	12.7	+ 0.9
1974-75 2/	16.9	33.1	55.9	11.7	13.8	- 2.1	14.8	+ 1.0
1975-76 3/	16.2	32.8	53.1	11.5	14.6	- 3.1	11.8	0
Coarse grains:								
1968-69	23.4	30.2	70.6	24.9	8.1	16.8	70.6	+ 1.3
1969-70	23.8	30.3	72.0	24.6	8.7	15.9	71.9	- 0.6
1970-71	24.0	29.2	70.2	29.2	8.9	20.3	72.6	+ 0.1
1971-72	24.2	33.2	80.4	27.2	11.6	15.6	75.8	+ 0.4
1972-73	24.1	33.4	80.4	28.1	10.9	17.2	76.3	+ 0.5
1973-74	24.4	34.0	82.6	34.9	14.1	20.8	81.8	+ 0.4
1974-75 2/	24.3	34.0	84.0	31.0	10.8	20.2	81.4	+ 1.1
1975-76 3/	25.1	35.5	89.1	32.6	12.3	20.3	86.2	0

1/ Wheat, rye, barley, oats, corn, and sorghum (trade excludes products other than wheat flour).

2/ Preliminary.

3/ Projection.

US: Total Grain Production and Supply-Distribution

Commodity and Year	Beginning	Area	Yield	Production	Imports	Exports	Domestic Consumption	
	Stocks		per acre				for feed	total
	Mil. M.T.	Mil. hectares	Quintals per ha	Mil. M.T.	Mil. M.T.	Mil. M.T.	Mil. M.T.	Mil. M.T.
TOTAL GRAINS:								
1961-62	115.4	63.5	25.2	160.3	.6	35.2	111.9	139.6
1962-63	101.5	58.9	26.9	158.3	.2	32.7	108.3	136.3
1963-64	91.0	60.9	28.0	170.8	.4	40.3	105.8	134.5
1964-65	87.4	59.4	26.4	156.6	.3	39.4	104.3	133.0
1965-66	71.9	58.9	30.4	179.2	.2	50.0	119.3	148.5
1966-67	52.8	59.8	30.1	179.8	.2	40.3	117.8	147.2
1967-68	45.3	64.6	31.5	203.3	.2	41.7	118.2	148.4
1968-69	58.7	61.7	31.9	197.1	.2	31.5	126.3	156.7
1969-70	67.8	58.0	34.5	200.1	.3	35.7	134.0	164.4
1970-71	68.1	57.7	31.6	182.1	.3	38.9	131.1	161.6
1971-72	50.0	62.3	37.3	232.4	.3	41.9	142.3	173.4
1972-73	67.4	57.2	39.0	223.3	.3	71.3	147.0	178.6
1973-74	41.1	63.3	36.7	232.3	.3	71.4	143.0	175.6
1974-75	26.7	67.3	29.5	198.6	.5	63.7	109.2	142.3
1975-76	19.8	68.8	37.0	254.5	.3	68.9	135.0	168.6
1976-77	37.1							
WHEAT:								
1961-62	38.4	20.9	16.0	33.5	.2	19.6	1.4	16.5
1962-63	36.0	17.7	16.8	29.7	.1	17.5	.5	15.8
1963-64	32.5	18.4	17.0	31.2	.1	23.3	.5	16.0
1964-65	24.5	20.2	17.3	34.9	1/	19.7	1.9	17.5
1965-66	22.2	20.1	17.8	35.8	1/	23.6	4.2	19.8
1966-67	14.6	20.2	17.6	35.5	1/	20.3	2.6	18.2
1967-68	11.6	23.8	17.2	41.0	1/	20.7	1.2	17.2
1968-69	14.7	22.4	18.9	42.4	1/	14.8	4.2	20.1
1969-70	22.2	19.3	20.4	39.3	1/	16.5	5.3	20.9
1970-71	24.1	17.6	20.9	36.8	1/	20.1	5.1	20.9
1971-72	19.9	19.3	22.8	44.0	1/	17.2	7.2	23.2
1972-73	23.5	19.1	22.0	42.0	1/	32.2	5.2	21.4
1973-74	11.9	21.8	21.3	46.4	.1	31.2	3.8	20.5
1974-75	6.7	26.5	18.4	48.8	.1	29.9	2.0	18.9
1975-76	6.8	27.3	21.2	57.8	1/	30.6	5.1	21.8
1976-77	12.2							
TOTAL FEEDGRAINS:								
1961-62	77.0	42.6	29.8	126.8	.4	15.6	110.5	123.1
1962-63	65.5	41.2	31.2	128.6	.1	15.2	107.8	120.5
1963-64	58.5	42.5	32.8	139.6	.3	17.0	105.3	118.5
1964-65	62.9	39.3	31.0	121.7	.3	19.7	102.4	115.5
1965-66	49.7	38.9	36.9	143.4	.2	26.4	115.1	128.7
1966-67	38.2	39.6	36.4	144.3	.2	20.0	115.2	129.0
1967-68	33.7	40.8	39.8	162.3	.2	21.0	117.0	131.2
1968-69	44.0	39.3	39.4	154.7	.2	16.7	122.1	136.6
1969-70	45.6	38.7	41.6	160.8	.3	19.2	128.7	143.5
1970-71	44.0	40.1	36.2	145.3	.3	18.8	126.0	140.7
1971-72	30.1	43.0	43.8	188.4	.3	24.7	135.1	150.2
1972-73	43.9	38.0	47.7	181.3	.3	39.1	141.8	157.2
1973-74	29.2	41.4	44.9	185.9	.2	40.2	139.2	155.1
1974-75	20.0	40.8	36.7	149.8	.4	33.8	107.2	123.4
1975-76	13.0	41.5	47.4	196.7	.3	38.3	129.9	146.8
1976-77	24.9							
WHEAT:								
1971-72	731	47.7	33.9	1,618	1	632	266	855
1972-73	863	47.3	32.7	1,545	1	1,186	190	785
1973-74	438	53.9	31.7	1,705	4	1,149	146	751
1974-75	247	65.5	27.4	1,793	2	1,100	75	692
1975-76	250	67.5	30-33	2,025-2,225	1	1,050-1,200	175-200	791-816
1976-77	435-460							
CORN:								
1971-72	667	64.0	88.1	5,641	1	796	3,978	4,387
1972-73	1,126	57.4	97.1	5,573	1	1,258	4,310	4,733
1973-74	709	61.9	91.2	5,647	1	1,243	4,196	4,631
1974-75	483	65.2	71.3	4,651	1	1,075	3,250	3,700
1975-76	360	65.3	88-98	5,746-6,399	1	1,100-1,300	3,885-4,133	4,350-4,600
1976-77	657-860							
SORGHUM:								
1971-72	90	16.3	53.7	876	--	123	692	701
1972-73	142	13.4	60.5	809	--	212	660	666
1973-74	73	15.9	58.7	930	--	234	702	708
1974-75	61	13.9	45.1	628	--	200	461	469
1975-76	20	15.1	56-64	845-965	--	225-275	547-642	555-650
1976-77	85-60							
BARLEY:								
1971-72	155	10.2	45.7	464	15	51	266	408
1972-73	175	9.7	43.6	423	14	66	238	383
1973-74	163	10.5	40.3	422	9	88	237	387
1974-75	119	8.3	37.2	308	20	45	191	347
1975-76	55	9.4	43-48	405-450	15	40-60	170-210	330-370
1976-77	105-90							
OATS:								
1971-72	517	15.8	55.9	881	4	24	738	837
1972-73	541	13.5	51.2	692	3	22	711	804
1973-74	410	14.1	47.4	667	--	58	666	764
1974-75	255	13.3	46.6	621	2	25	608	700
1975-76	153	12.8	51-59	653-755	2	20-30	572-652	665-745
1976-77	122-134							

Notes: Does not include adjustment for transshipments; includes major products.
Commodity years as follows: July-June - wheat, barley, oats; October-September - corn, sorghum.

1/ Less than 50,000 MT.

Wheat and Flour: U.S. exports by country of destination, July-June 1972-73 and July-June 1973-74

Destination	July-June 1972-73				July-June 1973-74			
	Wheat 1/	Flour 2/	Total		Wheat 1/	Flour 2/	Total	
	1,000 Bushels	1,000 Bushels	1,000 Bushels	1,000 Metric Tons	1,000 Bushels	1,000 Bushels	1,000 Bushels	1,000 Metric Tons
Western Hemisphere:								
Canada	3/	21	21	1	3/	20	20	1
Mexico	24,581	7	24,588	669	25,850	21	25,871	704
Costa Rica	2,656	64	2,720	74	2,043	24	2,067	56
El Salvador	2,262	49	2,311	63	2,370	26	2,396	65
Guatemala	2,270	175	2,445	67	1,740	108	1,848	50
Other Central America	4,824	688	5,512	150	4,220	490	4,710	128
Dominican Republic	2,601	152	2,753	75	3,840	90	3,930	107
Haiti	74	87	161	4	1,073	125	1,198	33
Jamaica	1,683	1,297	2,980	81	2,133	1,462	3,595	98
Trinidad and Tobago	2,788	89	2,877	78	2,243	267	2,510	68
Other Bermuda and Caribbean	540	301	841	23	418	738	1,156	32
Argentina	--	--	--	--	18,110	--	18,110	493
Bolivia	752	57	809	22	1,765	1,549	3,314	90
Brazil	43,973	812	44,785	1,219	57,018	285	57,303	1,560
Chile	334	296	630	17	21,751	286	22,037	600
Colombia	10,215	782	10,997	299	14,839	2,495	17,334	472
Ecuador	4,534	210	4,744	129	5,372	192	5,564	151
Guyana	1,736	14	1,750	48	1,875	44	1,919	52
Peru	20,524	172	20,696	563	17,660	333	17,993	490
Surinam	352	104	456	12	372	325	697	19
Uruguay	4,364	4	4,368	119	--	--	--	--
Venezuela	23,569	46	23,615	643	22,266	32	22,298	607
Other South America	1	40	41	1	--	27	27	1
Total	154,633	5,467	160,100	4,357	206,958	8,939	215,897	5,877
Western Europe:								
EC:								
Belgium-Luxembourg	6,632	--	6,632	180	6,376	--	6,376	174
Denmark	--	--	--	--	--	--	--	--
France	7,908	--	7,908	215	4,693	--	4,693	128
Germany, West	23,586	--	23,586	642	8,284	1	8,285	225
Ireland	--	--	--	--	--	--	--	--
Italy	10,148	--	10,148	276	17,428	--	17,428	474
Netherlands	39,894	282	40,176	1,093	31,555	317	31,872	867
United Kingdom	23,800	6	23,806	648	22,377	1	22,378	609
Total	111,968	288	112,256	3,054	90,713	319	91,032	2,477
Other West Europe:								
Iceland	8	315	323	9	--	581	581	16
Norway	4,817	3	4,820	131	3,707	6	3,713	101
Portugal	4,365	16	4,381	119	7,560	8	7,568	206
Spain	2	--	2	4/	790	--	790	21
Switzerland	5,553	--	5,553	151	4,103	--	4,103	112
Others	5,454	52	5,506	150	8,623	86	8,709	237
Total	20,199	386	20,595	560	24,783	681	25,464	693
Eastern Europe:								
Poland	22,407	--	22,407	610	18,698	--	18,698	509
Romania	1,051	--	1,051	29	--	--	--	--
Yugoslavia	12,566	2	12,568	342	12,562	6	12,568	342
Others	6,565	--	6,565	179	--	--	--	--
Total	42,589	2	42,591	1,160	31,260	6	31,266	851
Total Europe	174,756	676	175,432	4,774	146,756	1,006	147,762	4,021
U.S.S.R.	347,895	--	347,895	9,468	100,138	--	100,138	2,725
Asia:								
Bangladesh	31,899	--	31,899	868	26,819	1	26,820	730
China, People's Republic of	21,731	--	21,731	591	117,222	--	117,222	3,190
China, Republic of (Taiwan)	18,295	--	18,295	498	31,192	6	31,198	849
Cyprus	1,436	84	1,520	41	2,073	15	2,088	57
Hong Kong	1,923	21	1,944	53	2,785	68	2,853	78
India	18,046	335	18,381	500	59,330	191	59,521	1,620
Indonesia	17,456	726	18,182	495	11,415	151	11,566	315
Iran	18,482	2	18,484	503	21,470	4	21,474	584
Israel	12,955	2,356	15,311	417	14,969	1,517	16,486	449
Japan	124,812	7	124,819	3,397	112,689	4	112,693	3,067
Jordan	3	3,373	3,376	92	2,167	452	2,619	71
Khmer Republic	533	618	1,151	31	906	--	906	25
Korea, Republic of	55,477	4,071	59,548	1,621	56,927	1,423	58,350	1,588
Lebanon	2,638	479	3,117	85	3,176	2,266	5,442	148
Mansei and Nanpo Islands	--	--	--	--	--	--	--	--
Pakistan	36,054	80	36,134	983	19,804	198	20,002	544
Philippines	15,632	1,091	16,723	455	12,893	1,236	14,129	385
Saudi Arabia	1,029	4,792	5,821	158	610	5,058	5,668	154
Sri Lanka	--	7,387	7,387	201	--	3,450	3,450	94
Syrian Arab Republic	--	--	--	--	--	--	--	--
Turkey	--	1,128	1,128	31	11,685	400	12,085	329
Vietnam, South	7,506	1,613	9,119	248	4,368	--	4,368	119
Others	3,652	357	4,009	109	23,593	723	24,316	661
Total	389,559	28,520	418,079	11,377	536,093	17,163	553,256	15,057
Africa:								
Algeria	15,740	--	15,740	428	38,418	--	38,418	1,046
Ghana	2,531	42	2,573	70	1,740	1	1,741	47
Guinea	--	655	655	18	--	262	262	7
Morocco	9,858	2,915	12,773	348	19,527	2,484	22,011	599
Nigeria	12,618	7	12,625	344	13,503	23	13,526	368
South Africa, n.e.c.	--	--	--	--	333	39	372	10
Sierra Leone	1,067	2	1,069	29	1,206	12	1,218	33
Tunisia	1,872	763	2,635	72	4,586	475	5,061	138
Zaire	709	160	869	24	1,695	--	1,695	46
Others	16,225	657	16,882	459	35,732	4,273	40,005	1,088
Total	60,620	5,201	65,821	1,792	116,740	7,569	124,309	3,382
Oceania	--	161	161	4	1	186	187	5
World Total	1,127,463	40,025	1,167,488	31,772	1,106,686	34,863	1,141,549	31,067
Other Products	14,676	--	14,676	399	7,900	--	7,900	215
Grand Total	1,142,139	40,025	1,182,164	32,171	1,114,586	34,863	1,149,449	31,282

1/ Data includes shipments for relief. 2/ Grain equivalent. 3/ Transshipments through Canada have been included in data for countries of ultimate destination. 4/ Less than 500 metric tons.

FEEDGRAINS 1/: US exports to principal countries, marketing years 1972-73 and 1973-74
(In thousands of Metric Tons)

	Marketing Year 1972-73					Marketing Year 1973-74				
	Corn 2/	Oats	Barley	Sorghum	Total	Corn 2/	Oats	Barley	Sorghum	Total
Western Hemisphere:										
Canada 3/	793	6	--	7	806	1,296	--	--	26	1,322
Mexico	897	2	27	107	1,033	1,222	6	165	269	1,662
Panama	31	2	4/	--	33	25	3	4/	4/	28
Other Central America	220	--	--	6	226	117	4/	--	8	125
Bahamas 4/	42	4/	--	--	42	81	1	--	--	82
Dominican Republic	120	2	--	5	127	98	3	4/	7	108
Jamaica	81	4/	--	--	81	63	4/	--	--	63
Trinidad and Tobago	20	--	--	--	20	7	--	--	1	8
Other Bermuda & Carib	4/	--	--	1	1	--	--	--	--	--
Argentina	6	--	--	2	8	2	4/	--	1	3
Brazil	144	--	--	--	144	125	--	--	19	144
Chile	107	4/	39	58	204	41	--	72	20	133
Colombia	5	1	3	--	9	11	9	--	--	20
Ecuador	261	2	1	4	268	173	2	--	1	176
Peru	14	--	--	1	15	10	--	--	--	10
Surinam	105	1	--	334	440	8	3	4/	415	426
Venezuela	50	--	--	--	50	5	--	--	--	5
Other South America	2,896	16	70	525	3,507	3,284	27	237	767	4,315
Western Hemisphere:										
EC:										
Belgium-Luxembourg	420	1	--	31	452	138	11	25	49	223
France	36	6	--	2	44	1	--	--	2	3
Germany, West	2,085	85	181	74	2,425	3,107	341	195	53	3,696
Italy	2,863	48	106	30	3,047	2,148	68	171	2	2,389
Netherlands	3,791	16	11	134	3,952	3,488	58	5	567	4,118
Ireland	118	4/	--	15	133	--	5	--	--	5
United Kingdom	1,648	4/	23	19	1,690	977	--	--	20	997
Denmark	1	--	--	--	1	4/	--	--	--	4/
Total	10,962	156	321	305	11,744	9,559	483	396	693	11,431
Other West Europe:										
Austria	20	--	--	--	20	--	--	--	--	--
Finland	4/	--	--	--	4/	18	--	--	--	18
Greece	553	--	--	--	553	890	4/	146	--	1,036
Iceland	3	--	--	--	3	9	--	--	--	9
Malta	8	--	3	--	11	12	--	3	--	15
Norway	112	--	--	76	188	84	--	--	96	180
Portugal	471	--	13	84	568	549	--	--	36	585
Spain	1,741	--	--	16	1,757	2,568	--	--	1	2,569
Sweden	3	--	--	19	22	2	--	--	--	2
Switzerland	5	6	--	--	11	31	39	--	--	70
Others	1	--	--	--	1	--	--	--	--	--
Total	2,917	6	16	195	3,134	4,163	39	149	133	4,484
Eastern Europe:										
Czechoslovakia	13	--	16	--	29	33	--	--	--	33
Germany, West	--	--	--	--	--	144	--	--	11	155
Hungary	4/	--	--	--	4/	1	15	35	--	51
Poland	604	--	59	27	690	495	83	230	24	832
Romania	67	--	--	--	67	195	--	30	--	225
Yugoslavia	61	--	--	--	61	52	--	--	--	52
Total	745	--	75	27	847	920	98	295	36	1,349
Total Europe	14,624	162	412	527	15,725	14,942	620	840	862	17,264
U.S.S.R.	3,938	37	186	1	4,162	3,280	--	91	1	3,372
Asia:										
China, Peoples Rep. of	1,242	--	--	--	1,242	1,488	--	--	--	1,488
China, Rep. of (Taiwan)	578	--	31	15	624	306	--	96	--	402
Cyprus	4/	--	44	2	46	33	--	101	--	134
India	3	--	--	698	701	3	--	--	308	311
Iran	119	--	--	--	119	44	--	39	--	83
Israel	165	--	--	697	862	174	--	13	587	774
Japan	6,658	62	91	3,720	9,531	6,382	23	46	2,989	9,440
Jordan	24	--	--	--	24	--	--	--	--	--
Korea, Rep. of	443	4/	479	33	955	379	--	357	48	784
Lebanon	76	--	6	--	82	70	--	4/	--	70
Pakistan	--	--	--	--	--	6	--	--	40	46
Philippines	45	4/	4/	--	45	112	4/	--	--	112
Singapore	95	--	--	--	95	--	--	--	--	4/
Syrian Arab Rep.	7	--	--	--	7	--	--	--	--	--
Turkey	4/	--	--	--	4/	--	--	58	--	58
Vietnam, South	90	--	--	--	90	17	--	--	--	17
Others	188	2	--	--	190	7	2	--	--	8
Total	9,733	64	651	4,165	14,613	9,021	25	710	3,972	13,728
Africa:										
Algeria	14	--	--	--	14	10	--	28	--	38
Canary Islands	109	--	--	--	109	86	--	--	--	86
Chad	--	--	--	3	3	--	--	--	20	20
Egypt (UAR)	148	--	--	--	148	406	--	--	--	406
Ethiopia	4	--	--	--	4	33	--	--	3	36
Mali	4	--	--	33	37	1	5	--	94	100
Morocco	19	--	--	--	19	22	--	--	--	22
Niger	--	--	--	35	35	--	--	--	106	106
Nigeria	3	--	--	10	13	1	--	--	25	26
Senegal	11	--	--	61	72	19	--	--	58	77
Tanzania	1	--	--	--	1	105	--	--	--	105
Tunisia	24	--	--	--	24	31	--	--	--	31
Upper Volta	5	--	--	16	21	1	--	--	28	29
Others	3	6	2	12	23	19	--	--	10	29
Total	345	6	2	170	523	734	5	28	344	1,111
Oceania:	--	--	--	--	4/	--	--	--	--	4/
Unidentified Canadian Transshipments:	--	--	--	--	--	--	--	--	--	--
World Total	31,536	285	1,321	5,388	38,530	31,261	677	1,906	5,946	39,790
Total Grain Products 5/	306	57	87	--	450	324	20	62	--	406
Grand Total	31,842	342	1,408	5,388	38,980	31,585	697	1,968	5,946	40,196
Equivalent 1,000 Bushels	1,253,556	23,562	64,669	21,115		1,243,438	48,019	90,389	234,082	

1/ Country breakdown includes grain only; grand total includes grain and products. Marketing years are as follows: July-June - barley and oats; October-September - corn and sorghum. 2/ Includes seeds except sweet and exports for relief. 3/ Transshipments through Canada have been included in data for countries of ultimate destination. 4/ Less than 500 metric tons. 5/ Destination of exports of products will be published at a later date.

Selected World Grain Prices, CIF Rotterdam

	Wheat			Corn	Sorghum
	No. 2 Dark	Canadian	US	US	
	Northern Spring: 2 Hard	Western Red	3 Yellow:	2 Yellow	
	14% <u>1</u> /	Winter 13½% <u>1</u> /	Spring 13½% <u>2</u> /	Corn	Sorghum <u>3</u> /
	:	:	:	:	:
	:	:	:	:	:
	-----\$US per metric ton-----				
1970-71 (July-June)	73.71	71.19	74.13	69.07	68.20
1971-72 (July-June)	69.74	66.69	72.42	57.01	60.80
1972-73 (July-June)	100.14	92.50	101.97	77.12	78.64
1973-74 (July-June)	202.95	200.35	214.40	132.90	127.20
1973					
July	146.00	143.65	166.75	128.35	120.70
August	192.65	203.15	202.08	145.30	128.10
September	201.30	211.65	227.88	121.25	119.50
October	193.50	206.15	222.05	123.20	124.30
November	197.50	200.25	205.00	124.00	130.40
December	224.50	222.65	222.00	132.30	138.40
1974					
January	239.65	229.65	239.20	136.20	133.00
February	240.50	231.85	243.90	142.90	136.80
March	227.85	224.50	240.15	146.45	137.00
April	182.30	183.35	214.30	131.90	124.90
May	180.50	170.50	185.45	129.50	116.10
June	209.15	177.10	204.10	133.05	117.00
July	213.85	190.70	216.25	139.75	123.60
August	217.40	194.00	215.80	139.05	138.00
September	214.25	203.55	213.05	152.75	142.20
October	232.60	229.65	233.95	163.40	161.00
November	233.20	228.90	236.80	164.55	163.00
December	227.80	219.35	231.85	159.60	159.70
1975					
January	203.90	194.75	208.35	143.30	135.50
February	192.04	180.20	198.16	137.13	127.30
March	178.70	175.85	181.90	135.25	124.50
	:	:	:	:	:
	:	:	:	:	:
	:	:	:	:	:
	:	:	:	:	:
	:	:	:	:	:

1/Rotterdam CIF price reported by International Wheat Council.

2/Prior to September 1971 prices for No. 2 Manitoba Northern.

3/Hamburg Mercantile Exchange prices for Rotterdam.

World: Wheat Supply-Distribution, Marketing Years 1960-61
through 1974-75

	Area Harvested Mil. Ha.	Yield Q/ha.	Beginning Stocks ^{1/} Mil. MT	Production Mil. MT	Total Exports ^{2/} Mil. MT	Consumption Total ^{3/} Mil. MT
1960-61	203.5	11.9	72.2	241.2	43.9	238.1
1961-62	203.1	11.2	75.3	227.1	47.2	238.9
1962-63	207.8	12.4	63.5	256.8	45.8	251.3
1963-64	207.4	11.5	69.0	237.5	58.3	246.0
1964-65	216.6	12.6	60.5	273.8	54.4	263.7
1965-66	216.4	12.2	70.6	263.3	61.1	282.2
1966-67	214.7	14.1	51.7	303.9	57.3	279.0
1967-68	219.3	13.4	76.6	293.4	53.1	288.3
1968-69	224.5	14.5	81.7	325.2	50.0	300.5
1969-70	217.7	14.1	106.4	306.2	55.3	319.0
1970-71	206.0	15.0	93.6	309.5	56.3	330.7
1971-72	211.6	16.2	72.4	341.8	57.7	340.7
1972-73	208.4	16.1	73.5	334.9	72.8	357.5
1973-74	217.4	16.9	50.9	366.8	70.7	361.4
1974-75 ^{4/}	221.7	15.6	56.3	346.8	73.2	354.6
1975-76 ^{5/}	224.3	15.5	48.5	371.5	70.8	360.5
1976/77 ^{5/}			59.5			

^{1/} Stocks data are based on an aggregate of differing local marketing years and should not be construed as representing world stock levels at a fixed point in time. Stocks data are only for selected countries and exclude such important countries as the USSR, the People's Republic of China and part of Eastern Europe for which stocks data are not available; the aggregate stock levels have, however, been adjusted for estimated year-to-year changes in USSR grain stocks. ^{2/} Trade data are based on an aggregate of differing local marketing years and will therefore differ from July-June trade data appearing elsewhere in this report. ^{3/} For countries for which stock data are not available, consumption estimates represent "apparent" consumption, i.e., they are inclusive of annual stock level adjustments. ^{4/} Preliminary. ^{5/} Projection.

World: Coarse Grains Supply Distribution Marketing Years
1960-61 through 1974-75

	Area Harvested Million Ha.	Yield Q/ha.	Beginning Stocks ^{1/} Million MT	Production Million MT	Total Exports ^{2/} Million MT	Consumption Total ^{3/} Million MT
1960-61	270.0	15.4	88.4	415.8	26.0	406.1
1961-62	263.8	15.1	98.1	397.2	33.7	411.9
1962-63	260.2	15.9	83.4	414.5	32.4	416.6
1963-64	267.6	15.9	81.3	424.3	36.0	420.9
1964-65	263.4	16.0	84.7	422.4	37.8	429.2
1965-66	259.8	16.9	77.9	438.5	47.3	455.3
1966-67	260.9	17.9	61.1	467.2	42.7	463.0
1967-68	266.6	18.4	65.3	492.1	44.3	481.1
1968-69	266.6	18.6	76.3	497.1	39.6	493.5
1969-70	269.7	19.3	79.9	519.5	46.8	526.0
1970-71	270.1	19.0	73.4	514.2	53.3	530.4
1971-72	272.9	20.8	57.2	569.1	55.4	552.1
1972-73	272.2	20.3	74.2	553.2	70.0	571.1
1973-74	282.4	21.4	56.3	603.9	81.4	606.5
1974-75 ^{4/}	287.5	19.6	53.7	562.5	66.8	574.8
1975-76 ^{5/}	289.4	21.6	41.4	625.6	72.8	611.8
1976/77 ^{5/}			55.2			

^{1/} Stocks data are based on an aggregate of differing local marketing years and should not be construed as representing world stock levels at a fixed point in time. Stocks data are only for selected countries and exclude such important countries as the USSR, the People's Republic of China and part of Eastern Europe for which stocks data are not available; the aggregate stock levels have, however, been adjusted for estimated year-to-year changes in USSR grain stocks. ^{2/} Trade data are based on an aggregate of differing local marketing years and will therefore differ from July-June trade data appearing elsewhere in this report. ^{3/} For countries for which stock data are not available, consumption estimates represent "apparent" consumption, i.e., they are inclusive of annual stock level adjustments. ^{4/} Preliminary. ^{5/} Projection.

World: Total Grain Supply-Distribution Marketing Years
1960-61 through 1974-75

	Area Harvested Million Ha.	Yield Q/Ha.	Beginning Stocks ^{1/} Million MT	Production Million MT	Total Exports ^{2/} Million MT	Consumption Total ^{3/} Million MT
1960-61	473.5	13.9	160.6	657.0	69.9	644.2
1961-62	466.9	13.4	173.4	624.3	80.9	650.8
1962-63	468.0	14.3	146.9	671.3	78.2	667.9
1963-64	475.0	13.9	150.3	661.8	94.3	666.9
1964-65	480.0	14.5	145.2	696.2	92.2	692.9
1965-66	476.2	14.7	148.5	701.8	108.4	737.5
1966-67	475.6	16.2	112.8	771.1	100.0	742.0
1967-68	485.9	16.2	141.9	785.5	97.4	769.4
1968-69	491.1	16.7	158.0	822.3	89.6	794.0
1969-70	487.4	16.9	186.3	825.7	102.1	845.0
1970-71	476.1	17.3	167.0	823.7	109.6	861.1
1971-72	484.5	18.8	129.6	910.9	113.1	892.8
1972-73	480.6	18.5	147.7	888.1	142.8	928.6
1973-74	499.8	19.4	107.2	970.7	152.1	967.0
1974-75 ^{4/}	509.2	17.9	110.0	909.3	140.0	929.4
1975-76 ^{5/}	513.7	19.4	89.9	997.1	143.6	972.3
1976/77 ^{5/}			114.7			

^{1/} Stocks data are based on an aggregate of differing local marketing years and should not be construed as representing world stock levels at a fixed point in time. Stocks data are only for selected countries and exclude such important countries as the USSR, the People's Republic of China and part of Eastern Europe for which stocks data are not available; the aggregate stock levels have, however, been adjusted for estimated year-to-year changes in USSR grain stocks. ^{2/} Trade data are based on an aggregate of differing local marketing years and will therefore differ from July-June trade data appearing elsewhere in this report. ^{3/} For countries for which stock data are not available, consumption estimates represent "apparent" consumption, i.e., they are inclusive of annual stock level adjustments. ^{4/} Preliminary. ^{5/} Projection.

Note: Includes wheat, rye, barley, oats, corn, and sorghum.

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FG 5-75
March 1975

WORLD WHEAT, OATS, AND CORN CROPS DOWN IN 1974 RYE AND BARLEY SHOW INCREASES

Wheat

World wheat production for 1974 is estimated at 346.8 million metric tons, 5 percent less than last year's record crop of 366.5 million tons but 7 percent above the 1968-1972 average. World wheat area increased 2 percent over the 1973 total while average wheat yields dropped to 15.6 quintals per hectare, the lowest since 1970.

Asia, Oceania, South America, and the Soviet Union all showed production declines for 1974. The Soviet crop of 83.8 million tons was down 24 percent from the record 1973 crop and 8 percent less than the 1968-72 average.

U.S. production increased 5 percent to 48.8 million tons, surpassing last year's previous record harvest of 46.4 million tons. Area increased by 22 percent, but the potential production increase was partially offset by a 14 percent decline in yield.

Production during 1974 in Argentina is currently estimated at 5.1 million tons, down 22 percent from that of last year. The Australian crop of 11.7 million tons is estimated at 3 percent below that of a year ago. Total European production of 89.8 million tons is 9 percent greater than 1973 production.

Rye

World rye production, estimated at 32.7 million metric tons in 1974, increased by 13 percent over the 1973 crop of 28.9 million tons. World area increased 14 percent, while yield remained about constant.

The 1974 Soviet harvest of 15.2 million tons was a 41 percent increase over the previous crop and the largest outturn since 1965. The Soviet crop accounted for 47 percent of world production in 1974.

Canadian production increased 34 percent while U.S. production fell 27 percent. Western European output

increased slightly from 4.7 million tons in 1973 to 4.8 million tons in 1974, while East European production declined from 11 million tons in 1973 to 10.8 million tons in 1974.

Oats

World production of oats in 1974 was 50.2 million metric tons versus 53.7 million tons in 1974. Acreage and yield both fell in 1974, by 4 percent and 3 percent respectively.

Total North American production was down 12 percent with U.S. production falling from 9.7 million tons in 1973 to 9 million tons in 1974. Soviet production was 15.3 million tons, 13 percent less than the record 1973 crop of 17.5 million tons.

Total European production increased from 17.9 million tons in 1973 to 18.8 million tons in 1974.

Barley

World barley production in 1974 is estimated at 157 million metric tons compared with the 1973 output of 156.1 million tons. While area increased 1 percent, yield decreased from 19.4 quintals per hectare to 19.2 quintals per hectare.

Barley production in North America decreased 21 percent to 15.5 million tons. A decrease in acreage of 11 percent and a 10 percent decline in yield combined to cause the decline in production. The Soviet crop of 54.2 million tons was also down in 1974, by 2 percent.

Both Eastern and Western Europe, as well as Africa, Asia, and Oceania, reported increases in production. Australian production of 2.6 million metric tons was 8 percent greater than the 1973 crop. Total European production of 60.7 million metric tons was 6 percent above the 1973 figure.

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Corn

World corn production for 1974 is now reported at 279.2 million metric tons, a 10 percent decline from the 1973 record crop of 311.6 million tons. A 12 percent decrease in yield, from 27.3 to 23.9 quintals per hectare, offset the 3 percent increase in world acreage.

Corn production in North America was down 17 percent from the 1973 level. U.S. corn production in 1974, 118.1 million metric tons, was down 18 percent from the 1973 record crop of 143.4 million metric tons and 5 percent below the 1968-72 average of 124.5 million

metric tons. U.S. area increased from 25 million hectares in 1973 to 26.4 million hectares in 1974, while yields declined over 20 percent to 44.8 quintals per hectare—the lowest since 1964. Production in Canada during 1974 was down 8 percent and Mexican production was down 14 percent.

Only Asia, Oceania, and South America anticipated increases in corn production in 1974. Total South American production is estimated to be up 4 percent from 1973. The production of Australia and New Zealand is expected to reach 320,000 tons, a 23 percent increase.

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WHEAT: AREA, YIELD, AND PRODUCTION IN SPECIFIED COUNTRIES. YEAR OF HARVEST, AVERAGE 1968-72, ANNUAL 1973 AND 1974^{1/}

CONTINENT AND COUNTRY	AREA 2/		YIELD		1974 3/		PRODUCTION	
	AVE. 1968-72	1973	AVE. 1968-72	1973	AVE. 1968-72	1973	THOUSAND MT	THOUSAND MT
	THOUSAND HA	THOUSAND HA	QU/HA	QU/HA	THOUSAND MT	THOUSAND MT		
NORTH AMERICA:								
CANADA	8,711	9,856	17.0	16.7	14,781	16,459	14,221	
GUATEMALA	32	40	10.9	9.5	35	38	37	
HONDURAS	1	1	10.0	10.0	1	1	1	
MEXICO	726	720	26.4	27.8	1,912	2,000	2,200	
UNITED STATES	19,461	21,800	21.0	21.3	40,897	46,407	48,806	
TOTAL	28,930	32,417	19.9	20.0	57,626	64,905	65,265	
SOUTH AMERICA:								
ARGENTINA	4,802	3,850	12.6	17.0	6,052	6,560	5,100	
BRAZIL	1,607	1,820	8.6	10.6	1,379	1,928	2,750	
BOLIVIA	73	69	7.6	8.3	56	57	57	
CHILE	691	582	16.0	12.6	1,107	734	1,097	
COLOMBIA	62	45	11.2	13.1	69	59	81	
ECUADOR	71	45	8.8	9.4	63	44	50	
PARAGUAY	37	25	9.5	8.0	35	20	30	
PERU	141	145	9.1	10.3	129	149	160	
URUGUAY	347	292	10.6	10.2	366	297	500	
VENEZUELA	1	1	8.3	10.0	1	1	1	
TOTAL	7,832	6,874	11.8	14.3	9,258	9,849	9,826	
EUROPE:								
BELGIUM	202	201	41.8	50.0	845	1,005	951	
DENMARK	113	123	45.7	44.1	516	542	583	
FRANCE	3,961	3,957	38.4	45.0	15,194	17,792	18,905	
GERMANY, WEST	1,524	1,603	40.5	44.5	6,172	7,134	7,724	
IRELAND	85	58	39.7	39.5	338	229	218	
ITALY	4,070	3,590	23.8	24.8	9,669	8,921	9,590	
LUXEMBOURG	13	11	31.2	32.7	41	36	35	
NETHERLANDS	150	138	45.1	52.5	675	725	715	
UNITED KINGDOM	1,009	1,146	40.9	43.7	4,129	5,003	5,750	
TOTAL EC	11,127	10,827	33.8	38.2	37,579	41,387	44,471	
AUSTRIA	283	266	32.8	35.3	928	939	1,102	
FINLAND	194	188	23.8	24.6	462	462	594	
GREECE	964	865	18.9	20.1	1,818	1,738	2,274	
MALTA-GOZO	1	1	18.0	20.0	2	2	2	
NORWAY	4	5	32.1	40.0	12	20	62	
PORTUGAL	580	474	10.8	12.3	629	584	577	
SPAIN	3,734	3,151	12.9	12.4	4,803	3,915	4,484	
SWEDEN	258	290	39.5	46.0	1,020	1,335	1,864	
SWITZERLAND	97	90	38.9	37.7	376	339	469	
TOTAL WESTERN EUROPE	17,243	16,157	27.6	31.4	47,630	50,721	55,799	
ALBANIA:								
ALBANIA	135	135	14.5	14.8	196	200	180	
BULGARIA	1,017	975	29.1	33.8	2,961	3,300	2,800	
CZECHOSLOVAKIA	1,086	1,235	32.2	37.7	3,496	4,655	5,126	
GERMANY, EAST	610	696	38.4	41.1	2,346	2,861	3,300	
HUNGARY	1,303	1,294	27.1	34.8	3,534	4,498	4,965	
POLAND	1,980	1,962	24.7	29.6	4,898	5,807	6,410	
ROMANIA	2,584	2,348	18.7	23.3	4,839	5,474	4,950	
YUGOSLAVIA	1,943	1,696	24.2	27.9	4,695	4,736	6,284	
TOTAL EASTERN EUROPE	10,638	10,341	25.3	30.5	26,964	31,531	34,015	
TOTAL EUROPE	27,900	26,498	26.7	31.0	74,594	82,252	89,814	

U.S.S.R. (EUROPE AND ASIA)	64,283	63,012	59,684	14.2	17.4	14.0	91,559	109,784	83,849
AFRICA:									
ALGERIA	2,267	2,150	2,150	6.7	5.1	4.0	1,514	1,100	850
ANGOLA	15	13	13	10.0	7.7	7.7	15	10	10
EGYPT	554	570	610	27.7	32.2	35.1	1,533	1,837	2,140
ETHIOPIA	1,092	1,110	1,100	7.7	7.7	6.8	846	850	750
KENYA	119	100	100	16.5	14.9	14.4	197	149	144
LIBYA	167	110	115	3.0	5.5	6.1	50	60	70
MOROCCO	1,903	2,040	1,917	11.0	7.7	9.7	2,102	1,574	1,853
MOZAMBIQUE	9	6	6	8.9	10.0	10.0	8	6	6
NIGERIA	3	2	3	20.0	20.0	20.0	6	4	6
RHODESIA	15	25	28	30.7	28.0	30.4	46	70	85
SOUTH AFRICA	1,895	2,025	1,865	7.8	9.2	8.6	1,475	1,865	1,605
SUDAN	114	101	182	11.1	14.4	16.5	126	145	300
TANZANIA	47	43	50	12.9	11.6	10.0	61	50	50
TUNISIA	845	1,050	1,000	6.4	8.4	8.1	536	845	810
ZAIRE (CONGO,K)	1	3	3	10.0	10.0	10.0	1	3	3
TOTAL	9,047	9,348	9,142	9.4	9.2	9.5	8,516	8,608	8,582
ASIA:									
AFGHANISTAN	2,735	3,000	2,950	9.6	10.6	9.0	2,618	3,180	2,650
BANGLADESH	148	305	350	6.2	3.6	4.3	92	109	150
BURMA	73	80	80	5.8	6.3	6.3	42	50	50
CHINA, PEOPLES REP	24,420	25,000	25,500	10.0	11.2	10.9	24,300	28,000	27,700
CHINA, REP OF (TAIWAN) ..	3	1	-	20.0	10.0	-	5	1	-
CYPRUS	72	15	65	10.4	6.7	15.4	74	10	100
INDIA	16,992	19,463	19,057	12.4	12.7	11.6	21,105	24,735	22,072
IRAN	4,280	4,300	4,270	9.1	9.2	8.7	3,887	3,950	3,700
IRAQ	1,570	1,200	1,800	8.1	8.0	8.9	1,276	957	1,600
ISRAEL	109	101	103	17.6	24.0	25.4	191	242	262
JAPAN	224	75	83	26.5	26.9	28.0	594	202	232
JORDAN	261	150	293	6.4	4.0	9.6	168	60	280
KOREA NORTH	160	160	160	5.5	5.3	5.3	89	85	85
KOREA, REP OF	154	70	67	21.2	23.1	20.3	326	162	136
LEBANON	53	50	72	8.6	6.0	9.7	46	30	70
NEPAL	199	240	240	11.0	9.4	9.4	220	225	225
OUTER MONGOLIA	347	360	360	6.6	7.9	7.9	228	285	285
PAKISTAN	6,030	5,973	6,190	11.2	13.1	12.6	6,739	7,800	7,800
SAUDI ARABIA	100	100	100	14.6	15.0	20.0	146	150	200
SOUTHERN YEMEN	14	14	14	9.3	50.7	20.0	13	71	28
SYRIA	1,216	1,200	1,350	8.0	4.2	11.1	968	500	1,500
TURKEY	8,180	8,100	8,200	11.0	9.9	10.1	8,980	8,000	8,300
TOTAL	67,339	69,957	71,304	10.7	11.3	10.9	72,106	78,804	77,425
OCEANIA:									
AUSTRALIA	8,311	8,956	8,950	11.6	13.5	13.1	9,637	12,094	11,700
NEW ZEALAND	113	74	73	33.0	33.1	26.2	371	245	191
TOTAL	8,423	9,030	9,023	11.9	13.7	13.2	10,008	12,339	11,891
WORLD TOTAL	213,754	217,136	221,737	15.1	16.9	15.6	323,668	366,541	346,752

1/ Years shown refer to year of harvest in the Northern Hemisphere. Harvests of Northern Hemisphere countries are combined with those of the Southern Hemisphere which immediately follow; thus the crop harvested in the Northern Hemisphere is combined with estimates for the Southern Hemisphere harvest which begins late in 1974 and ends early in 1975. 2/ Harvested area data when available. 3/ Preliminary.

Foreign Agricultural Service. Prepared or estimated on the basis of official statistics of foreign governments, reports of U.S. Agricultural Attachés, and other foreign source materials. Based on data as of March 3, 1975. Conversions are as follows: One hectare = 2.471 acres; one quintal = 3.6747 bushels; one metric ton = 36.7437 bushels; one quintal/hectare = 1.487 bushels/acre.

RYE: AREA, YIELD, AND PRODUCTION IN SPECIFIED COUNTRIES. YEAR OF HARVEST, AVERAGE 1968-72, ANNUAL 1973 AND 1974 ^{1/}

CONTINENT AND COUNTRY	AREA ^{2/}			YIELD			PRODUCTION		
	AVE. 1968-72	1973	1974 ^{3/}	AVE. 1968-72	1973	1974 ^{3/}	AVE. 1968-72	1973	1974 ^{3/}
	THOUSAND HA	THOUSAND HA	THOUSAND HA	QU/HA	QU/HA	QU/HA	THOUSAND MT	THOUSAND MT	THOUSAND MT
NORTH AMERICA:									
CANADA	320	256	341	13.1	14.2	14.3	419	363	488
UNITED STATES	532	418	363	16.1	16.0	13.5	856	667	490
TOTAL	852	674	704	15.0	15.3	13.9	1,275	1,030	978
SOUTH AMERICA:									
ARGENTINA	534	663	344	7.0	9.2	8.9	373	613	317
BRAZIL	23	22	23	8.5	8.6	8.3	19	19	19
CHILE	8	10	6	12.6	14.0	15.0	11	14	9
ECUADOR	4	4	2	4.5	5.0	5.0	2	2	1
TOTAL	570	699	375	7.1	9.3	9.0	405	648	336
EUROPE:									
BELGIUM	24	17	15	33.6	34.7	34.7	79	59	52
DENMARK	41	42	47	33.8	33.3	37.0	138	140	174
FRANCE	150	122	116	21.8	26.8	26.8	326	327	311
GERMANY, WEST	921	769	729	32.6	35.0	36.1	3,003	2,693	2,635
ITALY	32	18	17	19.0	21.1	21.8	62	38	37
LUXEMBOURG	2	1	1	35.0	40.0	40.0	6	4	4
NETHERLANDS	62	31	22	31.8	33.9	34.1	196	105	75
UNITED KINGDOM	5	5	5	30.0	32.0	32.0	14	16	16
TOTAL EC	1,236	1,005	952	30.9	33.7	34.7	3,824	3,382	3,304
AUSTRIA	143	123	123	28.9	32.5	33.7	413	400	415
FINLAND	66	52	73	19.8	23.8	18.4	130	124	134
GREECE	7	5	5	11.1	12.0	12.0	8	6	6
NORWAY	1	2	3	38.3	35.0	36.7	5	7	11
PORTUGAL	233	207	194	7.3	6.5	8.0	171	134	155
SPAIN	319	268	254	9.2	9.4	10.1	293	252	256
SWEDEN	80	93	109	31.9	34.6	40.4	257	322	440
SWITZERLAND	12	11	10	41.3	40.9	44.0	51	45	44
TOTAL WESTERN EUROPE	2,098	1,766	1,723	24.6	26.5	27.7	5,151	4,672	4,765
ALBANIA	10	10	12	7.9	10.0	8.3	8	10	10
BULGARIA	22	20	20	11.7	12.0	10.0	26	24	20
CZECHOSLOVAKIA	260	224	215	24.4	30.7	34.9	632	688	750
GERMANY, EAST	684	646	620	25.2	26.3	29.0	1,724	1,699	1,800
HUNGARY	154	107	106	12.8	16.4	17.0	196	175	180
POLAND	3,821	3,415	3,137	19.9	24.2	25.1	7,603	8,268	7,874
ROMANIA	44	44	45	11.8	12.5	12.7	52	55	57
YUGOSLAVIA	116	96	91	11.2	12.3	13.1	131	118	119
TOTAL EASTERN EUROPE	5,111	4,562	4,246	20.3	24.2	25.5	10,372	11,037	10,810
TOTAL EUROPE	7,208	6,328	5,969	21.5	24.8	26.1	15,523	15,709	15,575
U.S.S.R. (EUROPE AND ASIA)	9,839	6,983	9,810	12.3	15.4	15.5	12,091	10,759	15,218
AFRICA:									
SOUTH AFRICA	27	129	120	.5	.5	.4	1	6	5
TOTAL	27	129	120	.5	.5	.4	1	6	5
ASIA:									
TURKEY	664	610	580	11.7	11.3	9.7	776	690	560
TOTAL	664	610	580	11.7	11.3	9.7	776	690	560
OCEANIA:									
AUSTRALIA	38	40	35	4.8	5.3	5.1	18	21	18
TOTAL	38	40	35	4.8	5.3	5.1	18	21	18
WORLD TOTAL	19,197	15,463	17,593	15.7	18.7	18.6	30,090	28,863	32,690

1/ Years shown refer to year of harvest in the Northern Hemisphere. Harvests of Northern Hemisphere countries are combined with those of the Southern Hemisphere which immediately follow; thus the crop harvested in the Northern Hemisphere is combined with estimates for the Southern Hemisphere harvest which begins late in 1974 and ends early in 1975. 2/ Harvested area data when available. 3/ Preliminary.

Foreign Agricultural Service. Prepared or estimated on the basis of official statistics of foreign governments, reports of U.S. Agricultural Attachés, and other foreign source materials. Based on data as of March 3, 1975. Conversions are as follows: One hectare = 2.471 acres; one quintal = 3.9368 bushels; one metric ton = 39.368; one quintal/hectare = 1.593 bushels/acre.

OATS: AREA, YIELD, AND PRODUCTION IN SPECIFIED COUNTRIES, YEAR OF HARVEST, AVERAGE 1968-72, ANNUAL 1973 AND 1974 1/

CONTINENT AND COUNTRY	AREA 2/			YIELD			PRODUCTION		
	AVE. 1968-72	1973	1974 3/	AVE. 1968-72	1973	1974 3/	AVE. 1968-72	1973	1974 3/
	THOUSAND HA	THOUSAND HA	THOUSAND HA	QU/HA	QU/HA	QU/HA	THOUSAND MT	THOUSAND MT	THOUSAND MT
NORTH AMERICA:									
CANADA	2,796	2,711	2,471	19.1	18.6	15.9	5,331	5,041	3,929
MEXICO	65	150	140	6.5	5.5	5.5	42	83	77
UNITED STATES	6,768	5,692	5,393	18.9	17.0	16.7	12,794	9,680	9,007
TOTAL	9,629	8,553	8,004	18.9	17.3	16.3	18,167	14,804	13,013
SOUTH AMERICA:									
ARGENTINA	365	380	253	12.7	14.8	12.5	463	561	316
BRAZIL	30	30	30	8.9	9.0	9.0	27	27	27
CHILE	78	97	78	13.8	15.5	16.4	108	150	128
COLOMBIA	2	2	2	20.0	20.0	15.0	4	4	3
ECUADOR	1	1	1	10.0	10.0	10.0	1	1	1
URUGUAY	76	78	90	8.6	7.1	7.8	66	55	70
TOTAL	551	588	454	12.1	13.6	12.0	665	798	545
EUROPE:									
BELGIUM	86	68	66	34.8	37.4	37.7	298	254	249
DENMARK	191	129	124	37.7	34.4	39.1	719	444	485
FRANCE	990	693	657	28.4	31.8	30.9	2,812	2,203	2,030
GERMANY, WEST	1,205	1,137	1,160	33.2	36.5	38.9	4,003	4,155	4,517
IRELAND	69	50	44	31.8	32.4	34.5	219	162	152
ITALY	293	238	236	15.7	17.6	19.5	459	419	460
LUXEMBOURG	15	14	13	28.9	30.7	30.8	44	43	40
NETHERLANDS	60	30	33	40.7	44.7	47.6	244	134	157
UNITED KINGDOM	363	281	255	35.0	38.6	39.2	1,273	1,086	1,000
TOTAL EC	3,271	2,640	2,588	30.8	33.7	35.1	10,072	8,900	9,080
AUSTRIA	103	94	92	27.5	30.2	31.5	285	284	290
FINLAND	507	528	550	24.4	22.1	20.2	1,240	1,169	1,113
GREECE	86	74	80	12.8	13.8	14.8	110	102	118
NORWAY	68	100	103	32.0	34.9	39.2	219	349	404
PORTUGAL	206	157	167	4.8	5.0	5.6	98	79	94
SPAIN	478	471	484	10.5	9.1	11.6	501	427	560
SWEDEN	500	474	438	31.6	25.5	35.6	1,579	1,209	1,560
SWITZERLAND	9	10	11	39.3	39.0	41.8	35	39	46
TOTAL WESTERN EUROPE	5,230	4,548	4,513	27.0	27.6	29.4	14,139	12,558	13,255
ALBANIA	25	25	25	6.8	6.8	6.8	17	17	17
BULGARIA	78	70	70	11.4	12.9	14.3	88	90	100
CZECHOSLOVAKIA	370	278	266	22.9	27.2	28.2	848	756	750
GERMANY, EAST	243	238	230	32.6	33.8	39.1	792	805	900
HUNGARY	48	37	33	14.9	18.1	18.2	71	67	60
POLAND	1,390	1,271	1,182	22.3	25.3	27.5	3,102	3,220	3,251
ROMANIA	129	105	125	10.0	9.7	7.3	128	102	91
YUGOSLAVIA	272	251	248	10.9	11.9	14.2	297	298	353
TOTAL EASTERN EUROPE	2,554	2,275	2,179	20.9	23.5	25.3	5,344	5,355	5,522
TOTAL EUROPE	7,784	6,823	6,692	25.0	26.3	28.1	19,482	17,913	18,787
U.S.S.R. (EUROPE AND ASIA)	9,708	11,916	11,567	13.9	14.7	13.2	13,531	17,516	15,257
AFRICA:									
ALGERIA	54	50	50	7.7	6.4	7.6	41	32	38
MOROCCO	24	25	-	10.1	8.0	-	25	20	-
SOUTH AFRICA	592	588	585	1.8	1.5	1.9	106	91	109
TOTAL	670	663	635	2.6	2.2	2.3	172	143	147
ASIA:									
CHINA, PEOPLES REP.	1,340	1,300	1,300	6.3	6.9	6.9	840	900	900
JAPAN	31	20	17	21.5	20.5	21.8	68	41	37
TURKEY	328	280	300	13.3	13.4	12.7	437	376	380
TOTAL	1,699	1,600	1,617	7.9	8.2	8.1	1,344	1,317	1,317
OCEANIA:									
AUSTRALIA	1,346	1,184	1,220	9.8	9.4	8.9	1,316	1,111	1,085
NEW ZEALAND	18	25	16	30.0	28.4	28.1	55	71	45
TOTAL	1,364	1,209	1,236	10.1	9.8	9.1	1,371	1,182	1,130
WORLD TOTAL	31,404	31,352	30,205	17.4	17.1	16.6	54,733	53,673	50,196

1/ Years shown refer to year of harvest in the Northern Hemisphere. Harvests of Northern Hemisphere countries are combined with those of the Southern Hemisphere which immediately follow; thus the crop harvested in the Northern Hemisphere is combined with estimates for the Southern Hemisphere harvest which begins late in 1974 and ends early in 1975. 2/ Harvested area data when available. 3/ Preliminary.

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BARLEY: AREA, YIELD, AND PRODUCTION IN SPECIFIED COUNTRIES, YEAR OF HARVEST, AVERAGE 1968-72, ANNUAL 1973 AND 1974^{1/}

CONTINENT AND COUNTRY	AREA 2/			YIELD			PRODUCTION		
	AVE. 1968-72	1973	1974 ^{3/}	AVE. 1968-72	1973	1974 ^{3/}	AVE. 1968-72	1973	1974 ^{3/}
	THOUSAND HA	THOUSAND HA	THOUSAND HA	QU/HA	QU/HA	QU/HA	THOUSAND MT	THOUSAND MT	THOUSAND MT
NORTH AMERICA:									
CANADA.....	4,419	4,839	4,654	21.9	21.1	18.4	9,691	10,224	8,585
MEXICO.....	233	210	210	9.8	9.5	10.0	228	200	210
UNITED STATES.....	3,956	4,230	3,351	23.7	21.7	20.0	9,390	9,177	6,707
TOTAL.....	8,607	9,279	8,215	22.4	21.1	18.9	19,309	19,601	15,502
SOUTH AMERICA:									
ARGENTINA.....	486	610	351	12.0	12.0	11.0	585	732	386
BRAZIL.....	28	25	25	9.9	10.4	10.4	28	26	26
BOLIVIA.....	84	80	- - -	7.5	8.1	- - -	63	65	- - -
CHILE.....	55	80	70	19.5	18.8	19.4	107	150	136
COLOMBIA.....	62	99	72	15.3	16.4	17.2	94	97	124
ECUADOR.....	107	93	95	9.5	8.5	9.2	102	79	87
PERU.....	181	185	190	8.8	8.9	8.9	160	165	170
URUGUAY.....	41	35	45	9.7	8.9	11.1	39	31	50
TOTAL.....	1,045	1,167	848	11.3	11.5	11.5	1,179	1,345	979
EUROPE:									
BELGIUM.....	154	153	156	37.6	45.0	43.9	577	688	685
DENMARK.....	1,344	1,468	1,474	39.1	37.5	41.3	5,251	5,507	6,087
FRANCE.....	2,787	2,788	2,717	33.1	38.9	37.3	9,214	10,844	10,121
GERMANY, WEST.....	1,449	1,671	1,667	35.6	39.6	42.1	5,166	6,622	7,022
IRELAND.....	217	243	246	37.9	37.2	41.4	822	905	1,018
ITALY.....	180	203	228	18.1	22.6	24.2	326	458	552
LUXEMBOURG.....	16	17	18	31.0	32.9	30.6	50	56	55
NETHERLANDS.....	98	90	73	37.1	42.6	42.5	365	383	310
UNITED KINGDOM.....	2,327	2,268	2,225	36.3	39.7	40.7	8,452	9,007	9,050
TOTAL EC.....	8,571	8,901	8,804	35.3	38.7	39.6	30,223	34,470	34,900
AUSTRIA.....	279	318	319	33.1	34.2	38.8	922	1,087	1,238
FINLAND.....	402	458	443	23.6	21.7	21.7	948	992	963
GREECE.....	356	411	419	19.5	20.9	23.5	693	857	983
MALTA-GOZO.....	2	2	2	12.5	10.0	15.0	2	2	3
NORWAY.....	182	172	170	30.6	31.1	38.2	555	535	649
PORTUGAL.....	112	81	86	6.2	7.0	8.4	70	57	72
SPAIN.....	2,227	2,773	2,937	17.8	15.9	18.3	3,964	4,402	5,388
SWEDEN.....	589	599	610	31.1	29.5	37.7	1,833	1,768	2,300
SWITZERLAND.....	37	43	49	38.2	40.2	40.8	142	173	200
TOTAL WESTERN EUROPE.....	12,756	13,758	13,839	30.9	32.2	33.7	39,353	44,343	46,696
ALBANIA.....	9	10	10	10.5	10.0	10.0	9	10	10
BULGARIA.....	419	450	450	26.5	33.0	26.7	1,111	1,485	1,200
CZECHOSLOVAKIA.....	799	873	855	31.1	34.0	38.6	2,482	2,971	3,300
GERMANY, EAST.....	630	692	710	34.9	41.2	43.7	2,198	2,848	3,100
HUNGARY.....	328	287	271	24.1	30.3	29.5	790	871	800
POLAND.....	845	1,083	1,230	25.5	29.2	31.8	2,155	3,158	3,911
ROMANIA.....	309	315	375	21.2	23.2	24.3	655	730	911
YUGOSLAVIA.....	292	328	330	15.5	20.5	24.1	452	674	794
TOTAL EASTERN EUROPE.....	3,632	4,038	4,231	27.1	31.6	33.2	9,854	12,747	14,026
TOTAL EUROPE.....	16,388	17,796	18,070	30.0	32.1	33.6	49,207	57,090	60,722
U.S.S.R. (EUROPE AND ASIA).....	22,394	29,438	31,081	15.3	18.7	17.4	34,222	55,044	54,161
AFRICA:									
ALGERIA.....	646	575	600	7.4	7.0	7.5	479	400	450
EGYPT.....	45	35	35	22.7	31.4	32.0	102	110	112
ETHIOPIA.....	1,755	1,760	1,750	8.7	8.5	8.0	1,531	1,500	1,400
LIBYA.....	247	300	300	3.7	3.3	3.3	91	100	100
MOROCCO.....	1,708	2,016	1,973	9.9	6.2	12.1	1,686	1,255	2,387
SOUTH AFRICA.....	62	67	69	4.9	4.8	7.0	30	32	48
TUNISIA.....	366	490	340	4.0	6.9	8.8	148	338	300
TOTAL.....	4,828	5,243	5,067	8.4	7.1	9.5	4,067	3,735	4,797
ASIA:									
AFGHANISTAN.....	324	350	350	10.7	10.7	10.7	347	375	375
BANGLADESH.....	27	26	26	7.5	6.2	6.2	20	16	16
CHINA, PEOPLES REP.....	6,408	6,500	6,500	10.2	10.8	11.0	6,560	7,000	7,150
CHINA, REP OF (TAIWAN).....	1	- - -	- - -	10.0	- - -	- - -	1	- - -	- - -
CYPRUS.....	73	30	75	10.8	5.0	15.3	78	15	115
INDIA.....	2,782	2,449	2,624	10.1	9.7	8.9	2,801	2,379	2,327
IRAN.....	1,500	1,400	1,400	7.0	6.4	5.7	1,054	900	800
IRAQ.....	733	700	900	11.1	9.7	11.1	814	680	1,000
ISRAEL.....	24	21	24	9.3	8.6	15.8	22	18	38
JAPAN.....	222	80	78	29.2	27.0	29.9	647	216	233
JORDAN.....	80	40	62	4.4	3.5	10.5	35	14	65
KOREA, REP OF.....	908	816	859	21.9	21.8	19.8	1,989	1,778	1,705
LEBANON.....	9	15	16	9.1	4.0	11.3	8	6	18
PAKISTAN.....	157	164	205	6.4	6.6	6.8	101	109	139
SAUDI ARABIA.....	26	26	26	13.3	13.5	13.5	34	35	35
SYRIA.....	490	350	600	9.0	7.1	11.7	441	250	700
TURKEY.....	2,649	2,550	2,600	13.9	11.4	12.7	3,679	2,900	3,300
TOTAL.....	16,410	15,517	16,345	11.4	10.8	11.0	18,632	16,691	18,016
OCEANIA:									
AUSTRALIA.....	1,907	1,895	2,112	11.0	12.7	12.3	2,098	2,404	2,595
NEW ZEALAND.....	74	62	85	33.6	33.5	34.7	250	208	295
TOTAL.....	1,982	1,957	2,197	11.8	13.3	13.2	2,348	2,612	2,890
WORLD TOTAL.....	71,655	80,397	81,823	18.0	19.4	19.2	128,965	156,118	157,067

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CORN : AREA, YIELD, AND PRODUCTION IN SPECIFIED COUNTRIES. YEAR OF HARVEST, AVERAGE 1968-72, ANNUAL 1973 AND 1974 1/

CONTINENT AND COUNTRY	AREA 2/		YIELD		PRODUCTION	
	AVE. 1968-72	1973	AVE. 1968-72	1973	AVE. 1968-72	1973
	THOUSAND HA	THOUSAND HA	QU/HA	QU/HA	THOUSAND MT	THOUSAND MT
NORTH AMERICA:						
CANADA	479	530	50.4	52.9	2,413	2,803
COSTA RICA	58	52	10.7	10.0	62	52
CUBA	159	160	7.4	7.8	118	125
DOMINICAN REPUBLIC	27	25	16.9	13.6	45	34
EL SALVADOR	203	201	14.9	20.2	302	406
GUATEMALA	732	844	9.6	8.3	706	701
HAITI	313	320	7.7	7.8	242	250
HONDURAS	284	330	11.8	10.0	336	330
JAMAICA AND DEP.	5	6	9.1	8.3	4	5
MEXICO	7,670	8,000	10.7	11.3	8,220	9,000
NICARAGUA	232	189	8.5	11.6	198	220
PANAMA	80	68	8.2	8.1	65	55
TRINIDAD-TOBAGO	2	2	15.0	20.0	3	4
UNITED STATES	23,422	25,048	53.1	57.3	124,479	143,429
TOTAL	33,667	35,775	40.8	44.0	137,194	157,414
SOUTH AMERICA:						
ARGENTINA	3,670	3,600	22.3	27.5	8,202	9,900
BRAZIL	10,320	12,000	13.5	12.5	13,946	15,000
BOLIVIA	218	207	13.0	14.7	283	305
CHILE	76	107	31.7	34.0	241	364
COLOMBIA	761	570	11.1	13.9	842	792
ECUADOR	221	240	9.8	9.8	216	235
PARAGUAY	180	250	12.2	12.0	220	300
PERU	358	314	16.4	19.6	589	616
URUGUAY	189	201	8.5	11.2	161	225
VENEZUELA	582	432	11.2	9.3	652	402
TOTAL	16,576	17,921	15.3	15.7	25,351	28,139
EUROPE:						
FRANCE	1,450	1,952	49.2	54.4	7,140	10,620
GERMANY, WEST	94	106	48.7	54.1	459	573
ITALY	963	891	46.9	56.2	4,516	5,007
NETHERLANDS	1	2	42.0	55.0	4	11
UNITED KINGDOM	1	1	36.7	40.0	2	4
TOTAL EC	2,510	2,952	48.3	54.9	12,122	16,215
AUSTRIA	115	147	55.1	65.7	631	966
GREECE	154	166	32.9	39.2	507	650
PORTUGAL	412	373	13.2	13.6	545	509
SPAIN	496	523	35.4	39.3	1,757	2,054
SWITZERLAND	10	20	57.1	67.5	56	135
TOTAL WESTERN EUROPE ..	3,696	4,181	42.3	49.1	15,618	20,529
EUROPE:						
ALBANIA	163	165	14.7	15.2	239	250
BULGARIA	633	740	37.9	39.1	2,399	2,890
CZECHOSLOVAKIA	136	163	38.7	43.9	525	715
GERMANY, EAST	4	4	28.9	32.5	11	13
HUNGARY	1,283	1,461	35.5	40.5	4,559	5,911
POLAND	5	4	24.6	32.5	12	13
ROMANIA	3,210	2,957	24.3	25.0	7,797	7,159
YUGOSLAVIA	2,403	2,378	30.7	34.7	7,387	8,256
TOTAL EASTERN EUROPE ..	7,836	7,872	29.3	32.3	22,929	25,445
TOTAL EUROPE	11,532	12,053	33.4	38.1	38,547	45,974
TOTAL	11,532	12,053	33.4	38.1	38,547	45,974

U.S.S.R. (EUROPE AND ASIA)	3,643	4,029	3,955	26.7	32.8	30.7	9,727	13,216	12,142
AFRICA									
ALGERIA	6	4	5	10.0	10.0	10.0	6	4	5
ANGOLA	592	590	600	7.6	7.3	7.5	452	430	450
BURUNDI	180	177	180	11.5	10.4	10.0	207	184	180
CAMEROON	317	305	335	11.9	10.3	10.1	378	314	340
DAHOMEY	359	310	310	5.6	6.1	6.5	199	190	200
EGYPT	643	660	665	36.8	37.9	38.3	2,365	2,500	2,550
ETHIOPIA	866	900	900	10.9	11.1	10.0	941	1,000	900
GHANA	336	437	455	10.9	9.6	9.8	365	420	447
IVORY COAST	327	336	340	7.4	6.9	7.1	241	232	240
KENYA	1,245	1,250	1,250	12.1	12.8	12.8	1,500	1,600	1,600
MALAGASY REPUBLIC	118	115	120	9.9	9.9	10.0	117	114	120
MALAWI	1,024	1,000	1,000	10.3	10.9	11.0	1,051	1,090	1,100
MALI	113	90	90	8.0	6.7	6.7	91	60	60
MOROCCO	468	446	447	6.6	4.9	8.7	307	217	389
MOZAMBIQUE	680	680	680	7.1	8.3	8.1	484	565	550
NIGERIA	1,225	1,560	1,625	9.4	8.3	8.3	1,147	1,287	1,350
RHODESIA	422	500	450	24.7	40.0	35.6	1,043	2,000	1,600
SENEGAL	44	40	31	7.8	8.5	12.9	34	34	40
SOUTH AFRICA	4,239	4,463	4,500	15.9	24.7	20.0	6,743	11,035	9,000
TANZANIA	1,072	982	1,000	6.2	5.4	3.5	668	530	350
UGANDA	294	280	290	11.5	11.7	12.1	338	328	350
ZAMBIA	186	170	180	21.8	29.1	21.1	406	495	380
ZAIRES (CONGO,K)	337	330	350	10.1	10.6	10.3	340	350	360
TOTAL	15,091	15,625	15,803	12.9	16.0	14.3	19,423	24,979	22,561
ASIA									
AFGHANISTAN	456	460	460	15.7	15.2	15.2	715	700	700
BURMA	137	130	130	5.1	6.2	6.2	70	80	80
CHINA, PEOPLES REP.	13,178	13,400	13,500	18.4	18.7	18.4	24,280	25,000	24,850
CHINA, REP. OF (TAIWAN)	22	30	35	25.0	28.0	27.1	54	84	95
INDIA	5,787	6,021	5,700	10.5	9.4	9.6	6,070	5,642	5,500
INDONESIA	2,775	2,758	2,850	9.6	9.4	9.7	2,662	2,594	2,764
IRAN	25	27	27	14.2	14.8	14.8	36	40	40
ISRAEL	1	2	2	48.3	60.0	50.0	6	12	10
JAPAN	13	7	5	27.4	27.1	28.0	36	19	14
JORDAN	-	-	1	-	-	10.0	-	-	1
KHMER REP (CAMBODIA)	93	100	100	12.0	12.0	12.0	112	120	120
KOREA, REP. OF	42	34	35	14.9	17.9	16.9	62	61	59
LEBANON	2	2	2	14.4	10.0	15.0	3	2	3
MALAYSIA	3	3	3	21.9	26.7	23.3	7	8	7
NEPAL	435	440	440	18.1	18.2	18.2	788	800	800
PAKISTAN	636	633	625	10.8	12.1	11.4	686	767	711
PHILIPPINES	2,365	2,763	2,830	8.1	8.3	8.3	1,918	2,289	2,350
THAILAND	773	1,044	1,082	22.7	22.5	22.2	1,753	2,350	2,400
TURKEY	643	625	640	16.2	16.6	18.0	1,041	1,040	1,150
VIETNAM SOUTH	29	29	29	10.8	10.7	10.7	31	31	31
TOTAL	27,416	28,508	28,496	14.7	14.6	14.6	40,330	41,639	41,685
OCEANIA									
AUSTRALIA	74	64	65	24.6	19.5	27.7	181	125	180
NEW ZEALAND	11	17	19	74.5	80.0	73.7	82	136	140
TOTAL	85	81	84	31.0	32.2	38.1	263	261	320
WORLD TOTAL	108,009	113,992	116,889	25.1	27.3	23.9	270,835	311,622	279,171

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SOUTHERN HEMISPHERE CORN AND SORGHUM CROPS BELOW LAST YEAR'S RECORD

(Production)

Southern Hemisphere feedgrains are nearing harvest, and although the production outlook has become less favorable in recent weeks, outturn of corn and sorghum in Argentina, Brazil, South Africa, and Australia is expected to total about 40 million tons, down only 3 million from last year's exceptional crop. Exports for the 1975/76 marketing seasons (beginning April 1) ^{1/} are projected at 13.2 million tons, compared with this year's estimated 14.7 million, and represent an important supplement to U.S. supplies in the world market.

This year's production estimates have swung widely in response to rather erratic growing conditions. Early-season drought delayed plantings in all four countries and caused some farmers to move to shorter-season crops. Overall, however, sowings increased by 900,000 hectares and--combined with year-end rains--seemed to point for a time to record production. More recently, dryness and disease problems in some areas have brought about lower estimates.

Corn production by major Southern Hemisphere suppliers (Argentina, Brazil, South Africa) is now put at 33.5 million tons, about 2.5 million off last year's record crop. Brazil shows the only increase, as large sowings, good mid-season rains, and wider use of hybrid seed is expected to boost production to 16 million tons, a million tons over last year's record. To the south, prospects for Argentine corn have recently declined by a million tons due to lack of rain in a small but important producing region. The total crop is now put at 9 million tons. In South Africa, which has witnessed large yearly fluctuations since production began in the semi-arid regions of the Transvaal and the Orange Free State, the outlook is particularly uncertain. Year-end rains have overcome earlier drought, but have also brought flooding, hail, and weed problems to some regions. Scattered reports of disease and the possibility of early frost or a late-season dry spell cannot be dismissed. Assuming ideal conditions for the rest of the growing season, an outturn of 8.5 million tons seems possible.

^{1/} Except South Africa whose corn marketing year begins May 1

Corn exports by the three suppliers are now projected at 9.75 million tons, down only 720,000 from 1974/75 shipments. Exports from Brazil and South Africa are likely to increase--from Brazil due to increased production, from South Africa as stocks are drawn down. But Argentina, with a smaller crop and limited stocks will be unable to exceed more than 80 percent of this year's volume.

Southern Hemisphere sorghum production also seems headed for a moderate decline. With production off an estimated 200,000 tons in both Argentina and Australia, and down 125,000 in South Africa, the total harvest is not expected to exceed 6.35 million tons. Argentine official estimates show a 15 percent decline in planted area, though most trade sources think it less. The decline was caused partly by cold weather during the sowing period, and a scarcity of early-maturing seed for late plantings. Though final outturn will depend on weather conditions during the March to mid-May period, production is now estimated at 5 million tons. In Australia, somewhat larger plantings appear to be unable to offset poor growing conditions. Yields are expected to decline nearly 20 percent compared with last year's crop. The main problem is extremely dry conditions in New South Wales where a number of plantings have already been abandoned. Inadequate moisture has also dropped South African yields 20 percent.

Sorghum exports will likely decline in 1975/76 as low stocks make availability entirely dependent on current production. Exports from Argentina may slip below 3 million tons. Australian exports are expected to drop over one-third to about 525,000 tons. South Africa, the smallest supplier, will probably not make more than about 175,000 tons available.

NOTE: Estimates used in this report reflect conditions reported as of March 15, 1975.

**Corn and Sorghum Supply and Disappearance for Selected Southern Hemisphere Countries:
Marketing Years 1973/74 through 1975/76**

Marketing Year	Area	Yield 1/ 1,000 ha. Q/ha.	Production	Beg. Stock	Imports	Exports	Domestic Consumption for Feed Total
					tons		
Corn							
Argentina (April/March)							
1973/74	3,565	25.2	9,000	536	-	5,066	2,781 4,046
1974/75	3,600	27.5	9,900	424	-	5,875	2,785 4,299
1975/76	3,597	25.0	9,000	150	-	4,750	2,780 4,300
				100			
Brazil (April/March)							
1973/74	11,000	12.5	13,800	850	-	42	7,230 14,058
1974/75	12,000	12.5	15,000	550	-	1,103	7,970 14,147
1975/76	13,000	12.3	16,000	300	-	1,500	7,700 14,300
				500			
South Africa (May/April)							
1973/74	3,611	11.5	4,160	2,006	-	157	2,293 5,545
1974/75	4,463	24.7	11,035	464	-	3,495	2,482 5,947
1975/76	4,488	18.9	8,500	2,057	-	3,500	2,600 6,157
				900			
Sorghum							
Argentina (April/March)							
1973/74	2,131	21.6	4,600	289	-	2,420	1,916 2,243
1974/75	2,400	21.7	5,200	226	-	3,200	1,709 2,176
1975/76	2,300	21.7	5,000	50	-	2,800	1,740 2,200
				50			
Australia (April/March)							
1973/74	697	14.6	1,018	60	-	633	393 399
1974/75	571	19.2	1,094	46	-	815	283 298
1975/76	550	15.5	850	27	-	525	291 297
				55			
South Africa (April/March)							
1973/74	181	12.3	222	54	-	0	0 249
1974/75	336	18.6	626	27	-	208	0 323
1975/76	340	14.7	500	122	-	172	0 350
				100			
Grand Total							
1973/74	21,185		32,800	3,795	-	8,318	14,613 26,540
1974/75	23,370		42,855	1,737	-	14,696	15,229 27,190
1975/76	24,275		39,850	2,706	-	13,247	15,111 27,604
				1,705			

1/ 1 quintal = 220.46 lbs.; 1 hectare = 2.471 acres.

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WORLD GRAIN SITUATION REVIEW AND OUTLOOK

FG 3-75

February 4, 1975

WHEAT AND FEEDGRAINS

Since the last report in this series, 1/ the world grain production estimate for 1974 remains virtually unchanged, while estimated consumption is down marginally. During the past month, major developments in the world grain situation have been: (a) indications of further reductions in the level of grain feeding in the United States; (b) changes in the price relationship between domestic wheat and imported corn in parts of Western Europe, resulting in an increased use of corn for animal feed and (c) a general weakening of world price levels for both wheat and feedgrains.

The Soviet Union's 1974 Plan Fulfillment Report now puts that country's 1974 total grain and pulse crop at 195.6 million metric tons, or 100,000 tons higher than the original Soviet estimate. Wheat production has been announced at 83.8 million metric tons, down almost 26 million tons from the record 1973 level. While no total coarse grain figure has been released, it is estimated at a record 97.0 million tons, with miscellaneous grain and pulses accounting for the remaining 14.8 million tons.

World wheat production for 1974 is now estimated at 4 million tons below the December 18 estimate, with the USSR accounting for the entire decline. This drop in wheat output, however, has been more than offset by a 4.5 million ton rise in world coarse grain production, due to higher estimates in the Soviet Union, Europe, and the United States.

The estimate of world total grain consumption is down only 1.9 million tons from a month ago, but the estimate of wheat consumption has been reduced by about 6.3 million tons. This would put wheat consumption at the lowest level since 1971/72 and is due to a lowering of estimates of wheat feeding in the USSR, Western Europe, and the United States. In the USSR and Western Europe most of the reduction is expected to be offset by increased feeding of coarse grains.

The world wheat and feedgrain trade estimates for 1974/75 (July-June basis) have been increased 2 percent and 5 percent, respectively. The 1974/75 wheat import estimates for Western Europe, PRC, Morocco, Iran, Bangladesh,

1/ Foreign Agriculture Circular FG 25-74, dated December 18, 1974.

TOTAL GRAINS: World trade, production, stocks and consumption
for 1971-72, 1972-73, 1973-74, and projected levels for 1974-75
Years beginning July 1
(In million metric tons)

Country or region	1971-72	1972-73	1973-74 (preliminary)	Projection for 1974-75	
				as of Dec 18	as of Feb 3
<u>Exports: 1/</u>					
Competitors 2/	45.0	38.7	33.7	41.2	41.5
West Europe	20.1	21.9	25.8	24.8	25.6
(Excluding intra EC-9)	(9.0)	(10.3)	(9.3)	(9.8)	(12.3)
USSR	6.5	1.7	5.9	5.0	5.0
All Others	3.8	5.8	5.5	4.9	5.4
Total non-U.S.	75.4	68.1	70.9	75.9	77.5
USA 3/	37.6	67.2	74.9	57.4	59.9
World total	113.0	135.3	145.8	133.3	137.4
(World total excluding intra EC-9)	(101.9)	(123.7)	(129.3)	(118.3)	(124.1)
<u>Imports: 1/</u>					
West Europe	39.2	41.1	47.4	40.4	43.0
(Excluding intra EC-9)	(28.1)	(29.5)	(30.9)	(25.4)	(29.7)
Japan	15.1	17.5	19.4	18.0	18.0
East Europe	9.8	9.6	8.8	9.4	9.6
China, People's Rep. of	3.4	6.1	7.7	6.2	6.5
USSR	7.7	20.8	10.5	6.0	6.0
All Others	37.8	40.2	52.0	53.3	54.3
World total	113.0	135.3	145.8	133.3	137.4
(World total excluding intra EC-9)	(101.9)	(123.7)	(129.3)	(118.3)	(124.1)
<u>Production: 4/ 5/</u>					
Competitors	80.3	73.5	91.3	82.7	81.5
West Europe	131.2	131.8	133.3	138.1	139.3
East Europe	80.6	85.8	86.1	84.9	86.6
USSR	169.4	156.4	206.3	182.0	180.8
India	39.4	42.3	41.7	38.0	38.0
All other foreign	176.3	174.2	178.9	185.1	183.9
Total foreign	677.2	664.0	737.6	710.8	710.1
USA	233.7	224.1	233.1	197.9	199.1
World total	910.9	888.1	970.7	908.7	909.2
<u>Consumption: 4/ 6/</u>					
Competitors	46.8	46.9	47.6	48.2	48.3
West Europe	147.1	150.8	153.4	154.9	156.2
USSR 7/	170.4	175.0	199.5	191.0	189.8
All other foreign	354.3	376.5	391.2	389.4	390.2
Total foreign	718.6	749.2	791.7	783.5	784.5
USA	174.2	179.4	176.2	150.5	147.6
World total	892.8	928.6	967.9	934.0	932.1
<u>Stocks, ending: 4/ 8/</u>					
Competitors	29.1	18.1	22.9	15.8	15.1
All Others	50.0	47.2	59.9	50.1	53.5
Total foreign	79.1	65.3	82.8	65.9	68.6
USA	68.6	41.9	27.2	17.9	18.5
World total	147.7	107.2	110.0	83.8	87.1

1/ Wheat, wheat flour, corn, barley, oats, sorghum, excluding products.

2/ Argentina, Australia, Canada, South Africa, and Thailand. Trade figures exclude South African wheat exports.

3/ Includes transshipments through Canadian ports, excludes products other than flour.

4/ Wheat, rye, corn, barley, oats, and sorghum.

5/ Production data include all harvests occurring within the July-June year indicated, except that small grain crops from the early-harvesting Northern Hemisphere areas are "moved forward"; i.e., the May 1974 harvests in areas such as India, North Africa, and southern USA are actually included in "1974-75" accounting period which begins July 1, 1974.

6/ Consumption data are based on an aggregate of differing local marketing years. For countries for which stocks data are not available, consumption estimates represent "apparent" consumption, i.e., they are inclusive of annual stock level adjustments.

7/ Includes estimated waste due to excess moisture and foreign material.

8/ Stocks data are based on an aggregate of differing local marketing years and should not be construed as representing world stock levels at a fixed point in time. Stocks data are only for selected countries and exclude such important countries as the USSR, the People's Republic of China, and part of Eastern Europe for which stocks data are not available; the aggregate stocks level have, however, been adjusted for estimated year-to-year changes in USSR grain stocks.

South Korea and a number of other countries have been increased. Based on continued heavy rate of shipments and forward commitments for wheat from non-U.S. origins, the estimate for total PRC wheat imports is also somewhat above the previously reported level, despite the contract cancellation reported for U.S. wheat in late January. The U.S. wheat and flour (including products) export estimate is unchanged at 30.0 million tons (1,100 million bushels)..

Increased import demand in both East and West Europe and Mexico was responsible for increasing the 1974/75 world feedgrain trade estimate from 63.1 to 66.0 million tons. U.S. feedgrain exports including products are now estimated at 30.6 million tons for the current July-June period, up 2.5 million from a month ago.

WINTER GRAIN CROP CONDITIONS

The overall condition of winter grain crops appears to be slightly below normal in the Northern Hemisphere outside the USA, based on reports of mid-January 1975. These fall sown crops represent an important segment (roughly 30 percent) of world grain production, and will therefore be important to the world grain situation in 1975/76, especially in view of the very low level of carryin stocks.

The outlook for winter crops appears good in such countries as India, Turkey, Iran, and the PRC. However, favorable conditions in those areas are more than counterbalanced by prospects for smaller harvests throughout much of Europe, North Africa, and Pakistan. In addition, conditions in the Soviet Union appear less favorable than a year ago, in light of late plantings, unusually mild weather so far, and somewhat limited snow cover.

For a more detailed report on this subject, please refer to Winter Grain Crop Conditions in Northern Hemisphere Countries Outside the USA, FG 1-75, January 1975.

WORLD RICE SITUATION

With the bulk of the 1974/75 rice crop now harvested, world production is estimated at 309 million tons, about 1 percent below last year's record level. Estimates for most countries are unchanged from mid-December, though heavy year-end rains in southern Thailand have reduced Thai output an estimated 200,000 tons. In Australia, unfavorable crop conditions will likely hold production at last year's level in spite of somewhat larger sowings.

On the trade side, continued strong demand from Iran and large purchases by Korea contributed to an upward revision in the estimate of 1974/75 U.S. exports to 2.4 million tons, or 25 percent above last year's level. Increased imports now seem likely for Sri Lanka, as the first crop of 1975 is said to be seriously **affected** by drought. The rice will likely be obtained from traditional Asian suppliers.

WHEAT AND WHEAT FLOUR: World trade, production, stocks and consumption
for 1971-72, 1972-73, 1973-74 and projected levels for 1974-75
Years beginning July 1
(In million metric tons)

Country or region	1971-72	1972-73	1973-74 (preliminary)	Projected for 1974-75	
				as of Dec 18	as of Feb 3
Exports:					
Canada	15.8	15.6	11.7	10.5	10.5
Australia	8.7	5.6	5.3	9.0	9.0
Argentina	1.3	3.5	1.2	2.0	1.7
Sub-total	25.8	24.7	18.2	21.5	21.2
W. Europe	8.7	11.8	12.2	13.4	14.5
(Excluding intra EC-9)	(4.7)	(6.5)	(5.7)	(7.9)	(9.0)
USSR	5.8	1.3	5.0	4.5	4.5
All Others	1.4	2.9	1.5	1.1	1.5
Total non-U.S.	41.7	40.7	36.9	40.5	41.7
USA 1/	16.9	31.8	31.1	29.7	29.7
World total	58.6	72.5	68.0	70.2	71.4
(World total excluding intra EC-9)	(54.6)	(67.2)	(61.5)	(64.7)	(65.9)
Imports:					
W. Europe	12.2	13.4	12.8	11.7	12.0
(Excluding intra EC-9)	(8.2)	(8.1)	(6.3)	(6.2)	(6.5)
Japan	5.0	5.5	5.4	5.6	5.6
E. Europe	5.2	4.6	5.3	4.7	4.3
China, People's Rep. of	3.0	5.3	5.6	5.6	5.9
USSR	3.4	14.9	4.4	3.5	3.5
All Others	29.8	28.8	34.5	39.1	40.1
World total	58.6	72.5	68.0	70.2	71.4
(World total excluding intra EC-9)	(54.6)	(67.2)	(61.5)	(64.7)	(65.9)
Production: 2/					
Canada	14.4	14.5	16.5	14.2	14.2
Australia	8.5	6.4	12.1	11.7	11.7
Argentina	5.7	6.9	6.6	5.0	4.8
W. Europe	50.8	51.4	50.7	55.6	55.9
USSR	98.8	86.0	109.8	88.0	83.8
E. Europe	30.2	30.6	31.6	33.6	33.4
India	23.8	26.4	24.7	22.1	22.1
All other foreign	65.6	70.7	68.4	70.9	71.2
Total foreign	297.8	292.9	320.4	301.1	297.1
USA	44.0	42.0	46.4	48.8	48.8
World total	341.8	334.9	366.8	349.9	345.9
Consumption: 3/					
USA	23.2	21.4	20.5	19.5	18.9
USSR 4/	98.4	99.6	100.2	93.0	88.8
All other foreign	219.1	236.5	240.7	248.4	246.9
World total	340.7	357.5	361.4	360.9	354.6
Stocks, ending: 5/					
World total	73.5	50.9	56.3	46.5	47.6

1/ Includes transshipments through Canadian ports, excludes products other than flour.

2/ Production data includes all harvests occurring within the July-June year shown, except that small grain crops from the early-harvesting Northern Hemisphere areas are "moved forward"; i.e.; the May 1974 harvests in areas such as India, North Africa, and southern USA are actually included in "1974-75" accounting period which begins July 1, 1974.

3/ Consumption data are based on an aggregate of differing local marketing years. For countries for which stocks data are not available, consumption estimates represent "apparent" consumption, i.e., they are inclusive of annual stock level adjustments.

4/ Includes estimated waste due to excess moisture and foreign material.

5/ Stocks data are based on an aggregate of differing local marketing years and should not be construed as representing world stock levels at a fixed point in time. Stocks data are only for selected countries and exclude such important countries as the USSR, the People's Republic of China, and part of Eastern Europe for which stocks data are not available; the aggregate stocks level have, however, been adjusted for estimated year-to-year changes in USSR grain stocks.

FEEDGRAINS: World trade, production, stocks and consumption for
1971-72, 1972-73, 1973-74, and projected levels for 1974-75
Years beginning July 1
(In million metric tons)

Country or region	1971-72	1972-73.	1973-74 (preliminary)	Projected for 1974-75	
				as of Dec 18	as of Feb 3
Exports: 1/					
Canada	4.4	4.0	2.7	2.2	2.2
Australia	3.2	1.6	1.9	2.4	2.4
Argentina	6.2	4.2	8.2	9.0	9.6
South Africa	3.1	3.1	0.4	4.0	4.0
Thailand	2.3	1.1	2.3	2.1	2.1
Sub-total	19.2	14.0	15.5	19.7	20.3
W. Europe	11.4	10.1	13.6	11.4	11.1
(Excluding intra EC-9)	(4.3)	(3.8)	(3.6)	(1.9)	(3.3)
All Others	3.1	3.3	4.9	4.3	4.4
Total non-U.S.	33.7	27.4	34.0	35.4	35.8
USA 2/	20.7	35.4	43.8	27.7	30.2
World total	54.4	62.8	77.8	63.1	66.0
(World total excluding intra EC-9)	(47.3)	(56.5)	(67.8)	(53.6)	(58.2)
Imports: 1/					
W. Europe	27.0	27.7	34.6	28.7	31.0
(Excluding intra EC-9)	(19.9)	(21.4)	(24.6)	(19.2)	(23.2)
Japan	10.1	12.0	14.0	12.4	12.4
USSR	4.3	5.9	6.1	2.5	2.5
E. Europe	4.6	5.0	3.5	4.7	5.3
All Others	8.4	12.2	19.6	14.8	14.8
World total	54.4	62.8	77.8	63.1	66.0
(World total excluding intra EC-9)	(47.3)	(56.5)	(67.8)	(53.6)	(58.2)
Production: 3/ 4/					
Canada	22.2	18.8	18.4	15.6	15.6
Australia	5.8	3.6	4.7	5.1	5.1
Argentina	9.5	15.7	16.9	17.3	16.1
South Africa	10.1	4.5	11.8	9.6	9.7
Thailand	2.4	1.4	2.5	2.7	2.7
USSR	70.6	70.4	96.5	94.0	97.0
W. Europe	80.4	80.4	82.6	82.5	83.4
E. Europe	50.4	55.2	54.5	51.3	53.2
All other foreign	128.0	121.1	129.3	131.6	130.2
Total foreign	379.4	371.1	417.2	409.7	413.0
USA	189.7	182.1	186.7	149.1	150.3
World total	569.1	553.2	603.9	558.8	563.3
Consumption: 3/ 5/					
USA	151.0	158.0	155.7	131.0	128.8
USSR 6/	72.0	75.4	99.3	98.0	101.0
All other foreign	329.1	337.7	351.5	344.1	347.7
World total	552.1	571.1	606.5	573.1	577.5
Stocks, ending: 3/ 7/					
World total	74.2	56.3	53.7	37.3	39.5

1/ Corn, barley, oats, and sorghum, excluding products.

2/ Includes transshipments through Canadian ports but excludes products.

3/ Rye, corn, barley, oats, and sorghum.

4/ Production data include fall harvests occurring within the July-June year indicated, except that small grain crops from the early-harvesting Northern Hemisphere areas are "moved forward"; i.e., the May 1974 harvests in areas such as India, North Africa, and southern USA are actually included in "1974-75" accounting period which begins July 1, 1974.

5/ Consumption data are based on an aggregate of differing local marketing years. For countries for which stocks data are not available, consumption estimates represent "apparent" consumption, i.e., they are inclusive of annual stock level adjustments.

6/ Includes estimated waste due to excess moisture and foreign material.

7/ Stocks data are based on an aggregate of differing local marketing years and should not be construed as representing world stock levels at a fixed point in time. Stocks data are only for selected countries and exclude such important countries as the USSR, the People's Republic of China, and part of Eastern Europe for which stocks data are not available; the aggregate stocks level have, however, been adjusted for estimated year-to-year changes in USSR grain stocks.

RICE: World production, trade, and U.S. stocks
for 1972-73, 1973-74 and
projected levels for 1974-75 ^{1/}
(In million metric tons)

Country or region	1972-73	1973-74	Projected for 1974-75	
			as of Dec 18	as of Feb 3
Production: 2/				
Bangladesh	15.4	18.5	18.5	18.5
Burma	7.4	8.6	7.7	7.7
India	58.9	65.7	59.3	59.3
Indonesia	20.5	22.6	23.5	23.5
Japan	14.9	15.2	15.4	15.4
Pakistan	3.5	3.6	3.6	3.6
PRC	98.0	103.0	103.0	103.0
South Korea	5.5	5.9	6.0	6.0
Thailand	12.2	14.4	14.5	14.3
Sub-total	236.3	257.5	251.5	251.3
EC-9	.8	1.1	1.0	1.0
Australia	.3	.4	.5	.4
Argentina	.3	.3	.4	.4
Brazil	5.3	6.2	6.5	6.5
All Others	40.7	42.1	44.2	44.2
Total non-U.S.	283.7	307.6	304.1	303.8
USA	3.9	4.2	5.2	5.2
World total	287.6	311.8	309.3	309.0
	<u>1973</u>	<u>1974</u>	<u>1975</u>	<u>1975</u>
Exports: 3/				
Burma	.1	.2	.2	.2
Pakistan	.8	.6	.5	.5
Japan	.5	.3	.1	.1
PRC	1.1	1.3	1.3	1.3
Thailand	.9	1.1	1.3	1.3
Sub-total	3.4	3.5	3.4	3.4
All Others	1.5	2.1	1.9	1.8
Total non-U.S.	4.9	5.6	5.3	5.2
USA	1.6	1.8	2.2	2.4
World total	6.5	7.4	7.5	7.6
Imports:				
EC-9	.6	.6	.6	.6
Hong Kong	.4	.4	.4	.4
Bangladesh	.2	.1	.2	.2
Cambodia	.1	.3	.3	.3
Indonesia	1.7	1.2	.7	.7
South Korea	.4	.3	.3	.5
Philippines	.3	.2	.2	.2
Sri Lanka	.3	.3	.2	.2
South Vietnam	.3	.3	.2	.3
All Others	2.2	3.7	4.4	4.2
World total	6.5	7.4	7.5	7.6
Stocks:				
USA (ending July 31)	.2	.3	.6	.4

^{1/} Production is on a rough basis; trade and stocks are listed as milled.

^{2/} The world rice harvest stretches over 6-8 months. Thus 1974-75 production represents the crop harvested in late 1974 and early 1975 in the Northern Hemisphere, and the crop harvested in early 1975 in the Southern Hemisphere.

^{3/} Trade data are on a calendar year basis.

World wheat and flour trade (grain equivalent), July-June Year

Region and country	1963-64	1964-65	1965-66	1966-67	1967-68	1968-69	1969-70	1970-71	1971-72	1972-73	1973-74	Prelim. Projection 1974-75
-----million metric tons-----												
Exports												
Canada	15.0	11.9	14.9	14.8	8.9	8.7	9.0	12.6	15.8	15.6	11.7	10.5
Australia	7.8	6.4	5.6	6.9	7.0	5.4	7.4	9.5	8.7	5.6	5.3	9.0
Argentina	2.8	4.3	7.9	3.1	1.4	2.7	2.1	1.6	1.3	3.5	1.2	1.7
Sub-total	25.6	22.6	28.4	24.8	17.3	16.8	18.5	23.7	25.8	24.7	18.2	21.2
West Europe	4.8	6.8	6.9	5.8	7.7	9.3	11.1	6.5	8.7	11.8	12.2	14.5
East Europe	0.3	0.3	0.9	1.7	2.3	2.0	1.3	0.9	0.7	0.9	1.3	1.2
USSR	2.7	2.2	2.6	4.4	5.3	5.8	6.4	7.2	5.8	1.3	5.0	4.5
Other	0.9	1.3	1.1	0.7	0.7	0.6	0.8	0.4	0.7	2.0	0.2	0.3
Total non U.S.	34.3	33.2	39.9	37.4	33.3	34.5	38.1	38.7	41.7	40.7	36.9	41.7
United States	23.1	19.3	23.4	20.0	20.2	14.7	16.5	19.8	16.9	31.8	31.1	29.7
Total	57.4	52.5	63.3	57.4	53.5	49.2	54.6	58.5	58.6	72.5	68.0	71.4
Imports												
Japan	3.9	3.5	3.5	4.3	4.0	4.2	4.4	4.8	5.0	5.5	5.4	5.6
West Europe	11.2	10.3	11.8	10.9	10.3	12.8	12.7	13.8	12.2	13.4	12.8	12.0
East Europe	6.0	7.4	7.2	5.4	4.9	4.3	4.7	6.7	5.2	4.6	5.3	4.3
USSR	9.7	2.2	8.5	3.1	1.5	0.2	1.1	0.5	3.4	14.9	4.4	3.5
China, People's Rep of	5.2	5.0	6.3	5.0	4.2	3.5	5.1	3.7	3.0	5.3	5.6	5.9
Sub-total	36.0	28.4	37.3	28.7	24.9	25.0	28.0	29.5	28.8	43.7	33.5	31.3
Selected Africa 1/	2.9	3.5	3.9	6.0	5.6	3.7	3.8	5.2	5.3	5.2	7.2	7.1
Selected Latin America 2/	3.1	3.8	3.9	4.6	5.1	4.3	3.9	3.9	4.5	6.2	6.4	5.4
Selected West Asia 3/	1.5	1.8	1.2	2.0	1.7	1.8	2.4	2.8	4.6	2.1	3.7	5.4
Selected South Asia 4/	6.2	8.8	9.1	9.1	9.3	5.4	5.4	4.4	4.8	5.8	8.0	11.6
Selected Other Asia 5/	1.7	1.4	1.5	1.4	1.9	2.3	2.8	3.0	3.1	3.0	2.9	2.8
Others	6.0	4.8	6.4	5.6	5.0	6.7	8.3	9.7	7.5	6.5	6.3	7.8
Total	57.4	52.5	63.3	57.4	53.5	49.2	54.6	58.5	58.6	72.5	68.0	71.4

1/ Algeria, Egypt, Libya, Morocco, Nigeria, South Africa, Sudan, and Tunisia.

2/ Mexico, Brazil, Chile, Colombia, Peru, and Venezuela.

3/ Iran, Iraq, Israel, Jordan, Lebanon, Saudi Arabia, Syria, and Turkey.

4/ Bangladesh, India, Indonesia, Pakistan, and Sri Lanka.

5/ Philippines, Taiwan, and Korea, Rep. of.

Note: Products other than flour are excluded; data include intra EC-9 trade; U.S. data adjusted for transshipments through Canada.

Wheat and Wheat Flour (grain equivalent): Imports of Selected Countries
July-June Year

	1963-64	1964-65	1965-66	1966-67	1967-68	1968-69	1969-70	1970-71	1971-72	1972-73	1973-74	1974-75
											Prelim.	Project.
-----1,000 Metric Tons-----												
Africa:												
Algeria	163	356	401	934	664	700	275	646	885	646	1,585	1,500
Egypt	1,933	1,977	2,344	2,498	2,782	1,940	2,220	2,527	2,670	3,040	3,500	3,400
Libya	119	143	149	157	184	215	208	234	274	240	280	290
Morocco	218	401	359	1,012	960	264	255	645	653	461	1,040	1,050
Nigeria	74	76	140	170	130	144	244	385	350	283	350	400
South Africa	152	139	162	807	229	2	14	161	24	16	0	0
Sudan	116	217	148	209	215	196	83	266	194	203	205	200
Tunisia	85	170	199	256	433	263	498	372	271	275	290	275
Sub-total	2,860	3,479	3,902	6,043	5,597	3,724	3,797	5,236	5,321	5,164	7,250	7,115
Western Hemisphere:												
Mexico	54	31	7	1	1	1	49	5	409	650	790	850
Brazil	1,936	2,308	2,321	2,637	3,029	2,384	2,070	1,795	1,603	2,932	2,700	1,800
Chile	111	234	311	641	462	350	196	465	540	910	1,126	815
Colombia	146	202	236	199	273	256	217	350	482	278	472	320
Peru	394	410	501	550	624	564	635	658	663	771	752	965
Venezuela	430	581	556	591	698	771	753	594	773	635	580	600
Sub-total	3,071	3,766	3,932	4,619	5,087	4,326	3,920	3,867	4,470	6,176	6,420	5,350
Asia:												
Iran	138	622	143	220	51	1	1	103	1,116	736	584	2,100
Iraq	201	100	6	126	315	70	87	156	889	13	700	700
Israel	207	177	233	269	282	425	470	475	438	282	365	320
Jordan	139	98	126	172	114	148	125	127	123	197	238	100
Lebanon	219	263	260	336	399	289	297	436	448	277	432	335
Saudi Arabia	147	190	200	240	182	140	290	320	350	310	350	350
Syria	4	19	70	345	283	193	251	612	698	215	400	400
Turkey	429	290	132	258	45	551	881	568	555	27	607	1,100
Sub-total	1,484	1,759	1,170	1,966	1,671	1,817	2,402	2,797	4,617	2,057	3,676	5,405
Bangladesh	4,284	6,531	7,645	6,576	6,533	3,801	3,039	2,309	1,071	2,176	1,608	1,800
India	100	20	20	40	170	335	685	455	1,609	1,014	3,644	7,200
Indonesia	1,515	1,785	1,236	1,759	2,131	756	1,085	1,075	1,027	711	1,156	725
Pakistan	270	495	238	742	513	558	563	576	610	1,359	999	1,200
Sri Lanka	6,169	8,831	9,139	9,117	9,347	5,450	5,372	4,415	4,804	5,821	600	700
Sub-total	834	528	600	654	859	1,117	1,670	1,750	1,848	1,735	8,007	11,625
Korea, Rep. of	511	458	502	494	653	588	560	568	689	613	1,627	1,700
Philippines	376	382	384	264	406	575	580	687	543	657	524	475
Taiwan	1,721	1,368	1,486	1,412	1,918	2,280	2,810	3,005	3,080	3,005	705	640
Sub-total	15,305	19,203	19,629	23,157	23,620	17,597	18,301	19,320	22,292	22,223	28,209	32,310
Total												

World Feedgrain Trade 1/ July-June Year

Region and country	1963-64	1964-65	1965-66	1966-67	1967-68	1968-69	1969-70	1970-71	1971-72	1972-73	1973-74	1974-75
-----million metric tons-----												
Exports												
Canada	1.2	0.9	1.0	1.1	1.1	0.5	1.3	4.0	4.4	4.0	2.7	2.2
Australia	0.7	0.8	0.5	0.9	0.3	0.9	0.9	2.2	3.2	1.6	1.9	2.4
Argentina	3.7	5.1	3.7	6.5	4.0	5.6	6.0	7.6	6.2	4.2	8.2	9.6
South Africa	2.7	1.0	0.6	0.9	3.3	2.4	1.1	1.1	3.1	3.1	0.4	4.0
Thailand	0.9	0.9	1.2	1.3	1.3	1.3	1.6	1.8	2.3	1.1	2.3	2.1
Sub-total	9.2	8.7	7.0	10.7	10.0	10.7	10.9	16.7	19.2	14.0	15.5	20.3
West Europe	4.4	4.9	5.6	6.3	6.4	8.0	8.6	8.6	11.4	10.1	13.6	11.1
East Europe	1.6	1.3	1.1	1.5	1.8	1.3	1.2	1.4	0.6	1.3	2.3	1.4
USSR	1.3	1.4	2.2	0.5	0.7	0.9	0.9	0.9	0.7	0.4	0.9	0.5
Other	2.4	2.5	3.5	3.1	3.6	4.2	2.6	3.7	1.8	1.6	1.7	2.5
Total non U.S.	18.9	18.8	19.4	22.1	22.5	25.1	24.2	31.3	33.7	27.4	34.0	35.8
United States	15.7	17.7	25.3	20.8	19.6	16.0	19.2	19.3	20.7	35.4	43.8	30.2
Total exports	34.6	36.5	44.7	42.9	42.1	41.1	43.4	50.6	54.4	62.8	77.8	66.0
Imports												
Japan	4.6	5.1	5.1	7.1	7.7	8.5	10.0	10.4	10.1	12.0	14.0	12.4
West Europe	22.4	22.7	29.8	27.4	26.4	24.4	24.1	29.0	27.0	27.7	34.6	31.0
East Europe	3.0	2.4	3.8	1.7	2.1	2.5	2.7	3.0	4.6	5.0	3.5	5.3
USSR	0.1	2/	2/	0.2	0.4	0.5	0.1	0.3	4.3	5.9	6.1	2.5
China, People's Rep of	0.8	0.4	0.1	0.1	0.1	2/	2/	2/	0.4	0.8	2.1	0.6
Sub-total	30.9	30.6	38.8	36.5	36.7	35.9	36.9	42.7	46.4	51.4	60.3	51.8
Selected Latin America 3/	0.4	0.3	0.2	0.2	0.3	0.5	0.8	1.2	0.7	1.9	2.8	3.4
Selected Asia 4/	1.1	1.0	2.1	3.3	2.9	1.9	2.5	2.6	4.1	4.8	5.3	4.7
Selected Africa 5/	0.5	0.3	0.3	0.2	0.4	0.1	0.2	0.3	0.3	0.3	0.7	0.5
Others	1.7	4.3	3.3	2.7	1.8	2.7	3.0	3.8	2.9	4.4	8.7	5.6
Total	34.6	36.5	44.7	42.9	42.1	41.1	43.4	50.6	54.4	62.8	77.8	66.0

- 1/ Corn, sorghum, barley, and oats.
2/ Less than 50,000 tons.
3/ Chile, Mexico, and Venezuela.
4/ China, Rep of (Taiwan), Hong Kong, India, Iran, Iraq, Israel, Korea, Rep of, Lebanon, Malaysia, and Philippines.
5/ Libya and Zaire (Congo), Egypt.

Note: Data exclude products; Intra-EC-9 trade included; U.S. data adjusted for transshipments through Canada.

Other Selected Countries: Feedgrain 1/ Imports
(July-June)

	1963-64	1964-65	1965-66	1966-67	1967-68	1968-69	1969-70	1970-71	1971-72	1972-73	1973-74 Prelim.	1974-75 Project.
	-----1,000 Metric Tons-----											
Western Hemisphere												
Chile	--	26	40	68	134	212	250	352	255	363	144	160
Mexico	363	174	146	77	114	52	439	409	118	877	1,907	2,400
Venezuela	61	145	44	39	11	239	124	396	287	675	735	800
Sub-total	424	345	230	184	259	503	813	1,157	660	1,915	2,786	3,360
Asia												
China, Rep. of (Taiwan)	26	39	63	85	286	443	584	884	1,373	1,691	1,589	1,320
Hong Kong	115	67	102	95	126	154	194	179	186	186	150	160
India	107	191	1,164	2,237	1,314	56	314	16	23	480	1,049	500
Iran	10	50	5	1	33	71	24	23	276	105	330	485
Iraq	--	--	--	--	1	2	4	3	252	--	--	--
Israel	482	387	445	636	648	582	793	736	828	923	1,003	940
Korea, Rep. of	221	201	112	30	188	317	235	414	624	884	802	800
Lebanon	67	47	146	102	178	115	140	145	218	140	130	135
Malaysia	98	49	59	84	89	115	136	200	230	229	200	210
Philippines	14	4	7	47	12	3	30	26	85	116	90	100
Sub-total	1,140	1,035	2,103	3,317	2,875	1,858	2,454	2,626	4,095	4,754	5,343	4,650
Africa												
Egypt	450	231	256	114	269	15	64	76	48	130	450	300
Libya	5	--	18	19	54	50	76	151	123	120	125	125
Zaire (Congo)	41	68	60	73	81	38	95	61	85	95	125	90
Sub-total	496	299	334	206	404	103	235	288	256	345	700	515
Total	2,060	1,679	2,667	3,707	3,538	2,464	3,502	4,071	5,011	7,014	8,829	8,525

1/ Barley, oats, corn, and sorghum.

WHEAT: Supply and Disappearance for Canada, Australia, and Argentina

Year	Area	Yield	Production	Domestic Use	Exports ^{1/}		End of Year Stocks ^{2/}	
					July-June	Marketing	June 30	Marketing Year
					Year	Year	Year	Year
	1,000 Hectares	Q/ha.	1,000 Metric Tons	1,000 Metric Tons	1,000 Metric Tons	1,000 Metric Tons	1,000 Metric Tons	1,000 Metric Tons
<u>Canada</u> (Marketing Year Aug/July)								
Average								
1955/56-1959/60.....	9,187	13.8	12,672	4,329	7,860	7,995	18,098	17,141
1960/61-1964/65.....	10,841	13.5	14,651	4,064	11,034	11,062	14,541	13,385
1967/68.....	12,190	13.2	16,137	4,441	8,921	9,145	19,347	18,112
1968/69.....	11,907	14.9	17,689	4,294	8,710	8,324	24,189	23,183
1969/70.....	10,104	18.1	18,267	4,568	8,991	9,430	29,099	27,452
1970/71.....	5,052	17.9	9,024	4,650	12,637	11,846	22,154	19,980
1971/72.....	7,854	18.3	14,412	4,795	15,810	13,710	17,800	15,887
1972/73.....	8,640	16.8	14,514	4,764	15,631	15,692	12,000	9,945
1973/74 ^{3/}	9,859	16.7	16,458	4,652	11,736	11,424	12,000	10,327
1974/75 ^{4/}	9,493	15.0	14,220	5,747	10,500	11,300	9,300	7,500
<u>Australia</u> (Marketing Year Dec/Nov)								
Average								
1955/56-1959/60.....	4,006	11.4	4,572	1,960	2,618	2,803	3,538	1,470
1960/61-1964/65.....	6,396	13.0	8,298	2,124	6,045	6,372	3,716	599
1967/68.....	9,082	8.3	7,547	2,672	7,044	5,654	4,305	1,412
1968/69.....	10,846	13.6	14,804	2,584	5,380	6,371	11,247	7,261
1969/70.....	9,486	11.1	10,546	2,540	7,374	8,047	12,299	7,220
1970/71.....	6,479	12.2	7,890	2,300	9,516	9,145	8,412	3,665
1971/72.....	7,138	11.9	8,510	2,803	8,670	7,788	5,103	1,984
1972/73.....	7,604	8.5	6,434	3,172	5,614	4,281	2,542	565
1973/74 ^{3/}	8,956	13.5	12,094	3,239	5,327	7,370	6,400	2,050
1974/75 ^{4/}	8,950	13.1	11,700	3,200	9,000	9,600	7,100	950
<u>Argentina</u> (Marketing Year Dec/Nov)								
Average								
1955/56-1959/60.....	4,695	13.1	6,151	3,865	2,573	2,477	4,164	1,360
1960/61-1964/65.....	4,720	15.2	7,165	3,647	2,642	3,071	3,832	1,415
1967/68 ^{5/}	5,812	12.6	7,320	4,391	1,379	2,199	3,990	1,008
1968/69 ^{6/}	5,837	9.8	5,740	3,794	2,742	2,494	2,625	850
1969/70.....	5,191	13.5	7,020	4,768	2,082	2,322	3,250	780
1970/71.....	3,701	13.3	4,920	4,056	1,625	969	2,890	675
1971/72.....	4,315	13.2	5,680	4,356	1,339	1,629	2,865	370
1972/73 ^{7/}	4,965	13.9	6,900	4,180	3,497	3,290	2,200	269
1973/74 ^{3/8/}	3,958	16.6	6,560	4,200	1,227	1,668	3,700	1,026
1974/75 ^{4/}	3,902	11.7	4,800	4,301	1,700	1,225	2,700	300
<u>Total Above Three Countries</u>								
Average								
1955/56-1959/60.....	17,888	13.1	23,395	10,154	13,051	13,275	25,800	19,971
1960/61-1964/65.....	21,957	13.7	30,114	9,835	19,721	20,505	22,089	15,399
1967/68.....	27,084	11.4	31,004	11,504	17,344	16,998	27,642	20,532
1968/69.....	28,590	13.4	38,233	10,672	16,832	17,189	38,061	31,294
1969/70.....	24,781	14.5	35,833	11,876	18,447	19,799	44,648	35,452
1970/71.....	15,232	14.3	21,834	11,006	23,778	21,960	33,456	24,320
1971/72.....	19,307	14.8	28,602	11,954	25,819	23,127	25,768	17,841
1972/73.....	21,209	13.1	27,848	12,116	24,742	23,263	16,742	10,779
1973/74 ^{3/}	22,773	15.4	35,112	12,091	18,290	20,462	22,100	13,403
1974/75 ^{4/}	22,345	13.6	30,720	13,248	21,200	22,125	19,100	8,750

^{1/} Includes the wheat equivalent of flour. ^{2/} Farm stocks are included for Canada. Net changes in farm stocks for Australia and Argentina are reflected in domestic disappearance. ^{3/} Preliminary. ^{4/} Projection. ^{5/} Imports of 33 needed to balance S&D. ^{6/} Imports of 390 needed to balance S&D. ^{7/} Imports of 469 needed to balance S&D. ^{8/} Imports of 65 needed to balance S&D.

FEEDGRAINS: Supply and Disappearance for Selected Competitors

Marketing Year	:Designated: :Production: :Year	:Area : hectares	:Yield : Q/ha.	:Production: : m.t.	:Domestic :Consump- :tion	:Exports :July-June	:Oct-Sept: :Local Mar- :keting Yr.:	:Ending Stocks :Local Marketing Year: : m.t.
		1,000		1,000	1,000	1,000	1,000	1,000
		hectares	Q/ha.	m.t.	m.t.	m.t.	m.t.	m.t.
<u>Corn (April-March)</u>								
<u>Argentina</u>								
1967-68.....	(1966)	3,450	23.2	8,000	3,828	3,186	2,503	4,153
1968-69.....	(1967)	3,378	19.4	6,560	3,133	3,968	4,379	3,448
1969-70.....	(1968)	3,556	19.3	6,860	3,124	4,346	4,675	3,740
1970-71.....	(1969)	4,017	23.3	9,360	3,840	5,333	5,682	5,510
1971-72.....	(1970)	4,066	24.4	9,930	2,816	4,801	3,792	6,436
1972-73.....	(1971)	3,147	18.6	5,860	3,980	2,832	3,913	2,040
1973-74 1/.....	(1972)	3,565	25.2	9,000	4,046	5,108	5,197	5,066
1974-75 2/.....	(1973)	3,600	27.5	9,900	4,299	6,300	6,300	5,875
1975-76 2/.....	(1974)	3,700	25.7	10,000	4,300			5,750
<u>Corn (May-April)</u>								
<u>South Africa</u>								
1967-68.....	(1966)	4,589	21.3	9,762	4,468	3,107	3,447	2,899
1968-69.....	(1967)	4,728	11.2	5,316	4,885	2,168	1,415	2,671
1969-70.....	(1968)	4,387	13.3	3/5,843	5,008	1,096	1,511	796
1970-71.....	(1969)	4,217	14.6	3/6,141	5,159	915	1,133	1,104
1971-72.....	(1970)	4,402	19.5	3/8,602	5,173	2,829	2,912	2,555
1972-73.....	(1971)	4,578	20.7	9,483	5,540	2,979	2,240	3,562
1973-74 1/.....	(1972)	3,611	11.5	4,160	5,557	371	1,230	157
1974-75 2/.....	(1973)	4,463	24.7	11,035	6,015	3,900	3,900	3,500
1975-76 2/.....	(1974)	4,400	20.5	9,000	6,472			3,600
<u>Corn (July-June)</u>								
<u>Thailand</u>								
1967-68.....	(1967)	598	22.0	1,315	54	1,214	1,291	1,214
1968-69.....	(1968)	606	24.9	1,507	105	1,289	1,298	1,289
1969-70.....	(1969)	690	24.6	1,700	176	1,502	1,680	1,502
1970-71.....	(1970)	749	25.9	1,938	220	1,663	1,470	1,663
1971-72.....	(1971)	824	27.9	2,300	280	2,111	2,045	2,111
1972-73.....	(1972)	997	13.2	1,320	300	1,039	1,505	1,039
1973-74 1/.....	(1973)	1,044	22.5	2,350	341	2,131	2,020	2,131
1974-75 2/.....	(1974)	1,082	22.2	2,400	450	1,900	1,900	1,900
<u>Grain Sorghum (April-March)</u>								
<u>Argentina</u>								
1967-68.....	(1966)	764	18.1	1,380	980	409	413	404
1968-69.....	(1967)	1,083	17.5	1,897	1,088	1,228	1,354	809
1969-70.....	(1968)	1,302	19.1	2,484	1,136	1,461	1,624	1,354
1970-71.....	(1969)	1,872	20.4	3,820	2,212	1,960	2,152	1,603
1971-72.....	(1970)	2,235	20.9	4,660	2,249	1,141	719	2,215
1972-73.....	(1971)	1,419	16.6	2,360	1,801	1,060	1,766	474
1973-74 1/.....	(1972)	2,131	21.6	4,600	2,212	2,774	3,190	2,420
1974-75 2/.....	(1973)	2,400	21.7	5,200	2,207	3,150	2,800	3,200
1975-76 2/.....	(1974)	2,250	22.2	5,000	2,200			2,800
<u>Grain Sorghum (April-March)</u>								
<u>Australia</u>								
1967-68.....	(1966)	203	15.7	319	267	19	67	22
1968-69.....	(1967)	187	15.4	288	208	82	34	80
1969-70.....	(1968)	210	14.0	294	273	73	263	17
1970-71.....	(1969)	359	15.2	547	268	517	862	278
1971-72.....	(1970)	552	23.5	1,298	222	990	654	1,087
1972-73.....	(1971)	639	19.2	1,228	500	712	703	692
1973-74 1/.....	(1972)	697	14.6	1,018	456	773	540	577
1974-75 2/.....	(1973)	571	18.4	1,050	250	800	800	800
1975-76 2/.....	(1974)	700	17.1	1,200	250			900

FEEDGRAINS: Supply and Disappearance for Selected Major Competitors (Continued)

Marketing Year	:Designated: :Production: : Year	: Area	: Yield	: Production:	: Domestic		: Exports		: Ending Stocks		
					: hecta:	: Q/ha.	: Consump-	: July-June:Oct-Sept:Local Mar-:Local Marketing Year	: keti	: g Yr.:	
					: : m.t.	: : m.t.	: : m.t.	: : m.t.	: : m.t.	: : m.t.	
Barley (December-November)											
Australia											
1967-68.....	(1967)	1,057	7.9	834	587	129	121	128	327		
1968-69.....	(1968)	1,341	12.3	1,646	975	451	508	548	450		
1969-70.....	(1969)	1,521	11.2	1,699	964	641	703	684	501		
1970-71.....	(1970)	2,000	11.8	2,351	1,130	1,123	1,236	1,233	489		
1971-72.....	(1971)	2,535	12.1	3,065	1,423	1,844	1,732	1,769	362		
1972-73.....	(1972)	2,140	8.1	1,727	1,183	804	730	676	230		
1973-74 1/.....	(1973)	1,895	12.7	2,404	1,184	830	1,000	1,200	250		
1974-75 2/.....	(1974)	2,212	11.7	2,595	1,180	1,300	1,200	1,400	265		
Barley (August-July)											
Canada											
1967-68.....	(1967)	3,284	16.8	5,505	4,685	1,059	739	838	2,850		
1968-69.....	(1968)	3,576	19.8	7,099	5,161	411	457	447	4,341		
1969-70.....	(1969)	3,859	20.9	8,084	6,463	1,179	2,014	1,497	4,465		
1970-71.....	(1970)	4,064	21.9	8,889	6,350	3,823	3,920	3,863	3,141		
1971-72.....	(1971)	5,658	23.2	13,099	7,944	4,174	4,573	4,468	3,828		
1972-73.....	(1972)	5,063	22.3	11,285	7,495	3,864	3,321	3,415	4,203		
1973-74 1/.....	(1973)	4,839	21.1	10,224	7,625	2,639	2,600	2,382	4,420		
1974-75 2/.....	(1974)	4,654	18.4	8,585	7,685	2,200	2,200	2,200	3,120		
Total											
1967-68.....	(1967)	14,315	15.2	21,715	14,640	9,123	8,581	9,188	4,117		
1968-69.....	(1968)	14,978	17.2	25,733	15,782	9,597	9,445	8,191	5,877		
1969-70.....	(1969)	16,535	19.0	31,351	19,082	10,298	12,470	12,178	5,968		
1970-71.....	(1970)	18,068	20.8	37,668	18,160	15,334	16,455	19,052	6,424		
1971-72.....	(1971)	18,800	19.9	37,395	21,468	17,890	16,427	15,116	7,235		
1972-73.....	(1972)	18,204	18.2	33,110	21,249	13,290	14,178	13,350	5,746		
1973-74 1/.....	(1973)	18,812	22.4	42,163	21,921	14,626	15,777	19,088	6,900		
1974-75 2/.....	(1974)	18,998	20.1	38,780	22,537	19,550	19,100	18,550	4,593		

1/ Preliminary.

2/ Projection.

3/ Includes imports.

Note: Designated production year signifies the year used in this table for aggregating purposes.

Summary of Feedgrain Exports from Selected Competitors
(In thousand metric tons)

Year Beginning July 1	1967-68	1968-69	1969-70	1970-71	1971-72	1972-73	1973-74 ^{1/}	1974-75 ^{2/}
<u>Canada</u>								
Barley	1,059	411	1,179	3,823	4,174	3,864	2,639	2,200
Corn	2	2	7	3	28	12	15	0
Oats	47	44	88	156	170	121	17	0
Sorghum	--	--	1	6	2	--	--	--
Total	1,108	457	1,275	3,988	4,374	3,997	2,671	2,200
<u>Australia</u>								
Barley	129	451	641	1,123	1,844	804	830	1,300
Corn	3	--	1	22	41	9	3	5
Oats	183	333	210	556	329	114	286	300
Sorghum	19	82	73	517	990	712	773	800
Total	334	866	925	2,218	3,204	1,639	1,892	2,405
<u>Argentina</u>								
Barley	124	205	33	112	101	109	147	80
Corn	3,186	3,968	4,346	5,333	4,801	2,832	5,108	6,300
Oats	313	201	144	217	110	179	179	120
Sorghum	409	1,228	1,461	1,960	1,141	1,060	2,774	3,150
Total	4,032	5,602	5,984	7,622	6,153	4,180	8,208	9,650
<u>South Africa</u>								
Corn	3,107	2,168	1,096	915	2,829	2,979	371	3,900
Oats	--	12	2	--	--	--	--	--
Sorghum	168	251	43	148	236	137	--	150
Total	3,275	2,431	1,141	1,063	3,065	3,116	371	4,050
<u>Thailand</u>								
Corn	1,214	1,289	1,502	1,663	2,111	1,039	2,131	1,900
Sorghum	49	53	71	121	148	97	188	230
Total	1,263	1,342	1,573	1,784	2,259	1,136	2,319	2,130
<u>Total Feedgrains</u>								
Barley	1,312	1,067	1,853	5,058	6,119	4,777	3,616	3,580
Corn	7,512	7,427	6,952	7,936	9,810	6,871	7,628	12,105
Oats	543	590	444	929	609	414	482	420
Sorghum	645	1,614	1,649	2,752	2,517	2,006	3,735	4,330
Total	10,012	10,698	10,898	16,675	19,055	14,068	15,461	20,435

^{1/} Preliminary.

^{2/} Projection.

Western Europe: Grains, supply-distribution
July-June 1968-69 through 1974-75

	Area harvested	Yield	Production	Imports	Exports	Net Imports	Domestic Consumption For feed	Stocks change
	Million ha.	Q/ha.	Million m.t.	Million m.t.	Million m.t.	Million m.t.	Million m.t.	Million m.t.
<u>Total grains: 1/</u>								
1968-69	41.3	28.5	117.8	37.7	17.4	20.3	82.4	+ 3.4
1969-70	41.1	28.5	117.1	37.3	19.8	17.5	85.6	- 4.9
1970-71	41.0	27.8	113.9	43.0	15.4	27.6	86.9	- 0.5
1971-72	41.3	31.8	131.2	39.4	20.3	19.1	89.6	+ 3.2
1972-73	41.0	32.1	131.8	41.5	22.7	18.8	92.7	- 0.2
1973-74	40.5	32.9	133.3	47.9	26.0	21.9	94.5	+ 1.8
1974-75	41.4	33.6	139.3	43.4	25.9	17.5	96.2	+ 0.6
<u>Wheat:</u>								
1968-69	17.9	26.4	47.2	12.8	9.3	3.5	11.8	+ 2.1
1969-70	17.3	26.1	45.1	12.7	11.1	1.6	13.7	- 4.3
1970-71	17.0	25.7	43.7	13.8	6.5	7.3	14.3	- 0.6
1971-72	17.1	29.7	50.8	12.2	8.7	3.5	13.8	+ 2.8
1972-73	16.9	30.4	51.4	13.4	11.8	1.6	16.4	- 0.7
1973-74	16.2	31.3	50.7	12.8	12.2	0.6	12.7	+ 0.9
1974-75	16.9	33.1	55.9	12.0	14.5	- 2.5	14.8	+ 0.5
<u>Coarse grains:</u>								
1968-69	23.4	30.2	70.6	24.9	8.1	16.8	70.6	+ 1.3
1969-70	23.8	30.3	72.0	24.6	8.7	15.9	71.9	- 0.6
1970-71	24.0	29.2	70.2	29.2	8.9	20.3	72.6	+ 0.1
1971-72	24.2	33.2	80.4	27.2	11.6	15.6	75.8	+ 0.4
1972-73	24.1	33.4	80.4	28.1	10.9	17.2	76.3	+ 0.5
1973-74	24.3	34.0	82.6	35.1	13.8	21.3	81.8	+ 0.9
1974-75	24.5	34.0	83.4	31.4	11.4	20.0	81.4	+ 0.1

1/ Wheat, rye, barley, oats, corn, and sorghum (trade excludes products other than wheat flour).
2/ Preliminary.
3/ Projection.

US: Total Grain Production and Supply-Distribution

Commodity and Year	Beginning Stocks	Acreage	Yield per acre	Production	Imports	Exports	Domestic for feed	Consumption total
	Mil. M.T.	Mil. Acres	Metric tons	Mil. M.T.	Mil. M.T.	Mil. M.T.	Mil. M.T.	Mil. M.T.
TOTAL GRAINS:								
1961-62	115.4	156.9	1.02	160.3	.6	35.2	111.9	139.6
1962-63	101.5	145.6	1.09	158.3	.2	32.7	108.3	136.3
1963-64	91.0	150.6	1.13	170.8	.4	40.3	105.8	134.5
1964-65	87.4	146.9	1.07	156.6	.3	39.4	104.3	133.0
1965-66	71.9	145.6	1.23	179.2	.2	50.0	119.3	148.5
1966-67	52.8	147.7	1.22	179.8	.2	40.3	117.8	147.2
1967-68	45.3	159.6	1.27	203.3	.2	41.7	118.2	148.4
1968-69	58.7	152.4	1.29	197.1	.2	31.5	126.3	156.7
1969-70	67.8	143.2	1.40	200.1	.3	35.7	134.0	164.4
1970-71	68.1	142.6	1.28	182.1	.3	38.9	131.1	161.6
1971-72	50.0	154.0	1.51	232.4	.3	41.9	142.3	173.4
1972-73	67.4	141.3	1.58	223.3	.3	71.3	147.0	178.6
1973-74	41.1	156.3	1.49	232.3	.3	71.4	143.0	175.6
1974-75	26.7	166.2	1.19	198.6	.5	60.5	113.9	147.0
1975-76	18.3							
WHEAT:								
1961-62	38.4	51.6	.65	33.5	.2	19.6	1.4	16.5
1962-63	36.0	43.7	.68	29.7	.1	17.5	.5	15.8
1963-64	32.5	45.5	.69	31.2	.1	23.3	.5	16.0
1964-65	24.5	49.8	.70	34.9	1/	19.7	1.9	17.5
1965-66	22.2	49.6	.72	35.8	1/	23.6	4.2	19.8
1966-67	14.6	49.9	.71	35.5	1/	20.3	2.6	18.2
1967-68	11.6	58.8	.70	41.0	1/	20.7	1.2	17.2
1968-69	14.7	55.3	.77	42.4	1/	14.8	4.2	20.1
1969-70	22.2	47.6	.83	39.3	1/	16.5	5.3	20.9
1970-71	24.1	43.6	.84	36.8	1/	20.1	5.1	20.9
1971-72	19.9	47.7	.92	44.0	1/	17.2	7.2	23.2
1972-73	23.5	47.3	.89	42.0	1/	32.2	5.2	21.4
1973-74	11.9	53.9	.86	46.4	.1	31.2	3.8	20.5
1974-75	6.7	65.5	.74	48.8	.1	29.9	2.0	18.9
1975-76	6.8							
TOTAL FEEDGRAINS:								
1961-62	77.0	105.3	1.20	126.8	.4	15.6	110.5	123.1
1962-63	65.5	101.9	1.26	128.6	.1	15.2	107.8	120.5
1963-64	58.5	105.1	1.33	139.6	.3	17.0	105.3	118.5
1964-65	62.9	97.1	1.25	121.7	.3	19.7	102.4	115.5
1965-66	49.7	96.0	1.49	143.4	.2	26.4	115.1	128.7
1966-67	38.2	97.8	1.48	144.3	.2	20.0	115.2	129.0
1967-68	33.7	100.8	1.61	162.3	.2	21.0	117.0	131.2
1968-69	44.0	97.1	1.59	154.7	.2	16.7	122.1	136.6
1969-70	45.6	95.6	1.68	160.8	.3	19.2	128.7	143.5
1970-71	44.0	99.0	1.47	145.3	.3	18.8	126.0	140.7
1971-72	30.1	106.3	1.77	188.4	.3	24.7	135.1	150.2
1972-73	43.9	94.0	1.93	181.3	.3	39.1	141.8	157.2
1973-74	29.2	102.4	1.82	185.9	.2	40.2	139.2	155.1
1974-75	20.0	100.7	1.49	149.8	.4	30.6	111.9	128.1
1975-76	11.5							
WHEAT:								
	Mil. bu.	M. acres	Bu/acres	Mil. bu.	Mil. bu.	Mil. bu.	Mil. bu.	Mil. bu.
1971-72	731	47.7	33.9	1,618	1	632	266	855
1972-73	863	47.3	32.7	1,545	1	1,186	190	785
1973-74	438	53.9	31.7	1,705	4	1,149	146	751
1974-75	247	65.5	29.4	1,793	2	1,100	75	692
1975-76	250							
CORN:								
1971-72	667	64.0	88.1	5,641	1	796	3,978	4,387
1972-73	1,126	57.4	97.1	5,573	1	1,258	4,310	4,733
1973-74	709	61.9	91.2	5,647	1	1,243	4,196	4,631
1974-75	483	65.2	71.3	4,651	1	975	3,410	3,860
1975-76	300							
SORGHUM:								
1971-72	90	16.3	53.7	876	--	123	692	701
1972-73	142	13.4	60.5	809	--	212	660	666
1973-74	73	15.9	58.7	930	--	234	702	708
1974-75	61	13.9	45.1	628	--	175	486	494
1975-76	20							
BARLEY:								
1971-72	155	10.2	45.7	464	15	51	266	408
1972-73	175	9.7	43.6	423	14	66	238	383
1973-74	163	10.5	40.3	422	9	88	237	387
1974-75	119	8.3	37.2	308	20	45	191	347
1975-76	55							
OATS:								
1971-72	517	15.8	55.9	881	4	24	738	837
1972-73	541	13.5	51.2	692	3	22	711	804
1973-74	410	14.1	47.4	667	--	58	666	764
1974-75	255	13.3	46.6	621	2	25	608	700
1975-76	153							

Notes: Does not include adjustment for transshipments; includes major products.

Commodity years as follows: July-June - wheat, barley, oats; October-September - corn, sorghum.

1/ Less than 50,000 MT.

Wheat and Flour: U.S. exports by country of destination, July-June 1972-73 and July-June 1973-74

Destination	July-June 1972-73				July-June 1973-74			
	Wheat 1/	Flour 2/	Total		Wheat 1/	Flour 2/	Total	
	1,000 Bushels	1,000 Bushels	1,000 Bushels	1,000 Metric Tons	1,000 Bushels	1,000 Bushels	1,000 Bushels	1,000 Metric Tons
Western Hemisphere:								
Canada	3/	21	21	1	3/	20	20	1
Mexico	24,581	7	24,588	669	25,850	21	25,871	704
Costa Rica	2,656	64	2,720	74	2,043	24	2,067	56
El Salvador	2,262	49	2,311	63	2,370	26	2,396	65
Guatemala	2,270	175	2,445	67	1,740	108	1,848	50
Other Central America	4,824	688	5,512	150	4,220	490	4,710	128
Dominican Republic	2,601	152	2,753	75	3,840	90	3,930	107
Haiti	74	87	161	4	1,073	125	1,198	33
Jamaica	1,683	1,297	2,980	81	2,133	1,462	3,595	98
Trinidad and Tobago	2,788	89	2,877	78	2,243	267	2,510	68
Other Bermuda and Caribbean	540	301	841	23	418	738	1,156	32
Argentina	--	--	--	--	18,110	--	18,110	493
Bolivia	752	57	809	22	1,765	1,549	3,314	90
Brazil	43,973	812	44,785	1,219	57,018	285	57,303	1,560
Chile	334	296	630	17	21,751	286	22,037	600
Colombia	10,215	782	10,997	299	14,839	2,495	17,334	472
Ecuador	4,534	210	4,744	129	5,372	192	5,564	151
Guyana	1,736	14	1,750	48	1,875	44	1,919	52
Peru	20,524	172	20,696	563	17,660	333	17,993	490
Surinam	352	104	456	12	372	325	697	19
Uruguay	4,364	4	4,368	119	--	--	--	--
Venezuela	23,569	46	23,615	643	22,266	32	22,298	607
Other South America	1	40	41	1	--	27	27	1
Total	154,633	5,467	160,100	4,357	206,958	8,939	215,897	5,877
Western Europe:								
EC:								
Belgium-Luxembourg	6,632	--	6,632	180	6,376	--	6,376	174
Denmark	--	--	--	--	--	--	--	--
France	7,908	--	7,908	215	4,693	--	4,693	128
Germany, West	23,586	--	23,586	642	8,284	1	8,285	225
Ireland	--	--	--	--	--	--	--	--
Italy	10,148	--	10,148	276	17,428	--	17,428	474
Netherlands	39,894	282	40,176	1,093	31,555	317	31,872	867
United Kingdom	23,800	6	23,806	648	22,377	1	22,378	609
Total	111,968	288	112,256	3,054	90,713	319	91,032	2,477
Other West Europe:								
Iceland	8	315	323	9	--	581	581	16
Norway	4,817	3	4,820	131	3,707	6	3,713	101
Portugal	4,365	16	4,381	119	7,560	8	7,568	206
Spain	2	--	2	4/	790	--	790	21
Switzerland	5,553	--	5,553	151	4,103	--	4,103	112
Others	5,454	52	5,506	150	8,623	86	8,709	237
Total	20,199	386	20,585	560	24,783	681	25,464	693
Eastern Europe:								
Poland	22,407	--	22,407	610	18,698	--	18,698	509
Romania	1,051	--	1,051	29	--	--	--	--
Yugoslavia	12,566	2	12,568	342	12,562	6	12,568	342
Others	6,565	--	6,565	179	--	--	--	--
Total	42,589	2	42,591	1,160	31,260	6	31,266	851
Total Europe	174,756	676	175,432	4,774	146,756	1,006	147,762	4,021
U.S.S.R.	347,895	--	347,895	9,468	100,138	--	100,138	2,725
Asia:								
Bangladesh	31,899	--	31,899	868	26,819	1	26,820	730
China, People's Republic of	21,731	--	21,731	591	117,222	--	117,222	3,190
China, Republic of (Taiwan)	18,295	--	18,295	498	31,192	6	31,198	849
Cyprus	1,436	84	1,520	41	2,073	15	2,088	57
Hong Kong	1,923	21	1,944	53	2,785	68	2,853	78
India	18,046	335	18,381	500	59,330	191	59,521	1,620
Indonesia	17,456	726	18,182	495	11,415	151	11,566	315
Iran	18,482	2	18,484	503	21,470	4	21,474	584
Israel	12,955	2,356	15,311	417	14,969	1,517	16,486	449
Japan	124,812	7	124,819	3,397	112,689	4	112,693	3,067
Jordan	3	3,373	3,376	92	2,167	452	2,619	71
Khmer Republic	533	618	1,151	31	906	--	906	25
Korea, Republic of	55,477	4,071	59,548	1,621	56,927	1,423	58,350	1,588
Lebanon	2,638	479	3,117	85	3,176	2,266	5,442	148
Mansei and Nanpo Islands	--	--	--	--	--	--	--	--
Pakistan	36,054	80	36,134	983	19,804	198	20,002	544
Philippines	15,632	1,091	16,723	455	12,893	1,236	14,129	385
Saudi Arabia	1,029	4,792	5,821	158	610	5,058	5,668	154
Sri Lanka	--	7,387	7,387	201	--	3,450	3,450	94
Syrian Arab Republic	--	--	--	--	--	--	--	--
Turkey	--	1,128	1,128	31	11,685	400	12,085	329
Vietnam, South	7,506	1,613	9,119	248	4,368	--	4,368	119
Others	3,652	357	4,009	109	23,593	723	24,316	661
Total	389,559	28,520	418,079	11,377	536,093	17,163	553,256	15,057
Africa:								
Algeria	15,740	--	15,740	428	38,418	--	38,418	1,046
Ghana	2,531	42	2,573	70	1,740	1	1,741	47
Guinea	--	655	655	18	--	262	262	7
Morocco	9,858	2,915	12,773	348	19,527	2,484	22,011	599
Nigeria	12,618	7	12,625	344	13,503	23	13,526	368
South Africa, n.e.c.	--	--	--	--	333	39	372	10
Sierra Leone	1,067	2	1,069	29	1,206	12	1,218	33
Tunisia	1,872	763	2,635	72	4,586	475	5,061	138
Zaire	709	160	869	24	1,695	--	1,695	46
Others	16,225	657	16,882	459	35,732	4,273	40,005	1,088
Total	60,620	5,201	65,821	1,792	116,740	7,569	124,309	3,382
Oceania	--	161	161	4	1	186	187	5
World Total	1,127,463	40,025	1,167,488	31,772	1,106,686	34,863	1,141,549	31,067
Other Products	14,676	--	14,676	399	7,900	--	7,900	215
Grand Total	1,142,139	40,025	1,182,164	32,171	1,114,586	34,863	1,149,449	31,282

1/ Data includes shipments for relief. 2/ Grain equivalent. 3/ Transshipments through Canada have been included in data for countries of ultimate destination. 4/ Less than 500 metric tons.

FEEDGRAINS 1/: U.S. exports to principal countries, July-June 1972-73 and July-June 1973-74
(In thousands of metric tons)

Destination	July-June 1972-73					July-June 1973-74				
	Corn 2/	Oats	Barley	Sorghum	Total	Corn 2/	Oats	Barley	Sorghum	Total
Western Hemisphere:										
Canada 3/	715	6	--	6	727	1,102	--	--	14	1,116
Mexico	433	2	27	185	647	1,462	6	165	180	1,813
Panama	28	2	4/	4/	30	25	3	4/	4/	28
Other Central America	132	--	--	1	133	169	4/	--	--	4/
Bahamas	1	4/	--	--	1	4/	--	--	--	--
Dominican Republic	17	4/	--	--	17	52	1	--	4/	53
Jamaica	118	2	--	4	124	105	3	4/	6	114
Trinidad & Tobago	71	4/	--	--	71	70	4/	--	--	70
Other Bermuda and Caribbean	18	--	--	1	19	10	--	--	--	10
Argentina	4/	--	--	4/	4/	4/	--	--	4/	4/
Brazil	6	--	--	1	7	1	4/	--	2	3
Chile	175	--	--	--	175	125	--	--	19	144
Colombia	97	4/	39	21	157	53	--	72	37	162
Ecuador	5	1	3	--	9	11	9	--	--	20
Peru	228	2	1	33	264	202	2	--	1	205
Surinam	12	--	--	1	13	12	--	--	--	12
Venezuela	105	1	--	365	471	8	3	4/	437	448
Other South America	52	--	--	--	52	4	--	--	1	5
Total	2,213	16	70	618	2,917	3,411	27	237	706	4,381
Western Europe:										
EC:										
Belgium-Luxembourg	531	1	--	--	532	194	11	25	53	283
France	4	6	--	1	11	33	--	--	2	35
Germany, West	1,833	85	181	30	2,129	3,200	341	195	98	3,834
Italy	2,717	48	106	30	2,901	2,495	68	171	2	2,736
Netherlands	3,495	16	11	100	3,622	3,774	58	5	360	4,197
Ireland	134	4/	--	3	137	--	5	--	12	17
United Kingdom	1,572	4/	23	45	1,640	1,279	--	--	--	1,279
Denmark	1	--	--	--	--	4/	--	--	--	4/
Total	10,287	156	321	209	10,973	10,975	483	396	527	12,381
Other West Europe:										
Austria	4/	--	--	--	4/	20	--	--	--	20
Finland	2	--	--	--	2	18	--	--	--	18
Greece	419	--	--	--	419	932	4/	146	--	1,078
Iceland	2	--	--	--	2	8	--	--	--	8
Malta	7	--	3	--	10	15	--	3	--	18
Norway	92	--	--	76	168	102	--	--	76	178
Portugal	496	--	13	84	593	546	--	--	37	583
Spain	2,041	--	--	1	2,042	2,594	--	--	16	2,610
Sweden	3	--	--	19	22	2	--	--	--	2
Switzerland	6	6	--	--	12	36	39	--	4/	75
Others	--	--	--	--	--	--	--	--	--	--
Total	3,068	6	16	180	3,270	4,273	39	149	129	4,590
Eastern Europe:										
Czechoslovakia	18	--	16	--	34	46	--	--	--	46
Germany, East	--	--	--	--	--	144	--	--	11	155
Hungary	4/	--	--	4/	4/	1	15	35	--	51
Poland	525	--	59	--	584	508	83	230	27	848
Romania	229	--	--	--	229	51	--	30	--	81
Yugoslavia	343	--	--	--	343	52	--	--	4/	52
Total	1,115	--	75	--	1,190	802	98	295	38	1,233
Total Europe	14,470	162	412	389	15,433	16,050	620	840	694	18,204
U.S.S.R.	3,731	37	186	1	3,955	4,596	--	91	1	4,688
Asia:										
China, People's Republic of	887	--	--	--	887	1,806	--	--	--	1,806
China, Republic of (Taiwan)	557	--	31	15	603	428	--	96	--	524
Cyprus	10	--	44	2	56	18	--	101	--	119
India	--	--	--	468	468	6	--	--	536	542
Iran	54	--	--	--	54	98	--	39	4/	137
Israel	128	--	--	593	721	179	--	13	606	798
Japan	5,592	62	91	2,665	8,410	6,978	23	46	3,199	10,246
Jordan	36	--	--	--	36	4/	--	--	--	4/
Korea, Republic of	414	4/	479	--	893	418	--	357	63	838
Lebanon	65	--	6	4/	71	66	--	4/	4/	66
Pakistan	--	--	--	--	--	4	--	--	40	44
Philippines	50	4/	4/	--	50	97	4/	--	4/	97
Singapore	94	--	--	--	94	4/	--	--	--	4/
Syrian Arab Republic	--	--	--	--	--	--	--	--	4/	4/
Turkey	4/	--	--	--	4/	4/	--	58	--	58
Vietnam, South	80	--	--	4/	80	45	--	--	--	45
Others	216	2	--	--	218	3	2	--	--	5
Total	8,183	64	651	3,743	12,641	10,146	25	710	4,444	15,325
Africa:										
Algeria	--	--	--	4/	4/	25	--	28	--	53
Canary Islands	110	--	--	--	110	97	--	--	--	97
Chad	--	--	--	--	--	--	--	--	22	22
Egypt (UAR)	132	--	--	--	132	446	--	--	--	446
Ethiopia	4/	--	--	--	4/	37	--	--	2	39
Mali	--	--	--	--	26	26	5	--	84	89
Morocco	19	--	--	4/	19	22	--	--	4/	22
Niger	--	--	--	21	21	--	--	--	99	99
Nigeria	2	--	--	8	10	3	--	--	21	24
Senegal	4	--	--	35	39	26	--	--	87	113
Tanzania	1	--	--	--	1	90	--	--	--	90
Tunisia	24	--	--	4/	24	17	--	--	4/	17
Upper Volta	4/	--	--	3	3	5	--	--	33	38
Others	3	6	2	13	24	3	5	--	--	21
Total	295	6	2	106	409	776	5	28	361	1,170
Oceania	4/	--	--	--	4/	4/	--	--	--	4/
Unidentified Canadian Transshipments	--	--	--	--	--	--	--	--	--	--
World Total	28,892	285	1,321	4,857	35,355	34,979	677	1,906	6,206	43,768
Total Grain Products 5/	173	57	87	--	317	332	20	62	--	414
Grand Total	29,065	342	1,408	4,857	35,672	35,311	697	1,968	6,206	44,182
Equivalent 1,000 bushels	1,144,231	23,562	64,669	19,121		1,390,123	48,019	90,389	244,318	

1/ Country breakdown includes grain only; grand total includes grain and products. 2/ Includes seed except sweet and exports for relief. 3/ Transshipments through Canada have been included in data for countries of ultimate destination. 4/ Less than 500 metric tons. 5/ Destination of exports of products will be published at a later date.

Selected World Grain Prices, CIF Rotterdam 1/

		Wheat		Corn
	:	No. 2 Dark :	No. 1 Canadian :	US
	:	Northern Spring :	No. 2 Hard Red:Western Red	No. 3 Yellow
	:	14% :	Winter 13 $\frac{1}{2}$ % : Spring 13 $\frac{1}{2}$ %	Corn
	:	:	:	:
:-----\$US per metric ton-----				
1970-71 (July-June) :	73.71	71.19	74.13	69.07
1971-72 (July-June) :	69.74	66.69	72.42	57.01
1972-73 (July-June) :	100.14	92.50	101.97	77.12
1973-74 (July-June) :	202.95	200.35	214.40	132.90
1973	:	:	:	:
July	:	146.00	143.65	128.35
August	:	192.65	203.15	145.30
September	:	201.30	211.65	121.25
October	:	193.50	206.15	123.20
November	:	197.50	200.25	124.00
December	:	224.50	222.65	132.30
1974	:	:	:	:
January	:	239.65	229.65	136.20
February	:	240.50	231.85	142.90
March	:	227.85	224.50	146.45
April	:	182.30	183.35	131.90
May	:	180.50	170.50	129.50
June	:	209.15	177.10	133.05
July	:	213.85	190.70	139.75
August	:	217.40	194.00	139.05
September	:	203.30	205.10	152.75
October	:	233.20	231.50	165.60
November	:	233.80	228.90	163.00
December	:	227.80	219.35	159.60
1975	:	:	:	:
January <u>2/</u>	:	203.90	194.75	143.30

1/ Monthly average of daily offer prices per Hamburg Mercantile Exchange.

2/ Monthly average of weekly prices per Foreign Agriculture.

World: Wheat Supply-Distribution, Marketing Years 1960-61
through 1974-75

	Area Harvested Mil. Ha.	Yield Q/ha.	Beginning Stocks ^{1/} Mil. MT	Production Mil. MT	Total Exports ^{2/} Mil. MT	Consumption Total ^{3/} Mil. MT
1960-61	203.5	11.9	72.2	241.2	43.9	238.1
1961-62	203.1	11.2	75.3	227.1	47.2	238.9
1962-63	207.8	12.4	63.5	256.8	45.8	251.3
1963-64	207.4	11.5	69.0	237.5	58.3	246.0
1964-65	216.6	12.6	60.5	273.8	54.4	263.7
1965-66	216.4	12.2	70.6	263.3	61.1	282.2
1966-67	214.7	14.1	51.7	303.9	57.3	279.0
1967-68	219.3	13.4	76.6	293.4	53.1	288.3
1968-69	224.5	14.5	81.7	325.2	50.0	300.5
1969-70	217.7	14.1	106.4	306.2	55.3	319.0
1970-71	206.0	15.0	93.6	309.5	56.3	330.7
1971-72	211.6	16.2	72.4	341.8	56.1	340.7
1972-73	208.4	16.1	73.5	334.9	72.3	357.5
1973-74 ^{4/}	217.4	16.9	50.9	366.8	70.5	361.4
1974-75 ^{5/}	221.5	15.6	56.3	345.9	72.4	354.6
1975-76 ^{5/}			47.6			

^{1/} Stocks data are based on an aggregate of differing local marketing years and should not be construed as representing world stock levels at a fixed point in time. Stocks data are only for selected countries and exclude such important countries as the USSR, the People's Republic of China and part of Eastern Europe for which stocks data are not available; the aggregate stock levels have, however, been adjusted for estimated year-to-year changes in USSR grain stocks. ^{2/} Trade data are based on an aggregate of differing local marketing years and will therefore differ from July-June trade data appearing elsewhere in this report. ^{3/} For countries for which stock data are not available, consumption estimates represent "apparent" consumption, i.e., they are inclusive of annual stock level adjustments. ^{4/} Preliminary. ^{5/} Projection.

World: Coarse Grains Supply Distribution Marketing Years
1960-61 through 1974-75

	Area Harvested Million Ha.	Yield Q/ha.	Beginning Stocks ^{1/} Million MT	Production Million MT	Total Exports ^{2/} Million MT	Consumption Total ^{3/} Million MT
1960-61.	270.0	15.4	88.4	415.8	26.0	406.1
1961-62	263.8	15.1	98.1	397.2	33.7	411.9
1962-63	260.2	15.9	83.4	414.5	32.4	416.6
1963-64	267.6	15.9	81.3	424.3	36.0	420.9
1964-65	263.4	16.0	84.7	422.4	37.8	429.2
1965-66	259.8	16.9	77.9	438.5	47.3	455.3
1966-67	260.9	17.9	61.1	467.2	42.7	463.0
1967-68	266.6	18.4	65.3	492.1	44.3	481.1
1968-69	266.6	18.6	76.3	497.1	39.6	493.5
1969-70	269.7	19.3	79.9	519.5	46.8	526.0
1970-71	270.1	19.0	73.4	514.2	53.3	530.4
1971-72	272.9	20.8	57.2	569.1	55.4	552.1
1972-73	272.2	20.3	74.2	553.2	69.6	571.1
1973-74 ^{4/}	282.4	21.4	56.3	603.9	81.2	606.5
1974-75 ^{5/}	286.3	19.7	53.7	563.3	66.1	577.5
1975-76 ^{5/}			39.5			

^{1/} Stocks data are based on an aggregate of differing local marketing years and should not be construed as representing world stock levels at a fixed point in time. Stocks data are only for selected countries and exclude such important countries as the USSR, the People's Republic of China and part of Eastern Europe for which stocks data are not available; the aggregate stock levels have, however, been adjusted for estimated year-to-year changes in USSR grain stocks. ^{2/} Trade data are based on an aggregate of differing local marketing years and will therefore differ from July-June trade data appearing elsewhere in this report. ^{3/} For countries for which stock data are not available, consumption estimates represent "apparent" consumption, i.e., they are inclusive of annual stock level adjustments. ^{4/} Preliminary. ^{5/} Projection.

World: Total Grain Supply-Distribution Marketing Years
1960-61 through 1974-75

	Area Harvested Million Ha.	Yield Q/Ha.	Beginning Stocks ^{1/} Million MT	Production Million MT	Total Exports ^{2/} Million MT	Consumption Total ^{3/} Million MT
1960-61	473.5	13.9	160.6	657.0	69.9	644.2
1961-62	466.9	13.4	173.4	624.3	80.9	650.8
1962-63	468.0	14.3	146.9	671.3	78.2	667.9
1963-64	475.0	13.9	150.3	661.8	94.3	666.9
1964-65	480.0	14.5	145.2	696.2	92.2	692.9
1965-66	476.2	14.7	148.5	701.8	108.4	737.5
1966-67	475.6	16.2	112.8	771.1	100.0	742.0
1967-68	485.9	16.2	141.9	785.5	97.4	769.4
1968-69	491.1	16.7	158.0	822.3	89.6	794.0
1969-70	487.4	16.9	186.3	825.7	102.1	845.0
1970-71	476.1	17.3	167.0	823.7	109.6	861.1
1971-72	484.5	18.8	129.6	910.9	111.5	892.8
1972-73	480.6	18.5	147.7	888.1	141.9	928.6
1973-74 ^{4/}	499.8	19.4	107.2	970.7	151.7	967.9
1974-75 ^{5/}	507.8	17.9	110.0	909.2	138.5	932.1
1975-76 ^{5/}			87.1			

^{1/} Stocks data are based on an aggregate of differing local marketing years and should not be construed as representing world stock levels at a fixed point in time. Stocks data are only for selected countries and exclude such important countries as the USSR, the People's Republic of China and part of Eastern Europe for which stocks data are not available; the aggregate stock levels have, however, been adjusted for estimated year-to-year changes in USSR grain stocks. ^{2/} Trade data are based on an aggregate of differing local marketing years and will therefore differ from July-June trade data appearing elsewhere in this report. ^{3/} For countries for which stock data are not available, consumption estimates represent "apparent" consumption, i.e., they are inclusive of annual stock level adjustments. ^{4/} Preliminary. ^{5/} Projection.

Note: Includes wheat, rye, barley, oats, corn, and sorghum.

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2007 U.S. EXPORTS OF PREPARED AND OTHER FEEDS DOWN SLIGHTLY IN 1973-74; VALUE UP //

The United States exported 1.67 million short tons of prepared, grain by product, and alfalfa feeds in 1973-74, 2 percent less than in 1972-73. The value of these livestock feeds was up a third however, to \$194 million.

Exports of **prepared feeds** in 1973-74 totaled 197,900 tons, just 1 percent below those of 1972-73. Poultry feeds, the principal item, gained 8 percent, to 125,600 tons. Hong Kong was the largest buyer, with 28,700 tons, followed by the Bahamas, Greece, the Dominican Republic, and Saudi Arabia.

Dairy feed exports of 15,100 tons were off 44 percent, with Mexico as the largest receiver. Exports of other livestock feeds were up 2 percent, to 57,200 tons. Mexico, Canada, and Japan were the principal destinations.

The United States exported 1.06 million tons of **by-product feeds** in 1973-74, 6 percent below the 1972-73 level. Ninety-three percent of these feeds went to the European Community. The Netherlands dominated all categories except "other grain" byproducts. Exports of corn gluten feed totaled 843,000 tons, up 5 percent, and those of brewing, distilling, and starch byproducts were 72,400 tons, up 12 percent. Wheat byproducts declined 39 percent, to 65,500 tons.

Exports of **alfalfa meal and cubes** in 1973-74 totaled 417,700 tons, up 9 percent. Shipments of dehydrated alfalfa meal dropped 20 percent to 135,300 tons, while sun-cured meal gained 21 percent, to 212,100 tons. Exports of hay cubes, at 70,300 tons, were up 85 percent. Japan dominated each of these categories, taking 95 percent of the total or 397,100 tons.

FEEDS, PREPARED AND OTHER: U.S. exports by classification,
1971-72 to 1973-74 (July-June)

Commodity	1971-72		1972-73		1973-74	
	Quantity	Value	Quantity	Value	Quantity	Value
	Short	1,000	Short	1,000	Short	1,000
	tons	dollars	tons	dollars	tons	dollars
Prepared feeds:						
Poultry	125,009	18,787	116,755	24,270	125,624	32,951
Dairy	15,641	2,347	26,757	3,599	15,078	3,202
Other livestock	30,473	8,541	56,205	15,338	57,219	19,035
Total	171,123	29,675	199,717	42,850	197,921	55,188
Byproduct feeds:						
Wheat byproducts	12,077	650	107,829	8,491	65,525	7,921
Corn gluten feed	373,300	21,771	805,503	62,228	843,029	86,864
Other corn byproducts	411,072	23,229	102,586	8,555	58,368	5,099
Brewing, distilling, & starch byproducts	23,087	1,455	64,660	4,099	72,424	5,777
Rice bran and polishes	17,972	747	38,228	2,039	12,878	1,132
Other grain byproducts	800	37	2,901	195	6,782	321
Total	838,308	47,889	1,121,707	85,607	1,059,006	107,114
Alfalfa:						
Dehydrated meal	198,547	10,636	168,888	8,988	135,286	12,466
Sun-cured meal	167,992	7,860	174,972	8,711	212,116	14,950
Hay cubes	6,876	349	38,019	2,031	70,311	4,213
Total	373,415	18,845	381,879	19,730	417,713	31,629
Grand total	1,382,846	96,409	1,703,303	148,187	1,674,640	193,931

PREPARED FEEDS: U.S. exports by destination, 1972-73 and 1973-74 (July-June)
(In short tons)

Destination	Poultry 1/			Dairy 2/			Other livestock 3/			Total		
	1972-73	1973-74		1972-73	1973-74		1972-73	1973-74		1972-73	1973-74	
North America:												
Canada	677	988		2,012	2,166		6,308	9,988		8,997	13,142	
Mexico	3,854	4,687		11,967	3,421		1,824	10,579		17,645	18,687	
Miquelon and St. Pierre	--	--		60	458		--	--		60	458	
Belize	1,169	1,425		26	61		147	132		1,342	1,618	
Costa Rica	6	220		767	321		135	129		908	670	
El Salvador	45	218		342	106		2	704		389	1,028	
Guatemala	252	65		151	139		271	314		674	518	
Honduras	293	96		92	36		1	214		386	346	
Nicaragua	21	12		210	327		332	404		563	743	
Panama	106	47		395	7		399	143		900	197	
Bahamas	14,532	17,826		1,125	1,785		7,684	3,121		23,341	22,732	
Barbados	1,685	1,852		119	554		254	310		2,058	2,716	
Bermuda	2,209	3,005		1,176	1,604		3,592	734		6,977	5,343	
Dominican Republic	5,885	12,503		921	717		455	1,315		7,261	14,535	
French West Indies	584	140		230	--		178	51		992	191	
Haiti	571	414		--	32		76	16		647	462	
Jamaica	7,547	6,428		359	742		3,160	2,504		11,066	9,674	
Leeward and Windward Islands	632	1,178		--	--		138	--		770	1,178	
Netherlands Antilles	1,940	1,467		188	22		348	465		2,476	1,954	
Trinidad and Tobago	5,516	2,880		69	63		1,001	583		6,586	3,526	
Total	47,524	55,451		20,209	12,561		26,305	31,706		94,038	99,718	
South America:												
Argentina	22	23		--	--		16	--		38	23	
Bolivia	698	227		--	--		7	1		705	228	
Brazil	51	6		22	--		636	471		709	477	
Chile	16	5		--	--		116	36		132	41	
Colombia	--	30		182	77		459	32		641	139	
Ecuador	36	15		5	17		11	3		52	35	
Guyana	7,905	1,756		275	652		382	467		8,562	2,875	
Paraguay	--	--		--	--		1	--		1	--	
Peru	18	12		--	50		116	60		134	122	
Surinam	6,379	5,157		91	71		499	421		6,969	5,649	
Uruguay	--	--		--	--		137	13		137	13	
Venezuela	419	71		--	1		365	216		784	288	
Total	15,544	7,302		575	868		2,745	1,720		18,864	9,890	
Europe:												
Belgium-Luxembourg	1	--		--	--		1,407	830		1,408	830	
Denmark	8	10		1	--		238	412		247	422	
France	125	5		183	732		315	455		623	1,192	
Germany, West	60	2		79	--		628	1,070		767	1,072	
Ireland	3	--		--	--		4	7		7	7	
Italy	13	53		--	95		600	646		613	794	
Netherlands	--	42		3,567	--		39	4,438		3,606	4,480	
United Kingdom	--	2		8	--		1,983	664		1,991	666	
Total EC	210	114		3,838	827		5,214	8,522		9,262	9,463	

Austria	200	83	--	--	--	200	83
Greece	7,966	17,446	--	--	432	8,398	17,758
Iceland	3	56	--	--	--	3	56
Norway	--	27	--	--	1	1	28
Portugal	--	--	110	129	189	299	158
Spain	--	--	20	100	379	399	465
Sweden	86	60	--	--	331	432	68
Switzerland	26	21	--	--	193	219	24
Bulgaria	--	--	--	--	33	33	20
Czechoslovakia	--	--	--	--	--	--	1
Poland	--	--	--	--	--	40	40
Romania	4,502	--	--	--	--	--	--
Yugoslavia	--	2	--	--	27	27	212
Total	12,993	17,809	3,983	1,066	6,799	23,775	28,386
Asia:							
Bahrain	246	520	--	--	49	295	520
China, Republic of (Taiwan)	195	3	--	50	1,323	1,518	1,229
Cyprus	50	--	11	--	25	86	1
Hong Kong	30,030	28,656	30	25	1,448	31,508	30,109
Indonesia	--	--	1	--	--	1	--
Iran	12	9	--	3	61	73	1,392
Israel	--	--	--	--	111	111	175
Japan	224	887	225	20	15,312	15,761	5,605
Jordan	67	215	8	10	--	75	473
Korea, Republic of	151	--	64	99	14	229	148
Kuwait	638	801	15	22	209	862	915
Lebanon	735	7	7	3	54	796	244
Malaysia	8	52	10	11	119	137	304
Pakistan	--	--	--	--	--	--	3
Philippines	20	238	300	51	276	596	772
Qatar	--	--	--	5	--	--	5
Saudi Arabia	4,835	7,866	--	--	--	4,835	7,866
Singapore	18	334	95	4	530	643	1,335
Sri Lanka	--	--	--	--	2	2	1
Thailand	39	35	10	10	431	480	282
Turkey	--	--	--	--	8	8	15
United Arab Emirates	11	--	--	--	--	11	--
Vietnam, South	106	1,473	10	--	2	1,351	2,824
Total	37,385	41,096	786	313	19,974	58,145	54,218
Africa:							
Angola	122	31	19	76	11	152	129
Canary Islands	--	--	75	14	3	78	14
Egypt	--	--	--	--	89	89	143
Ethiopia	--	--	14	--	--	14	--
Ghana	--	221	--	--	300	--	521
Kenya	62	95	2	--	12	76	95
Liberia	27	22	--	--	19	46	30
Libya	--	--	--	--	3	3	--
Mozambique	6	7	9	--	7	22	11
Nigeria	--	--	18	12	24	42	32
South Africa	12	21	20	32	40	72	269
Zaire	--	1	--	--	--	--	128
Zambia	--	--	--	--	--	--	289
Total	229	398	157	134	208	594	1,661
Oceania:							
Australia	109	2	8	16	157	274	297
French Pacific Islands	2,994	3,484	1,039	120	--	3,983	3,604
New Zealand	4	9	--	--	15	19	12
Trust Territory of Pacific Is	19	34	--	--	2	21	96
Western Samoa	4	39	--	--	--	4	39
Total	3,080	3,568	1,047	136	174	4,301	4,048
World Total	116,755	125,624	26,757	15,078	56,205	199,717	197,921

1/ Includes mash, laying mash, and turkey pellets. 2/ Includes calf meal, mineral mix, and mixed cattle feed. 3/ Includes prepared or mixed pig feed, mixed horse feed, mixed mule feed, urea feed mixture, sweetened clover, and sweetened forage.

BYPRODUCT FEEDS: U.S. exports, by destination, 1972-73 and 1973-74 (July-June)
(In short tons)

Destination	Wheat byproducts 1/		Corn gluten feed		Other corn		Brewing, distilling & starch byprod. 3/		Rice bran and polishings		Other grain byproducts 4/		Total	
	1972-73	1973-74	1972-73	1973-74	1972-73	1973-74	1972-73	1973-74	1972-73	1973-74	1972-73	1973-74	1972-73	1973-74
North America:														
Canada	1,694	1,634	9,295	19,221	114	9,667	1,019	442	2,069	554	616	5,642	14,807	37,160
Mexico	203	2,360	312	499	1,110	420	2,778	4,269	--	--	--	222	4,403	7,770
Costa Rica	--	--	--	--	--	--	337	456	--	--	--	--	337	456
El Salvador	--	--	--	--	--	--	--	1,012	--	--	--	--	--	1,012
Guatemala	--	--	--	120	--	89	--	207	--	--	--	--	--	416
Honduras	--	--	--	--	--	--	--	182	--	--	--	--	--	182
Nicaragua	--	--	--	--	--	--	--	258	--	--	--	--	--	258
Panama	32	28	--	--	--	--	--	--	--	--	--	--	32	28
Bahamas	61	10	13	402	225	311	--	472	--	24	164	--	463	1,219
Bermuda	54	10	--	--	--	--	--	--	--	--	--	38	54	48
Dominican Republic	--	--	483	124	--	156	--	--	--	--	--	--	483	280
French West Indies	--	--	341	--	--	11	--	--	--	--	--	--	341	11
Jamaica	346	186	--	--	30	--	--	--	--	30	--	--	376	216
Netherlands Antilles	--	4	51	--	--	22	--	--	--	--	--	--	51	26
Leeward & Windward Islands	--	55	1,137	245	--	--	--	--	--	--	--	--	1,137	300
Trinidad and Tobago	--	--	4,878	--	22	415	--	--	--	--	--	--	4,900	415
Total	2,390	4,287	16,510	20,611	1,501	11,091	4,134	7,298	2,069	608	780	5,902	27,384	49,797
South America:														
Argentina	--	--	--	--	--	--	39	17	--	--	--	--	39	17
Brazil	--	--	9	--	118	--	--	55	--	--	--	--	127	55
Colombia	--	--	--	--	--	39	80	65	--	--	--	--	80	104
Guyana	--	--	--	--	588	619	--	--	--	--	130	--	588	749
Peru	--	--	--	--	--	7	--	--	--	--	--	--	--	7
Surinam	--	--	--	--	--	414	--	--	--	--	--	--	--	414
Venezuela	--	--	--	--	--	--	1,131	269	--	--	--	373	1,131	642
Total	--	--	9	--	706	1,079	1,250	406	--	--	--	503	1,965	1,988
Europe:														
EC:														
Belgium-Luxembourg	2,164	5,786	6,305	11,244	--	--	--	--	8,962	1,078	--	--	17,431	18,108
France	--	--	--	--	--	46	22,489	13,180	--	190	--	140	22,489	13,556
Germany, West	5,739	1,485	127,721	173,532	18,319	12,443	14,852	3,834	--	--	--	--	166,631	191,294
Ireland	--	--	--	--	13	39	--	--	--	--	--	--	13	39
Italy	19	--	4,713	1,409	--	134	2,731	7,458	--	--	--	--	7,463	9,001
Netherlands	97,057	51,060	649,657	632,064	81,520	31,126	13,936	14,835	27,084	10,941	2,121	--	871,375	740,026
United Kingdom	--	--	24	383	--	--	20	7,981	--	61	--	--	44	8,425
Total EC	104,979	58,331	788,420	818,632	99,852	43,788	54,028	47,288	36,046	12,270	2,121	140	1,085,446	980,449
Germany, East	--	--	--	--	--	--	--	2,500	--	--	--	--	--	2,500
Greece	--	--	--	--	63	207	887	2,385	--	--	--	--	900	2,592
Malta and Gozo	--	--	--	--	--	--	70	--	--	--	--	--	70	--
Norway	--	--	9	--	--	--	--	--	--	--	--	--	9	--
Portugal	--	--	--	--	--	--	508	868	--	--	--	--	508	868
Spain	--	--	140	81	11	74	670	3,655	--	--	--	--	821	3,810
Sweden	--	--	--	--	--	--	--	86	--	--	--	--	--	86
Switzerland	--	--	--	336	--	849	--	224	--	--	--	--	--	1,409
Total	104,979	58,331	788,569	819,049	99,926	44,918	56,163	57,006	36,046	12,270	2,121	140	1,087,804	991,714
Asia:														
China, Republic of (Taiwan)	--	--	--	--	--	--	561	87	--	--	--	--	561	87
Hong Kong	13	--	--	--	--	--	208	545	--	--	--	--	221	545
India	--	--	--	--	--	--	97	55	--	--	--	--	97	55
Iran	--	--	--	--	179	--	90	995	--	--	--	--	269	995
Israel	--	--	--	--	--	--	224	48	--	--	--	--	224	48
Japan	92	2,346	387	2,293	21	62	1,212	2,672	--	--	--	--	1,712	7,373
Jordan	79	--	--	--	--	--	--	--	--	--	--	--	79	--
Lebanon	--	120	--	--	--	--	331	497	--	--	--	--	331	617
Malaysia	--	--	--	--	--	--	--	38	--	--	--	160	--	198
Pakistan	--	--	--	1,076	--	--	--	--	--	--	--	--	--	1,076
Philippines	67	--	--	--	--	--	--	25	--	--	--	--	67	25
Singapore	--	--	--	--	--	--	--	1,015	--	--	--	--	--	1,015
South Vietnam	--	--	--	--	--	--	--	--	--	--	--	77	--	77
Thailand	--	--	--	--	--	--	--	42	--	--	--	--	--	42
Total	251	2,466	387	3,369	200	62	2,723	6,019	--	--	--	237	3,561	12,153
Africa:														
Egypt	--	--	--	--	--	1,218	--	--	--	--	--	--	--	1,218
Kenya	--	--	--	--	--	--	63	23	--	--	--	--	63	23
Libya	--	--	--	--	83	--	--	--	--	--	--	--	83	--
Morocco	--	--	--	--	--	--	17	--	--	--	--	--	17	--
Saudi Arabia	--	--	13	--	--	--	--	--	--	--	--	--	13	--
South Africa	72	--	--	--	--	--	--	--	--	--	--	--	72	--
Total	72	--	13	--	83	1,218	80	23	--	--	--	--	248	1,241
Oceania:														
Australia	137	441	10	--	170	--	--	101	--	--	--	--	317	542
French Pacific Islands	--	--	--	--	--	--	--	--	113	--	--	--	113	--
New Zealand	--	--	--	--	--	--	310	1,571	--	--	--	--	310	1,571
Trust Pacific Islands	--	--	5	--	--	--	--	--	--	--	--	--	5	--
Total	137	441	15	--	170	--	310	1,672	113	--	--	--	745	2,113
World Total	107,829	65,525	805,503	843,029	102,586	58,368	64,660	72,424	38,228	12,878	2,901	6,782	1,121,707	1,059,006

1/ Includes bran, cracked wheat feed, crushed wheat feed, mixed wheat feed, flakes, middlings, red dog, scalpings, screenings, and shorts. 2/ Includes bran, cracked corn for animal feed, hominy for animal feed, and corn grits for animal feed. 3/ Includes dried brewers and distillers grains, dried distillers solubles, dried fermentation solubles, dried fermentation solubles of corn molasses, dried spent grain mash, malt sprouts, and spent hops. 4/ Includes grain screenings, oat blowings and clippings, middlings of rice and rye, and seed scourings.

ALFALFA: U.S. exports by country by destination, 1972-73-1973-74 (July-June)
(In short tons)

Destination	Dehydrated meal		Sun-cured meal		Hay cubes		Total	
	1972-73	1973-74	1972-73	1973-74	1972-73	1973-74	1972-73	1973-74
North America:								
Canada	793	1,366	386	45	2,396	4,640	3,575	6,054
Mexico	570	1,090	--	1,222	1,194	3,493	1,764	5,805
Costa Rica	1,092	797	--	--	--	--	1,092	797
El Salvador	450	300	--	--	--	--	450	300
Guatemala	1,792	685	--	--	--	--	1,792	685
Honduras	600	189	--	--	--	--	600	189
Panama	1,276	1,144	4	--	22	--	1,302	1,144
Bahamas	37	--	--	--	--	50	37	50
Bermuda	--	--	--	--	--	6	--	6
Barbados	--	15	--	--	--	--	--	15
Dominican Republic	212	309	--	--	--	--	212	309
Jamaica	55	100	--	--	--	--	55	100
Trinidad and Tobago	--	100	--	--	--	--	--	100
Total	6,877	6,095	390	1,270	3,612	8,189	10,879	15,554
South America:								
Surinam	17	15	--	--	--	--	17	15
Venezuela	5,293	850	--	30	57	62	5,350	942
Total	5,310	865	--	30	57	62	5,367	957
Europe:								
Denmark	--	--	--	--	--	111	--	111
Netherlands	--	56	--	--	--	66	--	122
Switzerland	--	170	--	--	--	--	--	170
Total	--	226	--	--	--	177	--	403
Asia:								
China, Republic of (Taiwan)	--	--	4,236	1,760	--	--	4,236	1,760
Hong Kong	875	407	--	--	--	--	875	407
Japan	150,794	126,504	169,819	208,696	34,350	61,883	354,963	397,083
Philippines	--	--	527	360	--	--	527	360
Singapore	1,736	11	--	--	--	--	1,736	11
Thailand	22	--	--	--	--	--	22	--
Vietnam, South	3,241	1,178	--	--	--	--	3,241	1,178
Total	156,668	128,100	174,582	210,816	34,350	61,887	365,600	400,799
Africa:								
Ethiopia	33	--	--	--	--	--	33	--
Total	33	--	--	--	--	--	33	--
World Total	168,888	135,286	174,972	212,116	38,019	70,311	381,879	417,713

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FG-3-75

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grains

2007
WINTER GRAIN CROP CONDITIONS IN NORTHERN
HEMISPHERE COUNTRIES OUTSIDE THE USA (Production)

FG 1-75
January 1975

Based on reports of mid-January 1975, the overall condition of winter grain crops in the Northern Hemisphere outside the USA appears slightly below normal. Although the overall 1975 average yield for these crops could still reach a normal or trend level, anything significantly above this now appears very unlikely.

The 1975 world grain crop will be of special importance since world grain stocks at the end of the 1974/75 marketing season will be at their lowest level in over twenty years. One important segment of the 1975 world grain crop--winter grain in the Northern Hemisphere--has already been seeded, and in parts of the world, its harvest will begin within a few weeks. This segment is important because it accounts for (a) roughly 30 percent of the total world grain crop, (b) nearly one-half of total Northern Hemisphere grain production outside the USA, and (c) about 50 percent of the grain which the world consumes directly for human food.

Among individual countries and areas, of course, conditions and prospects as of mid-January were mixed. Overall, however, it appears that areas experiencing sub-par conditions out-weighed those where conditions were reported to be above-normal. Only some small foreign regions report above-normal conditions, whereas large areas of the Northern Hemisphere outside the USA report conditions that are average to moderately below average, and there is at least one sizable area of severe drought.

Good growing conditions and crop prospects exist in such countries as India, Turkey and Iran while increased acreage accounts for an improved crop outlook in the PRC. However, those favorable conditions are more than counter-balanced by prospects of smaller harvests throughout much of Europe, North Africa and in Pakistan. In addition, conditions in the Soviet Union appear less favorable than a year ago, in light of late plantings, unusually mild weather so far, and somewhat limited snow cover.

Rainy fall weather in many European countries delayed sowings of winter wheat, and prompted a decline in acreage and some shifts to later maturing varieties, which normally yield less. Most of the decline in winter grain acreage should

be offset by increased spring plantings. However, this also normally means slightly lower yields. Seeding conditions improved in December with unusually warm and relatively dry weather. At this stage, progress of Europe's winter grains is somewhat below normal and also less promising than last year. But mild weather, which caused accelerated growth in some areas, and lack of snow cover have also left winter grains more vulnerable to frost damage and winterkill that could occur over the next two months.

Perhaps the only Northern Hemisphere winter grain area presently experiencing severe difficulty with early-season crop conditions is the Western Mediterranean area, especially Morocco, Algeria, Tunisia and parts of Spain and Southern Italy. This area, which produces a crop of roughly 10-15 MMT of winter grains annually, has been affected by drought in recent months.

West Europe

Fall sowing intentions for 1974/75 in West Germany called for the following percentages relative to the 1973/74 actually harvested winter grain areas; wheat 101; rye 101; winter mixed grain 97; barley 108. Due to extremely wet weather in fall and, as a consequence, late harvesting of root crops, these intentions were probably not fully realized, particularly for wheat and to some extent for rye and barley.

The shortfall in originally planned increases of winter grain plantings will probably not be fully compensated for by increased spring sowings. The winter so far has been abnormally mild; there are some areas that have had no frost whatsoever. Apart from some minor damage to fall sown grain from excessive moisture and flooding, growth appears satisfactory to good since the mild weather helped to improve the condition of late sown grains. On the other hand, German agriculturalists predict an above-normal incidence of pests due to the mild winter.

In the U.K., expectations are that sowings will be at least as large, if not larger, than last year's 1.07 million hectares. Growing conditions to date have been good, and another very large wheat crop, approximating 5.75 million metric tons is possible. Unusually warm and fairly dry conditions enabled wheat sowings to proceed throughout December and early January. A danger now exists, however, that crops sown earlier are so advanced that any cold weather to come could cause damage. The U.K. had not yet had a killing frost as of mid-January. If mild weather continues, spring sowing conditions will not be favorable and this could lead to a decline in total barley and oats area, almost all of which are spring sown.

Little change in total French winter wheat acreage is anticipated, although delayed sowing necessitated planting considerable acreage of later, lower-yielding varieties. Current moisture availability, however, is excellent and would tend to favor a good harvest.

Despite an estimated 65 percent drop in winter grain area due to extremely poor sowing conditions, total 1975 grain area in Belgium is expected to decline only about three percent, due to sharply increased acreage under spring grains. Sharply lower yields are generally obtained from spring-sown grains, however, and the shift may result in a reduction in total grain production of 15-20 percent, representing roughly 350,000 or 400,000 tons.

Italy's total wheat production in 1974 is currently expected to approximate last year's level. Winter sowings of bread wheat in the northern regions were completed under favorable weather conditions, although initial expectations are for a five percent reduction in area due to shifts to more profitable corn and sugar beets. Conditions to mid-January have been conducive to good yields. In Southern Italy, durum wheat plantings were delayed, but overall acreage is expected to increase about six percent; drought in Sicily will probably mean lower overall durum yields.

Excessive rainfall in Sweden caused a 22 percent decline in winter wheat seedings and an 11 percent decline in rye seedings. Winter crops as of mid-January were subject to unusual frost and mold risks due to high temperatures and lack of snow cover. Spring wheat area is expected to be larger, and an expansion is also likely in barley area, while oats and mixed grain, combined, may remain unchanged.

In Finland fall wheat acreage declined 20 percent and rye area by 14 percent, but both should be offset by higher spring grain plantings.

Austria expects little or no change in winter grain acreage for wheat and rye. Ample precipitation in late fall and early winter has been conducive to good germination and another bumper crop of winter wheat and rye is anticipated.

Severe drought in the southwestern quarter of Spain was largely responsible for a decline of up to ten percent in total winter wheat acreage. Recent precipitation is believed to have been too late for a full recovery of winter wheat and yields. Winter sown feedgrains are in satisfactory condition and the total barley crop should benefit from increased spring plantings. Winter barley output is presently estimated at 3.7 MMT.

Winter grain acreage in Greece is expected to approximate last year's level, but with late rains and low temperatures, yields will be adversely affected and production of both wheat and barley could decline somewhat. Corn area is expected to increase slightly.

USSR

The USSR has reported that its plantings of winter grains reached 33.7 million hectares, or about one million hectares less than both last year's and the planned level. Since early autumn, precipitation in European USSR has generally been normal to well above normal except in the southeastern part. However, because of the unusually mild temperature that have prevailed over much of European USSR, most of the Ukraine, Moldavia and the North Caucasus were devoid of snow cover as of mid-January. The mild weather has been conducive to continued growth of winter grains in some southern regions and the resumption of vegetation in other areas. Winter grains in the Central the Central Black Soils and the Volga Regions reportedly are covered by 4 to 8 inches of snow and are in good condition.

To date, damage to winter grains probably has not been abnormally heavy. While a large part of the winter grain lacks protective snow cover and is vulnerable to winterkill if it has an extended cold spell before receiving snow cover, it is too early to predict extensive winter losses. If winter grain damage eventually proves to be greater than normal, this would have more of an impact on the composition of the grain crop rather than its overall size because hilled areas have traditionally been resown to spring grains.

East Europe

Winter wheat seedings in Yugoslavia are estimated to be somewhat below plan, but unseeded or damaged wheat area is expected to be planted to corn next spring, so total grain plantings should reach plan targets. Most of the winter wheat sowing was done after the optimum planting season (Sept/Oct), with resultant lower yields expected.

Poland's winter crops are endangered by abnormally high temperatures and excessive precipitation. Fall seeding was also hampered by excessive moisture, and winter wheat area is reported to be about 10 percent below plan. These conditions indicate winter grain area and yields potentially lower than last year.

Grain acreage in Czechoslovakia is expected to remain about the same as last year. However, yields could be adversely affected by excessive fall precipitation and lack of snow cover, so production may not equal the record 10.0 MMT crop of 1974.

Hungarian grain acreage is also expected to about equal last year's level. After some early excessive moisture, growing conditions have been generally good.

Africa

Algeria has had unusually light, sporadic rainfall since October, and unless good rains occur in the next few weeks, much of the best cereal crop lands will suffer low yields. Some reports indicate that a serious yield shortfall is already a certainty.

In Morocco, heavy rains in mid-January eased a serious drought situation. Until this happened, however, winter wheat seedings had either died or seriously suffered from tip burn due to lack of rain since planting in November. Many farmers shifted from areas normally planted in grains to other crops, so total grain acreage will likely be down.

In Tunisia, conditions have been unusually dry since early November. In many areas, plantings have been reduced and growth has been poor. Much still depends on weather during the remainder of the growing season, but some permanent yield damage has likely already occurred.

Asia

India's winter grains and pulse acreages were marginally down from 1973/74 due to generally dry weather and poor soil moisture conditions in the post-monsoon season (Oct-Dec). Rains in the latter part of December helped improve growing conditions, and with expected higher yields, production could be 3-8 percent higher than the 1974 crop of 36.9 MMT, which was about 3.0 million tons below the recent 3-year average.

Winter wheat acreage in the north of the PRC has reportedly been expanded by some 400,000 hectares, and an additional increase is anticipated in the south. Soil moisture conditions have been good so far, and yields could exceed last year's level.

The winter wheat outlook in Pakistan is pessimistic, with acreage estimated to have declined about 9 percent and production forecast in the range of 6.5-7.0 million tons versus 7.8 MMT in 1974. Lack of precipitation during the October-December period and low canal water supplies delayed planting and slowed plant development. Two months remain before the wheat crop matures, and should good rains come, the outlook for a 7.0 million ton crop would improve considerably. Barley production is also expected to be significantly lower than this year's 140,000 tons.

Iran's wheat acreage is expected to increase some 5 percent with a shift from cotton to wheat plantings in the northeast. Barley acreage is expected to remain the same as last year. Moisture conditions are good with adequate snow cover. The wheat crop could therefore be well above 1974/75.

Winter grain acreage in Turkey is reported to have increased slightly. Fall rains have been good and snow cover generally adequate. However, dry conditions in Iraq and Syria continue to delay winter grain sowings.

Wheat area in Lebanon is expected to be 5 percent higher than in 1974. Seeding was practically completed as of mid-January, and with favorable growing conditions to date, after very adequate rains in November and December, record yields are expected.

Seeding of the Jordanian wheat crop is estimated to have been only 60 percent complete by the end of December, compared to 90-95 percent last year. Inadequate, but not yet critical moisture conditions indicate potentially lower yields.

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